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KAISA CAPITAL INVESTMENT HOLDINGS LIMITED

佳兆業資本投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 936)

INSIDE INFORMATION RESUMPTION OF TRADING

This announcement is made by Kaisa Capital Investment Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (i) the trading halt announcement of the Company dated 5 November 2021 pending the release of an announcement containing inside information of its controlling shareholder, Kaisa Group Holdings Ltd. (Stock Code: 1638) (“**Kaisa Holdings**”), and (ii) the announcements of Kaisa Holdings dated 9 November 2021 and 12 November 2021 in relation to its non-payment with respect to certain financial products and the cessation of the payment of the 2021 interim dividend, respectively.

The Company would like to clarify that it is not involved in or a party to the transactions of Kaisa Holdings noted above. The business operations of the Company are normal. As at the date of this announcement, and based on the information currently available to the Company, on the basis that the Company has not received any financial assistance (whether in the form of loan or financial guarantees) from Kaisa Holdings, the Company considers that any liquidity issues faced by Kaisa Holdings would not have any material adverse impact on the operations of the Company.

At the request of the Company, trading in the shares of the Company on the Stock Exchange was halted with effect from 9:00 a.m. on 5 November 2021 pending the publication of this announcement. Application has been made by the Company for the resumption of trading in the shares of the Company on the Stock Exchange with effect from 9:00 a.m. on 16 November 2021.

Shareholders and investors are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
Kaisa Capital Investment Holdings Limited
Kwok Ying Shing
Chairman and Executive Director

Hong Kong, 15 November 2021

As at the date of this announcement, the board of directors of the Company comprises Mr. Kwok Ying Shing, Mr. Zhao Yi, Ms. Kwok Hiu Yan, Ms. Lee Kin Ping Gigi, Mr. Zhou Puzhang and Mr. Chen Zefeng as executive directors; and Mr. Xu Xiaowu, Mr. Li Yongjun and Mr. Diao Yingfeng as independent non-executive directors.