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**SUNAC 融創服務**

**SUNAC SERVICES HOLDINGS LIMITED**

**融創服務控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01516)**

## **VOLUNTARY ANNOUNCEMENT**

### **PLACING OF EXISTING SHARES BY CONTROLLING SHAREHOLDER**

This announcement is made by Sunac Services Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

#### **PLACING OF EXISTING SHARES**

On 13 November 2021, the board (the “**Board**”) of directors (the “**Directors**”) of the Company was informed by Sunac Services Investment Limited (“**Sunac Services Investment**”), a wholly-owned subsidiary of Sunac China Holdings Limited (“**Sunac China**”), that it has entered into a share placing agreement (the “**Placing Agreement**”) with Morgan Stanley & Co. International plc (the “**Placing Agent**”). Pursuant to the Placing Agreement, the Placing Agent agreed to place, on a fully-underwritten basis, 158,000,000 existing shares of the Company held by Sunac Services Investment (representing approximately 5.10% of the total issued share capital of the Company as at the date of this announcement) to parties independent of and not connected with the Company at a price of HK\$14.75 each (the “**Placing**”).

#### **SHAREHOLDING CHANGE IN THE COMPANY**

As at the date of this announcement, Sunac China via its subsidiaries (including Sunac Services Investment) indirectly holds 2,146,925,000 shares of the Company, representing approximately 69.24% of the total issued share capital of the Company.

Assuming the Placing will be completed as contemplated and there is no other change in the issued share capital of the Company, the shareholding of Sunac China in the Company will be approximately 64.14% and the Company will remain a subsidiary of Sunac China.

**As the Placing is subject to conditions and may or may not proceed, shareholders of the Company and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Sunac Services Holdings Limited**  
**Wang Mengde**  
*Chairman*

Hong Kong, 14 November, 2021

*As at the date of this announcement, the chairman of the Board and non-executive Director is Mr. Wang Mengde; the executive Directors are Ms. Cao Hongling, Mr. Xie Jianjun and Ms. Yang Man; the non-executive Directors are Mr. Lu Peng and Mr. Gao Xi; and the independent non-executive Directors are Ms. Wang Lihong, Mr. Yao Ning and Mr. Zhao Zhonghua.*