

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

The information set forth in this Appendix II does not form part of the Accountant’s Report received from the Company’s reporting accountant, PricewaterhouseCoopers, Certified Public Accountants, Hong Kong, as set forth in Appendix I to this document, and is included herein for illustrative purpose only.

The unaudited pro forma financial information should be read in conjunction with the section headed “Financial Information” in this document and the Accountant’s Report set forth in Appendix I to this document.

A. UNAUDITED PRO FORMA ADJUSTED NET TANGIBLE ASSETS

The following table of our unaudited pro forma adjusted consolidated net tangible assets has been prepared in accordance with Rule 4.29 of the Listing Rules and is set out below to illustrate the effect of the [REDACTED] on our net tangible assets as of 30 April 2021 as if it had taken place on that date. The unaudited pro forma statement of adjusted net tangible assets has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group had the [REDACTED] been completed as of 30 April 2021 or any future date.

	Audited consolidated net tangible assets of our Group attributable to the owners of our Company as of 30 April 2021 ⁽¹⁾ RMB'000	Estimated net [REDACTED] from the [REDACTED] ⁽²⁾ RMB'000	Pro forma net tangible assets of our Group attributable to the owners of our Company as of 30 April 2021 RMB'000	Pro forma net tangible assets of our Group attributable to the owners of our Company per Share as of 30 April 2021 ^{(3), (5)} RMB HK\$	
Based on an [REDACTED] of [REDACTED] per [REDACTED]	123,232	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on an [REDACTED] of [REDACTED] per [REDACTED]	123,232	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- (1) The audited consolidated net tangible assets of our Group attributable to owners of our Company as of 30 April 2021 is extracted from the Accountant’s Report included in Appendix I to this document, which is based on the audited consolidated net assets of our Group attributable to owners of our Company as of 30 April 2021 of RMB123 million less the intangible assets of our Group of 30 April 2021 of approximately RMB19,000.

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- (2) The estimated net [REDACTED] from the [REDACTED] are based on [REDACTED] of an indicative [REDACTED] of [REDACTED] and [REDACTED] per [REDACTED], respectively, after deducting the [REDACTED] fees and other related expenses (excluding [REDACTED] expenses of [REDACTED] which has been accounted for in the consolidated statements of comprehensive income up to 30 April 2021), and takes no account of any options which may be granted under the share option scheme or any Shares which may be allotted and issued or repurchased by our Company pursuant to the general mandates.
- (3) The pro forma adjusted net tangible assets of our Group attributable to owners of our Company as of 30 April 2021 per Share is arrived at after the adjustments referred to in the preceding paragraph and on the basis that [REDACTED] Shares were in issue assuming the [REDACTED] and the [REDACTED] had been completed on 30 April 2021. It takes no account of any Shares which may be allotted and issued pursuant to the exercise at [REDACTED] (if any) and any options which may be granted under the share option scheme or any Shares which may be allotted and issued or repurchased by our Company pursuant to the general mandates.
- (4) No adjustment has been made to the pro forma adjusted net tangible assets of our Group attributable to owners of our Company as of 30 April 2021 to reflect any trading result or other transaction of our Group entered into subsequent to 30 April 2021.
- (5) For the purpose of the pro forma adjusted net tangible assets of our Group attributable to the owners of our Company per Share, the amount stated in Renminbi are converted into Hong Kong dollars at the rate of HK\$1.00 to RMB0.84. No representation is made that the amounts in Renminbi have been, could have been or may be converted to the amounts in Hong Kong dollars, or vice versa, at that rate or at all.

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[REDACTED]

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[REDACTED]

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[REDACTED]