

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Neither this announcement nor any copy thereof may be released into or distributed directly or indirectly in the United States or any other jurisdiction where such release or distribution might be unlawful.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the United States Securities Act of 1933, as amended. No securities may be offered or sold in the United States absent registration or an applicable exemption from the registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company involved and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.

SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

**COMPLETION OF THE PLACING AND
THE SUNAC SERVICES SHARES PLACING**

Reference is made to the announcement of Sunac China Holdings Limited (the “**Company**”) dated 14 November 2021 (the “**14 November Announcement**”) in relation to (1) the Placing and the Subscription; and (2) the Sunac Services Shares Placing. Unless otherwise defined in this announcement, terms used herein shall have the same meanings as those defined in the 14 November Announcement.

As at the date of this announcement, as the Placing Conditions and the conditions of the Sunac Services Shares Placing have been fully fulfilled, both the Placing and the Sunac Services Shares Placing have been completed:

- (1) pursuant to the terms and conditions of the Placing and Subscription Agreement, the Placing Agent has placed 335 million Placing Shares to not less than six places at the Placing Price of HK\$15.18 per Share; and
- (2) pursuant to the terms and conditions of the Sunac Services Shares Placing Agreement, the Placing Agent has placed 158 million existing Sunac Services Shares to not less than six places at a price of HK\$14.75 per share.

The aggregate net proceeds from the Placing and the Sunac Services Shares Placing, after deducting related fees, amounted to approximately HK\$7.343 billion (equivalent to approximately US\$942 million).

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 17 November 2021

As at the date of this announcement, the executive directors are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. CHI Xun, Mr. TIAN Qiang, Mr. SHANG Yu, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.