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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **AMIPEACE LIMITED**

*(incorporated in the British Virgin Islands with limited liability)*  
**(the “Issuer”)**

### **U.S.\$600,000,000 1.75 PER CENT. NOTES DUE 2026**

**(the “Notes”)**

**(Stock Code: 40910)**

**under the**

### **HK\$20,000,000,000 Medium Term Note Programme**

**(the “Programme”)**

**unconditionally and irrevocably guaranteed by**



### **BANK OF CHINA LIMITED, MACAU BRANCH**

*(incorporated in the People’s Republic of China with limited liability)*  
**(the “Guarantor”)**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**Bank of China**

**J.P. Morgan**

**UBS**

*Joint Lead Managers and Joint Bookrunners*

**ABC  
International**

**Agricultural Bank  
of China Limited  
Hong Kong  
Branch**

**Bank of  
Communications**

**China  
Construction  
Bank (Asia)**

**China Everbright  
Bank Hong Kong  
Branch**

**Crédit Agricole  
CIB**

**ICBC (Asia)**

**Industrial Bank  
Co., Ltd. Hong  
Kong Branch**

**Nanyang  
Commercial  
Bank**

**OCBC Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular related to the Programme dated 19 October 2021 and the pricing supplement dated 2 November 2021 relating to the Notes. Permission for the listing and dealing of the Notes is expected to become effective on 10 November 2021.

Hong Kong, 9 November 2021

*As at the date of this notice, the Directors of Bank of China Limited are: Liu Liange, Liu Jin, Wang Wei, Lin Jingzhen, Zhao Jie\*, Xiao Lihong\*, Wang Xiaoya\*, Zhang Jiangang\*, Chen Jianbo\*, Wang Changyun#, Angela Chao#, Jiang Guohua#, Martin Cheung Kong Liao#, Chen Chunhua# and Chui Sai Peng Jose#, and the Directors of the Issuer are Ser Chak Lam and Tang Ling.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*