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CHINA AGRI-PRODUCTS EXCHANGE LIMITED

中國農產品交易有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 0149)

INSIDE INFORMATION

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders and potential investors of the Company that based on the preliminary assessment by the Board after reviewing the draft unaudited consolidated management accounts of the Group for the six months ended 30 September 2021 and other information currently available to the Board, the Group is expected to record a profit attributable to equity owners of the Company for the six months ended 30 September 2021 of not less than HK\$10 million as compared with the loss attributable to equity owners of the Company for the six months ended 30 September 2020 of approximately HK\$22.6 million.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Agri-Products Exchange Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that based on the preliminary assessment of the Board after reviewing the draft unaudited consolidated management accounts of the Group for the six months ended 30 September 2021 and other information currently available to the Board, the Group is expected to record a profit attributable to equity owners of the Company for the six months ended 30 September 2021 of not less than HK\$10 million as compared with the loss attributable to equity owners of the Company for the six months ended 30 September 2020 of approximately HK\$22.6 million, which is mainly due to increase in revenue from agricultural produce exchange market operation and sales of properties.

As the Company is still in the course of preparing its unaudited interim results for the six months ended 30 September 2021, the information contained in this announcement is solely based on the preliminary assessment of the Board after reviewing the consolidated management accounts of the Group for the six months ended 30 September 2021 which have yet to be finalised. Details of the performance of the Company for the six months ended 30 September 2021 will be disclosed in the interim results announcement of the Company which is expected to be published by the end of November 2021 in accordance with requirements under the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
CHINA AGRI-PRODUCTS EXCHANGE LIMITED
中國農產品交易有限公司
Leung Sui Wah, Raymond
Executive Director and Chief Executive Officer

Hong Kong, 9 November 2021

As at the date of this announcement, the executive directors of the Company are Mr. Leung Sui Wah, Raymond and Mr. Yau Yuk Shing, the non-executive director of the Company is Mr. Tang Ching Ho and the independent non-executive directors of the Company are Mr. Ng Yat Cheung, Mr. Lau King Lung and Mr. Wong Ping Yuen.