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## **Cinese International Group Holdings Limited**

**富盈環球集團控股有限公司**

*(formerly known as “CTEH INC. 加達控股有限公司”)*

*(incorporated in Ontario, Canada and continued in the Cayman Islands with limited liability)*

**(Stock Code: 1620)**

### **RESTORATION OF PUBLIC FLOAT**

Reference is made to (i) the announcement jointly issued by the Offeror and Cinese International Group Holdings Limited (the “**Company**”) dated 19 July 2021 in relation to, among other things, the close of the Share Offer, the result of the Share Offer and the public float of the Company (the “**Close of Share Offer Announcement**”); (ii) the announcement issued by the Company dated 27 July 2021 in relation to the grant of temporary waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules (the “**Waiver**”); (iii) the announcement issued by the Company dated 17 September 2021 in relation to the grant of the extension of the Waiver (the “**Extension of Waiver Announcement**”, collectively the “**Announcements**”). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as defined in the Announcements.

### **FURTHER DISPOSAL OF SHARES HELD BY THE OFFEROR**

As disclosed in the Extension of Waiver Announcement, the Offeror had disposed of a total of 2,650,000 Shares, representing approximately 0.22% of the total issued share capital of the Company, through on-market sales, during the period between 19 July 2021 and 17 September 2021 (both dates inclusive).

The Company has been informed by the Offeror on 12 November 2021 that the Offeror has further disposed a total of 36,200,000 Shares on-market, representing approximately 3.02% of the total issued share capital of the Company, during the period between 27 September 2021 to 12 November 2021 (both dates inclusive) (the “**Further On-Market Sales**”).

## SUFFICIENCY OF THE COMPANY'S PUBLIC FLOAT

Immediately upon completion of the Further On-Market Sales (the “**Completion of Transfer**”), a total of 300,000,000 Shares will be held by the public (within the meaning ascribed thereto under the Listing Rules), representing approximately 25.0% of the total issued share capital of the Company. Accordingly, the minimum public float of the Company of 25.0% as required under Rule 8.08(1)(a) of the Listing Rules has been restored. To the best knowledge, information and belief of the Directors, the table below sets out the shareholding structure of the Company (i) immediately after the Close of the Share Offer; and (ii) immediately upon completion of the Further On-Market Sales and as at the date of this announcement:

	<b>Immediately after the Close of the Share Offer</b>		<b>Immediately upon completion of the Further On-Market Sales and as at the date of this announcement</b>	
	<i>Approximate Number of Shares</i>	<i>% of issued Shares</i>	<i>Approximate Number of Shares</i>	<i>% of issued Shares</i>
Offeror and the parties acting in concert with it				
- Offeror	938,850,000	78.24	900,000,000	75.0
- Parties acting in concert with it	0	0	0	0
Public Shareholders	261,150,000	21.76	300,000,000	25.0
Total	1,200,000,000	100.0	1,200,000,000	100.0

By Order of the Board  
**Cinese International Group Holdings Limited**  
富盈環球集團控股有限公司  
**Ms. Kou Chung Yin Mariana**  
*Chairperson and executive Director*

Hong Kong, 12 November 2021

*As at the date of this announcement, the executive Directors are Mr. Liu Xue Bin and Ms. Kou Chung Yin Mariana, the non-executive Director is Mr. Liu Jiefeng, and the independent non-executive Directors are Mr. Fong Wai Bun Benny, Ms. Suen Yin Wah Chloe and Ms. Kwan Ka Yee.*