

## Press Release

### **Tender results of the 1-year HONIA-indexed Floating Rate Notes under the Institutional Bond Issuance Programme**

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The Hong Kong Monetary Authority (HKMA), as representative of the Hong Kong Special Administrative Region Government (HKSAR Government), announced that a tender of 1-year HONIA-indexed Floating Rate Notes (issue number 01GH2211) under the Institutional Bond Issuance Programme was held today (17 November).

A total of HK\$1.0 billion 1-year HONIA-indexed Floating Rate Notes were allocated today. A total of HK\$6.417 billion tender applications were received. The bid-to-cover ratio, i.e. the ratio of notes applied for to notes issued, is 6.42. The highest spread accepted is 0.05%.

Hong Kong Monetary Authority

17 November 2021

**HKSAR GOVERNMENT  
INSTITUTIONAL BOND ISSUANCE PROGRAMME  
GOVERNMENT BOND TENDER RESULTS**

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Tender results of 1-year HONIA-indexed Floating Rate Notes under the Institutional Bond Issuance Programme:-

Tender Date	: 17 November 2021
Issue Number	: 01GH2211
Stock Code	: 4247 (HKGB FRN 2211)
Issue and Settlement Date	: 18 November 2021
Tenor	: 1-year
Maturity Date	: 18 November 2022
Amount Applied	: HK\$6.417 billion
Amount Allotted	: HK\$1.0 billion
Bid-to-Cover Ratio*	: 6.42
Highest Spread Accepted	: 0.05%
Average Spread Accepted	: 0.03%
Pro-rata Ratio	: About 68%
Average Tender Spread	: 0.13%

*\* Calculated as the amount of notes applied for over the amount of notes issued.*

Hong Kong Monetary Authority

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