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四川成渝高速公路股份有限公司
Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the “**EGM**”) of Sichuan Expressway Company Limited* (the “**Company**”) will be held at 2:30 p.m. on 8 December 2021 (Wednesday) at Room 420, 4th Floor, 252 Wuhouci Da Jie, Chengdu, Sichuan, the PRC for the purposes of considering and, if thought fit, passing (with or without modifications) the following resolutions.

Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the circular (the “**Circular**”) of the Company dated 18 November 2021 containing the details in relation to the resolution herein below.

ORDINARY RESOLUTIONS

To consider and approve the following resolutions by way of open ballot and non-cumulative voting:

1. **THAT** all matters and actions necessary for the General Construction Contract dated 20 October 2021 entered into between the Project Company and Road & Bridge International and the transaction contemplated thereunder be and are hereby considered and approved, and the management of the Company be and are hereby authorized to deal with, at their sole and absolute discretion, all the relevant matters in relation to the General Construction Contract, including, but not limited to, amending, supplementing, signing, submitting, presenting and executing all agreements and documents relating to the General Construction Contract.
2. To consider and approve the remuneration package for Mr. Liu Changsong for his directorship as: he will not receive remuneration from the Company for his directorship.

To consider and approve the following resolution by way of open ballot and cumulative voting:

3. To elect and appoint Mr. Liu Changsong as a non-executive Director of the seventh session of the Board of the Company, with a term of office commencing on the date of the consideration and approval at the EGM and ending on the expiry of the term of the seventh session of the Board. At the expiry of such term of office, the term is renewable upon re-election.

By order of the Board
Sichuan Expressway Company Limited*
Gan Yongyi
Chairman

Chengdu, Sichuan Province, the PRC

18 November 2021

Note:

1. The register of members of H Shares of the Company will be closed from 3 December 2021 (Friday) to 8 December 2021 (Wednesday), both days inclusive, during which period no transfer of H Shares will be effected. In order to qualify for attending the EGM, unregistered holders of H Shares shall ensure that all transfer documents of H Shares accompanied by the relevant share certificates and the appropriate transfer documents must be lodged with the Company's H Share Registrar, Hong Kong Registrars Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on 2 December 2021 (Thursday).
2. Any holder of H Shares who has registered on the register of members of H Shares before the close of business on 2 December 2021 (Thursday) is entitled to attend the EGM after registration for the meeting. He/she is also entitled to appoint one or more proxies to attend and vote at the EGM on his/her behalf in accordance with the Articles of Association of the Company. A proxy need not be a Shareholder of the Company.
3. In order to be valid, the form of proxy of holders of H Shares and, if such form of proxy is signed by a person under a power of attorney or other authority on behalf of the principal, a notarially certified copy of that power of attorney or authority shall be deposited at the Company's H Share Registrar, Hong Kong Registrars Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time for holding the EGM (or any adjournment thereof) or 24 hours before the time appointed for the passing of the resolution(s).
4. Shareholders or their proxies should produce their identity documents when attending the EGM. Should a proxy be appointed, the proxy shall also present the form of proxy.
5. Pursuant to the Articles of Association of the Company and the Listing Rules, the Chairman of the EGM will demand a poll in relation to all the resolution(s) proposed at the EGM.
6. Shareholders who intend to attend the EGM shall complete and lodge the reply slip for attending the EGM at the Company's legal address at 252 Wuhouci Da Jie, Chengdu, Sichuan Province, the PRC not later than 4:30 p.m. on 3 December 2021 (Friday). The reply slip may be delivered to the Company by hand, by post or by fax (fax no.: (8628) 8553 0753).
7. The EGM is expected to last for less than one day. Shareholders or their proxies attending the EGM shall be responsible for their own traveling and accommodation expenses.

As at the date of this notice, the Board comprises Mr. Gan Yongyi (Chairman), Mr. Li Wenhui (Vice Chairman), Madam Ma Yonghan, Mr. You Zhiming and Mr. He Zhuqing as executive Directors, Mr. Li Chengyong as non-executive Director, Mr. Yu Haizong, Madam Liu Lina, Mr. Yan Qixiang and Madam Bu Danlu as independent non-executive Directors.

** For identification purposes only*