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SMI Culture & Travel Group Holdings Limited (In Liquidation)

星美文化旅遊集團控股有限公司 (清盤中)

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 2366)

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

This announcement is made by SMI Culture & Travel Group Holdings Limited (In Liquidation) (the “**Company**”) pursuant to Rule 13.51(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

On 27 October 2021, the Liquidators received a notice from Mr. Zhao Xuebo (“**Mr. Zhao**”) tendering his resignation as independent non-executive director and a member of the audit committee, remuneration committee and nomination committee of the Company with immediate effect to focus on his work in Beijing, as he is unable to travel between Mainland China and Hong Kong to handle the affairs of the Company under the COVID-19 pandemic.

Mr. Zhao confirmed that he has no disagreement with the Board and there is no matter relating to his resignation which is required to draw to the attention of the shareholders of the Company or the Stock Exchange.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange of Hong Kong Limited has been suspended from 9:13 a.m. on 1 September 2020. The trading in the shares of the Company will remain suspended until further notice.

The Company will keep the public informed by making further announcements as and when appropriate.

Should shareholders of the Company have any query about the implications of the winding up of the Company, the appointment of Liquidators and the continued suspension of trading in the shares of the Company, they should obtain appropriate professional advice.

For and on behalf of
SMI Culture & Travel Group Holdings Limited
(In Liquidation)
LAU WU Kwai King Lauren and LEE Lai Ha
Joint and Several Liquidators
Acting as agents without personal liability

Hong Kong, 10 November 2021

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Wenbo and Mr. Lu Chun; and the Independent Non-executive Directors are Mr. Rao Yong and Mr. Liu Xianbo.