

10 November 2021

Lee Hing Development Limited
Suite 1506
15th Floor
9 Queen's Road Central
Hong Kong

Dear Sirs

**(I) THE VOLUNTARY CONDITIONAL CASH OFFER, WITH AN
ALTERNATIVE TO RECEIVE SHARES IN LEE HING (2021) LIMITED
(FORMERLY KNOWN AS CLASSIC PRESTIGE LIMITED),
BY KINGKEY SECURITIES GROUP LIMITED
ON BEHALF OF
LEE HING (2021) LIMITED
(FORMERLY KNOWN AS CLASSIC PRESTIGE LIMITED)
TO ACQUIRE ALL THE ISSUED SHARES OF
LEE HING DEVELOPMENT LIMITED
AND
(II) POSSIBLE PRIVATISATION**

We hereby consent to the issue of the composite offer and response document (the “**Composite Document**”) dated 10 November 2021 jointly issued by Lee Hing (2021) Limited (formerly known as Classic Prestige Limited) and Lee Hing Development Limited in connection with, among others, the above matters with the references to our name and our letter (the “**IFA Letter**”) to the Independent Board Committee (as defined in the Composite Document), in the form and context in which they respectively appear.

We hereby further consent to the IFA Letter and this letter being made available for public inspection as described in Appendix V to the Composite Document.

We have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion of our letter and the reference to our name included herein in the form and context in which it appears.

We hereby confirm that we are not beneficially interested in the share capital of any member of the Group (as defined in the Composite Document); nor do we have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.



Yours faithfully
For and on behalf of
Octal Capital Limited

Name: Alan Fung
Title: Managing Director