

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED

皓天財經集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1260)

PROFIT WARNING

This announcement is made by Wonderful Sky Financial Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Based on the preliminary assessment of the management accounts of the Group, it is expected that the profit attributable to the owners of the Company for the 6 months ended 30 September 2021 will decline by more than 40% compared with the HK\$55,338,000 reported in the previous financial period. The board of directors of the Company (the “**Board**”) expects that the decline is mainly attributable to the increase in expected credit loss on trade receivable and debt instruments at fair value through other comprehensive income. It is also expected that the other comprehensive loss for the 6 months ended 30 September 2021 of the Group will increase by more than approximately 250% compared with an income of approximately HK\$65,640,000 reported in the previous financial period. The Board expects that the increase in loss is mainly attributable to the estimated net loss on change in fair value of debt instruments at fair value through other comprehensive income as compared with the gain of HK\$72,593,000 for the 6 months ended 30 September 2020.

The Company is in the process of finalising the interim results of the Group for the 6 months ended 30 September 2021. The information contained in this announcement is only based on a preliminary assessment by the Board according to the unaudited management accounts of the Group for the 6 months ended 30 September 2021 which have not been confirmed or reviewed by the Company’s auditor.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Wonderful Sky Financial Group Holdings Limited
Liu Tianni
Chairman and Chief Executive Officer

Hong Kong, 18 November 2021

As at the date of this announcement, the executive directors of the Company are Mr. Liu Tianni and Ms. Liu Lin; the independent non-executive directors of the Company are Ms. Li Ling Xiu, Ms. Lam Yim Kei, Sally and Ms. Lee Wing Sze, Rosa.

The English text of this announcement shall prevail over its Chinese text in case of inconsistency.