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Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 30 October 2021 (the "**Prospectus**") issued by Better Home Group Holdings Co., Limited (貝特集團控股有限公司) (the "**Company**").

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any Shares or other securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

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Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 12 November 2021). The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong.

## Better Home Group Holdings Co., Limited 貝特集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

## **DELAY IN LISTING TIMETABLE**

Reference is made to the Prospectus of the Company dated 30 October 2021.

According to the Prospectus, an announcement containing information regarding the final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares shall be published on Thursday, 11 November 2021 (the "Announcement").

As the Company will take time to address the enquiries from the regulators, the board of directors of the Company (the "**Board**") would like to announce that additional time is necessary to finalise the Announcement and to obtain clearance from the regulators, so there will be a delay in the publication of the Announcement and listing timetable of the Company. The Board will update the market as soon as practicable.

By order of the Board Better Home Group Holdings Co., Limited Mr. Zhu Boming Chairman of the Board

Hong Kong, 11 November 2021

As at the date of this announcement, the executive Directors are Mr. Zhu Boming, Mr. Fang Gaisheng and Mr. Mao Chungen, the non-executive Director is Ms. Zhu Yi, and the independent non-executive Directors are Mr. Guan Yuchun, Mr. Zhao Xiaoming and Ms. Kung On Yee Annet.

This announcement is available for viewing on the website of the Company at www.betterhomechina.com and the website of the Stock Exchange at www.hkexnews.hk.