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## **Better Home Group Holdings Co., Limited**

### **貝特集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

## **POSTPONEMENT OF THE GLOBAL OFFERING AND REFUND OF APPLICATION MONIES FOR THE HONG KONG PUBLIC OFFERING**

Reference is made to the announcement of the Company dated 11 November 2021 relating to the delay in listing timetable of the Company (the “**Announcement**”). For the reasons set out in the Announcement, the Global Offering will not proceed in accordance with the timetable set out in the Prospectus. As such, the Company has decided to postpone the Global Offering and the Listing on the Main Board and announces below the arrangement regarding the refund of the application monies for the Hong Kong Public Offering.

The Company would like to express its gratitude to its prospective investors for their interest in the Company, their support and positive feedback during the Global Offering.

## **REFUND OF APPLICATION MONIES FOR THE HONG KONG PUBLIC OFFERING**

On Thursday, 11 November 2021, a partial refund for the amount being the difference between the maximum Offer Price and HK\$1.0 (being the Offer Price fixed on the Price Determination Date) and full refund for wholly or partially unsuccessful applicants (based on the then tentative allocation) (including brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) were made by the Company to the applicants applied through the **eWhite Form** service and by giving **electronic application instructions** to HKSCC via CCASS.

The balance of application monies in respect of applications made under the **eWhite Form** service for the Hong Kong Offer Shares (including brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. Applicants who applied through the **eWhite Form** service and paid the application monies through a single bank account will have refund monies (including brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) despatched to their application payment bank account in the form of e-Refund payment instructions. Applicants who have applied through the **eWhite Form** service and paid the application monies through multiple bank accounts will have refund monies (including brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) despatched to the addresses specified on the **eWhite Form** Service Provider applications, in the form of refund cheque(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post at their own risk on or before Tuesday, 16 November 2021.

Applicants who applied for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC will have the balance of amounts paid on application (including brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on or before Tuesday, 16 November 2021.

Applicants who have instructed their brokers or custodians to give **electronic application instructions** on their behalf can check the amounts of refund monies payable to them with those brokers or custodians.

Applicants who applied as a CCASS Investor Participant can check the amounts of refund monies payable to them via the CCASS phone system and the CCASS Internet system (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Tuesday, 16 November 2021. Immediately after the credit of refund monies to the applicants’ bank accounts, HKSCC will also make available to them an activity statement showing the amounts of refund monies credited to their designated bank accounts.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

## **NO ISSUE OF SHARE CERTIFICATES**

The share certificates for the Public Offer Shares have not been issued as at the date of this announcement and will not be delivered to any applicants.

By order of the Board  
**Better Home Group Holdings Co., Limited**  
**Mr. Zhu Boming**  
*Chairman of the Board*

Hong Kong, 12 November 2021

*As at the date of this announcement, the executive Directors are Mr. Zhu Boming, Mr. Fang Gaisheng and Mr. Mao Chungen, the non-executive Director is Ms. Zhu Yi, and the independent non-executive Directors are Mr. Guan Yuchun, Mr. Zhao Xiaoming and Ms. Kung On Yee Annet.*

*This announcement is available for viewing on the website of the Company at [www.betterhomechina.com](http://www.betterhomechina.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).*