

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

VOLUNTARY ANNOUNCEMENT REPAYMENT OF TERM LOAN FACILITY AS SCHEDULED

This announcement is published on a voluntary basis by the board of directors (the “**Board**”) of Agile Group Holdings Limited (the “**Company**”).

Reference is made to the announcement of the Company dated 21 May 2018 in relation to, among other things, the entering into of a facility agreement between the Company as borrower and certain of its subsidiaries as original guarantors with one of the original lenders who is also acting as facility agent (the “**Facility Agent**”) and security agent and certain other financial institutions as remaining original lenders, pursuant to which a term loan facility (the “**Facility**”) comprising of two tranches of HK\$8,834 million (with a greenshoe option of HK\$2,500 million) (the “**HKD Loan**”) and US\$200 million (the “**USD Loan**”) with a term of 48 months has been granted to the Company.

Among the Facility, there are HKD Loan in an amount of HK\$3,344,695,000 and USD Loan in an amount of US\$60,000,000 to be due on 22 November 2021 (the “**Repayment Date**”) respectively.

As at the date of this announcement, the Company has remitted funds to the designated bank account of the Facility Agent for the repayment of such HKD Loan in an amount of HK\$3,344,695,000 and USD Loan in an amount of US\$60,000,000 on the Repayment Date as scheduled (the “**Repayment**”).

The Company considers that there will be no material impact on its financial position as a result of the Repayment.

By Order of the Board
Agile Group Holdings Limited
CHEUNG Lap Kei
Company Secretary

Hong Kong, 19 November 2021

As at the date of this announcement, the Board comprises twelve members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors