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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CNCBINV 1 (BVI) LIMITED

(incorporated in British Virgin Islands with limited liability)

(the “**Issuer**”)

Unconditionally and irrevocably guaranteed by



信銀(香港)投資有限公司

CNCB (HONG KONG) INVESTMENT LIMITED

CNCB (HONG KONG) INVESTMENT LIMITED

(incorporated in Hong Kong with limited liability)

(the “**Guarantor**”)

U.S.\$500,000,000 1.75 PER CENT. GUARANTEED BONDS DUE 2024 (the “BONDS**”)**

(Stock Code: 40915)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

CNCB Capital	China CITIC Bank International	Bank of China	Bank of Communications	BOCOM International
China Construction Bank (Asia)	China Everbright Bank Hong Kong Branch	Industrial Bank Co., Ltd. Hong Kong Branch	Mizuho Securities	Shanghai Pudong Development Bank Hong Kong Branch

Joint Lead Managers and Joint Bookrunners

ABC International	BNP PARIBAS	BOSC International	CCB International	CEB International
Central Wealth Securities Investment Limited	China Galaxy International Securities (Hong Kong) Co., Ltd	China Industrial Securities International	China International Capital Corporation	China Merchants Securities (HK)
China Minsheng Banking Corp., Ltd., Hong Kong Branch	China Securities International	China Zheshang Bank Co., Ltd. (Hong Kong Branch)	CLSA	CMBC Capital
CMB International	CMB Wing Lung Bank Limited	Dongxing Securities (Hong Kong)	GF Securities	Guotai Junan International
Haitong International	HSBC	Nanyang Commercial Bank	Natixis	SMBC Nikko
SPDB International	Standard Chartered Bank	TF International	UBS	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 9 November 2021. The listing and permission to deal in the Bonds is expected to become effective on 18 November 2021.

17 November 2021

As at the date of this announcement, the directors of the Issuer are Mr. Chen Zhengyu and Ms. Hu Zhe.

As at the date of this announcement, the directors of the Guarantor are Mr. Guo Danghuai, Ms. Zhang Qing, Mr. Ye Xuesong, Mr. Sheng Biao, Ms. Kuang Yanhua, Mr. Li Gang, Ms. Li Peixia, Mr. Gu Lingyun and Mr. Chen Zhengyu.