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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
CHINA BOHAI BANK CO., LTD., HONG KONG BRANCH
(as Issuer)**

**Issue of
U.S.\$300,000,000 1.50 per cent. Notes due 2024 (the “Notes”)
(Stock Code: 40909)**

**under the
U.S.\$2,000,000,000 Medium Term Note Programme (the “Programme”)
established by**



**CHINA BOHAI BANK CO., LTD.
渤海銀行股份有限公司**

(A joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 9668)

AND

CHINA BOHAI BANK CO., LTD., HONG KONG BRANCH

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CLSA	Standard Chartered Bank	Bank of China
Bank of Communications	CCB International	China Minsheng Banking Corp., Ltd., Hong Kong Branch
CMB Wing Lung Bank Limited	Haitong International	Shanghai Pudong Development Bank Hong Kong Branch

Joint Bookrunners and Joint Lead Managers

Industrial Bank Co., Ltd. Hong Kong Branch	ICBC (Asia)	CMBC Capital	BOCOM International	Everbright Securities International
GF Securities	CEB International	Guotai Junan International	China International Capital Corporation	China Zheshang Bank Co., Ltd. (Hong Kong Branch)
	CMB International	SPDB International	China Everbright Bank Hong Kong Branch	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular in relation to the Programme dated October 28, 2021 and the pricing supplement in relation to the Notes dated November 3, 2021. The listing of and permission to deal in the Notes is expected to become effective on November 11, 2021.

By order of the Board
CHINA BOHAI BANK CO., LTD.
LI Fuan
Chairman

Tianjin, China
November 10, 2021

As at the date of this announcement, the board of directors of China Bohai Bank Co., Ltd. comprises Mr. LI Fuan, Mr. QU Hongzhi, Mr. LI Yi and Mr. DU Gang as executive directors; Mr. FUNG Joi Lun Alan, Mr. WANG Zhiyong, Mr. CUI Xuesong, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin, Mr. ZHANG Xifang and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. WANG Ren and Mr. ZHU Ning as independent non-executive directors.