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Harbin Bank Co., Ltd.

哈爾濱銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6138)

SUCCESSFUL ISSUANCE OF UNDATED ADDITIONAL TIER 1 CAPITAL BONDS

Reference is made to the announcements dated 9 June 2021 and 29 June 2021 of Harbin Bank Co., Ltd. (the “**Bank**”) in relation to the approval of the Bank’s public issuance of undated additional tier 1 capital bonds in an amount not more than RMB15 billion in the national inter-bank bond market and the Bank’s successful issuance of undated additional tier 1 capital bonds in an amount of RMB8 billion.

The board of directors of the Bank hereby announces that, the Bank has recently successfully issued the Second Tranche Undated Additional Tier 1 Capital Bonds of Harbin Bank Co., Ltd. in 2021 (the “**Bonds**”) in the national inter-bank bond market. The bookkeeping of the Bonds has been filed on 12 November 2021, and the issuance of the Bonds has been completed on 16 November 2021 with a total issuing scale of RMB3 billion. The coupon rate of the Bonds for the first five years is 5.0%, and is subject to adjustment every five years. The issuer’s conditional redemption right is attached to the Bonds which can be exercised on the annual interest payment date of the fifth year and the subsequent years.

After deducting the issuance expenses, the proceeds from issuance of the Bonds will be used to supplement the Bank’s other Tier-1 capital according to applicable laws and the approval of competent authorities.

By order of the Board of Directors
Harbin Bank Co., Ltd.
Deng Xinquan
Chairman

Harbin, the PRC, 16 November 2021

As at the date of this announcement, the Board of the Bank comprises Deng Xinquan, Lyu Tianjun and Sun Feixia as executive directors; Zhao Hongbo, Zhang Xianjun, Yu Hong and Lang Shufeng as non-executive directors; Sun Yan, Zhang Zheng, Hou Bojian and Jin Qinglu as independent non-executive directors.

* *Harbin Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*