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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

VOLUNTARY ANNOUNCEMENT

FUNDS REMITTANCE FOR FULL REDEMPTION OF OUTSTANDING 3.85% SENIOR NOTES TO BE DUE NOVEMBER 2021

This announcement is published on a voluntary basis by the board of directors (the “**Board**”) of Agile Group Holdings Limited (the “**Company**”).

Reference is made to the announcement of the Company dated 4 November 2021 (the “**Announcement**”) in relation to the partial repurchase by the Company of the principal amount of US\$10 million of its 3.85% senior notes with the total principal amount of US\$200 million to be due on 18 November 2021 (ISIN: XS2261175801) (the “**Senior Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

As at the date of this announcement, the Company has remitted funds to the designated bank account of the trustee for the redemption of the outstanding Senior Notes in the principal amount of US\$190 million in full on 18 November 2021 (the “**Maturity Date**”) at their outstanding principal amount together with interest accrued to the Maturity Date.

The Company considers that there will be no material impact on its financial position as a result of the redemption. There will be no outstanding Senior Notes in issue after the redemption.

By Order of the Board
Agile Group Holdings Limited
CHEUNG Lap Kei
Company Secretary

Hong Kong, 17 November 2021

As at the date of this announcement, the Board comprises twelve members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors