



京基證券集團  
KINGKEY SECURITIES GROUP

京基證券集團有限公司 KINGKEY SECURITIES GROUP LIMITED  
京基金融國際(控股)有限公司 (香港交易所上市編號1468) 之全資附屬公司 A wholly-owned subsidiary of  
KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED (HK Stock Code 1468)  
香港灣仔港灣道1號會展廣場辦公大樓44樓  
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10 November 2021

Lee Hing (2021) Limited  
(formerly known as Classic Prestige Limited)  
Vistra Corporate Services Centre  
Wickhams Cay II  
Road Town  
Tortola, VG1110  
British Virgin Islands

Dear Sirs

**(I) THE VOLUNTARY CONDITIONAL CASH OFFER, WITH AN  
ALTERNATIVE TO RECEIVE SHARES IN LEE HING (2021) LIMITED  
(FORMERLY KNOWN AS CLASSIC PRESTIGE LIMITED),  
BY KINGKEY SECURITIES GROUP LIMITED  
ON BEHALF OF  
LEE HING (2021) LIMITED  
(FORMERLY KNOWN AS CLASSIC PRESTIGE LIMITED)  
TO ACQUIRE ALL THE ISSUED SHARES OF  
LEE HING DEVELOPMENT LIMITED  
AND  
(II) POSSIBLE PRIVATISATION**

We hereby consent to the issue of the composite offer and response document (the “**Composite Document**”) dated 10 November 2021 jointly issued by Lee Hing (2021) Limited (formerly known as Classic Prestige Limited) and Lee Hing Development Limited in connection with, among others, the above matters with the references to our name and our letter (the “**Letter**”) to the Shareholders (as defined in the Composite Document), in the form and context in which they respectively appear.

We hereby further consent to the Letter and this letter being made available for public inspection as described in Appendix VI to the Composite Document.

We hereby confirm that we are not beneficially interested in the share capital of any member of the Group (as defined in the Composite Document); nor do we have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

Yours faithfully  
For and on behalf of  
Kingkey Securities Group Limited

Name: Au Kin Tak  
Title: R.O