

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The USD500,000,000 senior perpetual capital securities (the “Securities”) issued by Chalco Hong Kong Investment Company Limited and guaranteed by Chalco HongKong Limited have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) or the securities laws of any state of the United States or other jurisdiction and, subject to certain exceptions, may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S under the Securities Act). The Securities are being offered only outside the United States in reliance on Regulation S under the Securities Act.*

## **NOTICE ON COMPLETION OF REDEMPTION**

### **CHALCO HONG KONG INVESTMENT COMPANY LIMITED**

*(incorporated with limited liability in the British Virgin Islands)*

*(the “Issuer”)*

**US\$500,000,000 Senior Perpetual Capital Securities**

*(the “Securities”)*

**(Stock Code: 5920)**

**unconditionally and irrevocably guaranteed by**

**Chalco HongKong Limited**

**(中國鋁業香港有限公司)**

*(incorporated with limited liability in Hong Kong)*

**with the benefit of a keepwell deed provided by**



**中国铝业股份有限公司**

**ALUMINUM CORPORATION OF CHINA LIMITED\***

*(A joint stock limited company incorporated in the People’s Republic of China with limited liability)*

*(Stock Code: 2600)*

Reference is made to the announcement of the Issuer dated 7 October 2021.

Pursuant to condition 6(b) (*Redemption at the option of the Issuer*) of the terms and conditions of the Securities set out in schedule 2 to the trust deed in relation to the Securities, the Issuer redeemed the Securities on 7 November 2021 (the “**Call Date**”), in whole but not in part, at the principal amount of the Securities together with any distribution accrued to such Call Date (including any arrears of distribution and any additional distribution amount).

As of the date of this notice, there are no Securities in issue. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 15 November 2021.

8 November 2021

*As at the date of this announcement, the directors of Chalco Hong Kong Investment Company Limited are Mr. Du Xiaoming and Ms. Yang Wei.*

*As at the date of this announcement, the directors of Chalco HongKong Limited are Mr. Du Xiaoming, Ms. Yang Wei, Mr. Chen Xuesen and Mr. Liang Minghong.*

*As at the date of this announcement, the members of the board of directors of Aluminum Corporation of China Limited comprise Mr. Liu Jianping, Mr. Zhu Runzhou, Mr. Ou Xiaowu and Mr. Jiang Tao (Executive Directors); Mr. Zhang Jilong and Mr. Wang Jun (Non-executive Directors); Mr. Qiu Guanzhou, Mr. Yu Jinsong and Ms. Chan Yuen Sau Kelly (Independent Non-executive Directors).*