

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

APEX ACE
APEX ACE HOLDING LIMITED
光麗科技控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6036)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Apex Ace Holding Limited (the “**Company**”) dated 21 October 2021 (the “**Announcement**”) in relation to the Acquisition involving issue of PSCS. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information of the Acquisition and the PSCS; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Acquisition (including the issue of the PSCS); (iii) the advice of the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Acquisition (including the issue of the PSCS); (iv) the valuation report of the Property; and (v) the notice of the EGM and other information required under the Listing Rules will be despatched to the Shareholders on or before 11 November 2021.

As additional time is required to finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before 30 November 2021.

By order of the Board
Apex Ace Holding Limited
Lee Bing Kwong
Executive Director, Chairman and Chief Executive Officer

Hong Kong, 11 November 2021

As at the date of this announcement, the executive Directors are Mr. Lee Bing Kwong (Chairman and Chief Executive Officer), Mr. Lo Yuen Kin and Ms. Lo Yuen Lai; and the independent non-executive Directors are Mr. Cheung Siu Kui, Mr. Yim Kwok Man and Dr. Chow Terence.

* For identification purposes only