



SOMERLEY CAPITAL LIMITED

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Continental Aerospace Technologies Holding Limited

Unit A, 20/F

Tower 2, Admiralty Centre

18 Harcourt Road

Admiralty, Hong Kong

18 November 2021

Dear Sirs/Madams,

**(I) REVISION OF ANNUAL CAP OF CONTINUING CONNECTED
TRANSACTIONS FOR THE YEAR ENDING 31 DECEMBER 2021; AND
(II) CONTINUING CONNECTED TRANSACTIONS**

We refer to the circular issued by Continental Aerospace Technologies Holding Limited dated 18 November 2021 (the “Circular”) in connection with the captioned matter. Unless otherwise defined, terms used herein shall have the same meanings as those defined or referred to in the Circular.

We hereby give our written consent and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter and all references to our name in the form and context in which they appear in the Circular.

We hereby further consent to this letter being made available for display as described in the section headed “8. DOCUMENTS ON DISPLAY” in Appendix II to the Circular.

Yours faithfully,

For and on behalf of

SOMERLEY CAPITAL LIMITED

Clifford Cheng

Director