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**VESTATE GROUP HOLDINGS LIMITED**  
**國投集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1386)**

## **UPDATE ON WINDING UP PETITION**

References are made to the announcements of Vestate Group Holdings Limited (the “**Company**”) dated 15 September 2020, 4 December 2020, 9 December 2020, 8 January 2021, 13 January 2021, 18 January 2021, 19 April 2021, 23 July 2021 and 6 September 2021 (the “**Announcements**”) respectively in relation to, among others, the Petition. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in Announcements. The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to update that the Court has ordered that the hearing of the Petition be further adjourned to 9:30 a.m. on Monday, 6 December 2021.

The Company will keep its shareholders and investors informed of any significant development of the Petition and the Scheme and will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

### **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2021 and will remain suspended until further notice.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

**By order of the Board**  
**Vestate Group Holdings Limited**  
**ZHU Xiaojun**  
*Chairman*

Hong Kong, 8 November 2021

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Mr. ZHU Xiaojun  
Ms. CAI Jiaying  
Mr. YIN Wansun

*Independent non-executive Directors:*

Mr. YU Lei  
Mr. CHAI Guoqiang  
Ms. LI Qin