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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

## **Announcement in relation to Notice to Creditors for the Repurchase and Cancellation of Certain Restricted A Shares**

At the eleventh extraordinary meeting in 2021 of the seventh term of the board of directors and the second extraordinary meeting in 2021 of the seventh term of the supervisory committee of Zijin Mining Group Co., Ltd.\* (the "Company") convened on 15 November 2021, the proposal in relation to the repurchase and cancellation of the restricted A Shares granted to certain participants under the restricted A Share incentive scheme for 2020 and the adjustment of repurchase price was considered and approved. Due to resignation, 7 participants under the first grant of the restricted A Share incentive scheme for 2020 of the Company (the "Incentive Scheme") no longer satisfy the stipulations relating to the participants in the conditions of grant. Pursuant to the relevant stipulations of the Incentive Scheme, the Company decided to repurchase and cancel a total of 800,000 restricted A Shares granted but not yet unlocked under the Incentive Scheme held by the abovementioned 7 participants. Upon the completion of the repurchase and cancellation, the total number of the Company's shares will be reduced from 26,327,602,240 to 26,326,802,240, and the Company's registered capital will be reduced from RMB2,632,760,224 to RMB2,632,680,224 correspondingly.

Pursuant to the provisions of the relevant laws and regulations including the Company Law of the People's Republic of China, the Company hereby notifies the creditors that within 45 days from the date of this announcement, the creditors are entitled to request the Company to repay the debts or provide the corresponding guarantees with valid documents of creditors' rights and the relevant proofs. The validity of the creditors' rights will not be affected if the creditors have not exercised the abovementioned rights within the prescribed period. The repurchase and cancellation will continue to be implemented pursuant to the statutory procedures.

Materials required for claiming creditors' rights: creditors of the Company can bring along the originals and photocopies of the respective contracts, agreements or other proofs for the existing debtor-creditor relationship to the Company for claiming creditors' rights. For a creditor which is a legal entity, both the originals and photocopies of duplicate business licence and the identity document of the legal representative shall be brought along at the same time; for a creditor which is a legal entity and has entrusted an agent to claim the creditors' rights, in addition to the abovementioned documents, the originals and photocopies of the power of attorney of the legal representative and the valid identity document of the agent shall be

brought along. For a creditor who is a natural person, both the original and photocopy of the valid identity document shall be brought along at the same time; for a creditor who is a natural person and has entrusted an agent to claim the creditors' rights, in addition to the abovementioned documents, the originals and photocopies of the power of attorney and the valid identity document of the agent shall be brought along.

Details of claiming creditors' rights are as follows:

1. Location for registration of creditors' rights: 1 Zijin Road, Shanghang County, Longyan City, Fujian Province
2. Time for claiming: within 45 days from 16 November 2021 (8:30 - 17:30 of business days)
3. Contact person: Huang Long
4. Telephone number: 0597-3833049
5. Fax number: 0597-3882122
6. Email address: huang\_long@zijinmining.com

**This announcement is written in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail over its English version.**

**Investors and shareholders are advised by the board of directors to exercise caution when dealing in the securities of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Ms. Lin Hongying and Mister Xie Xionghui as executive directors, Mister Li Jian as non-executive director, and Messrs. Zhu Guang, Mao Jingwen, Li Changqing, He Fulong, Suen Man Tak and Bo Shao Chuan as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

15 November 2021, Fujian, the PRC

*\*The Company's English name is for identification purpose only*