CLOUD VILLAGE INC. 雲音樂股份有限公司

(於開曼群島註冊成立的有限責任公司)

GLOBAL OFFERING

全球發售 Number of Offer Shares under the Global Offering 全球發售的發售股份數目

16,000,000 Shares (subject to the Over-allotment Option) 16,000,000 股股份(視乎超額配股權行使與否而定) Number of Hong Kong Offer Shares 香港發售股份數目

Maximum Offer Price

Number of International Offer Shares 國際發售股份數目

1,600,000 Rares (subject to reallocation) 1,600,000 RB份(可予重新分配)

1,600,000版放订(刊了無利方郎)
14,400,000 Shares (subject to reallocation and the Over-allotment Option)
14,400,000 股股份(可予重新分配及視乎超額配股權行使與否而定)
HK\$220.00 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock
Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject

to retuna) 每股發售股份220,00港元,另加1%經紀佣金、0,0027%香港證監會交易徵費以及0,005%聯交所交易 費(須於申請時以港元繳足,多繳股款可退還)

在填寫本申請表格前,請細閱雲音樂股份有限公司(「本公司」)於2021年11月23日刊發的招股章程(「**招股章** 程」)(尤其是招股章程)如何申請香港發售股份」一節)及刊於本申請表格背面的指引。除非本申請表格另有定 義,否則本申請表格所使用的詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)、香港中央結算有限公司(「**香港結算**」)、香港證券及期貨事務監察委員會(「**證監會**」)及香港公司註冊處處長對本申請表格的內容概不負責、對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格、招股章程及招股章程附錄五「送呈公司註冊處處長及備查文件一送呈公司註冊處處長文件」所列 的其他文件,已遵照香港法例第32章(公司(清盤及雜項條文)條例)第342C條的規定,送呈香港公司註冊處處 長登記。證監會及香港公司註冊處處長對任何此等文件的內容概不負責。

關下敬請留意招股章程「如何申請香港發售股份」一節「個人資料」一段,當中藏有本公司及其香港證券過戶登 記處有關個人資料及遵守香港法例第486章《個人資料(私隱)條例》的政策及措施。

本申請表格或招股章程所藏者概不構成出售要約或要約購買的游說,而在任何作出有關要約、游說或出售即屬 遊法的司法轄區內,概不得出售任何香港發售股份。本申請表格所藏資料,不得在或向美國(包括其領土及屬 地、美國各州及冊倫比亞特區)境內直接或間接派發。該等資料不屬於或組成在美國購買或認購證券的任何要 約或招攬的一部分。

發售股份並無亦不會根據《1933年美國證券法》(經修訂)([《**美國證券法》**])或美國任何州或其他司法轄區證券 法登記,且不會於美國境內提呈發售、出售、質押或轉讓、推獲豁免遵守(美國證券法》登記規定或不受其規 限的交易則另作別論。發售股份不會於美國地行公開發售。發售股份()僅可獲豁免遵守(美國證券法)的登記 規定向合格機實宴(定義是(美國證券法)第144A條)發售及出售;及(ii)在美國境外依據(美國證券法)S規例 以離岸交易方式發售及出售。

在任何根據當地法律不得發送、派發或複製本申請表格及招股章程。 得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予開下本人。概不得發送或派發 或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令,可能違反美國《證券法》或其他司法轄區 的適用法律。

福游根據招股章程「全球發售的架構一香港公開發售一重 協調人可將國際發售的發售股份重新分配至香港公開發售 安所發佈的於引信HKEX-GL91-18,倘該重新分配並非根據 配後面據久証至香港公開發售的發度股份數數是多不得超 兩份。個3,200,000股發售股份)及最終價格須離定為招股章

在香港公開發售與國際發售之間作出的發售股份 新分配!一節所並者予以調整。具體而言,聯席? 以滿足根據香港公開發修作出的有效申請。根據 《上市規則》第18項聽用指引進行,則於有關 過根據香港公開發售初步可供認購發售股份 程所述發售價範圍的下限(即每股發售股份)90.00

雲音樂股份有限公

聯席保薦人 聯席全球協調人

最高發售價

US\$0.0001 per Share 每股股份0.0001美元 Nominal value 面值

9899 股份代號 9899

Please read carefully the prospectus of Cloud Village Inc. (the "Company") dated 23 November 2021 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form Terms defined in the Prospectus have the same meanings when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong too from the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, the Prospectus and the other documents specified in "Documents Delivered to the Registrar of Companies and Available for Inspection – Documents Delivered to the Registrar of Companies" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in the section "How to Apply for Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.

The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or ost subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold (i) solely to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act and (ii) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed "Structure of the Global Offering - The Hong Kong Public Offering - Reallocation" in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be allocated to the Hong Kong Public Offering following such reallocation shall be not more than double the number of Offer Shares initially available to the Hong Kong Public Offering (i.e. 3,200,000 Offer Shares), and the final price shall be fixed at the low end of the Offer Price range (i.e. HK\$190.00 offer Shares) stated in the Prospectus per Offer Share) stated in the Prospectus

apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;

 $\begin{array}{l} \textbf{enclose} \ payment \ in \ full \ for \ the \ Hong \ Kong \ Offer \ Shares \ applied \ for, \ including \ 1\% \ brokerage \ fee, \ 0.0027\% \ SFC \ transaction \ levy \ and \ 0.005\% \ Stock \ Exchange \ trading \ fee; \end{array}$

confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application; undertake and confirm that the underlying applicant(s) and the person for whose benefit the underly applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received been placed or allocated (including conditionally and/or provisionally), and will not apply do not take up, indicate an interest for, any International Offer Shares nor otherwise participate in the International Offerin

understand that these declarations and representations will be relied upon by the Company, the Joint Sponsors and the Joint Global Coordinators in deciding whether or not to make any allotme Kong Offer Shares in response to this application, and that the underlying applicants may be put they made a false declaration;

authorize (i) the Company to place the name(s) of the underlying applicant(s) on the decision of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and such other as required under the Memorandum and Articles of Association of the Company and (ii) and the and/or its agents to send any Share certificate(s) (where applicable) by ordinary nost at that the applicant's own risk to the address specified in the application instruction of that underlying applications with the procedures prescribed in this Application Form and in the Prospectus;

instruct and authorize the Company and/or the Joint Global Coordinators (or their nominees), as agents of the Company, to execute any documents on behalf of the underlying applicant(s) all things necessary to effect the restant Offer Shares allocated to the underlying applicant(s) in the name(s) of the underlying applicant(s) or the underlying applicant of the und

request that any e-Refund payment instructions be despatched to the applicants had paid the applicant on monies from a single bank account request that any refund check(s) be made payable to the underlying bank accounts to pay the application monies and to send any such reunderlying applicant's own risk to the address stated on the application represented in this Application form and in the prospection.

confirm that each underlying applicant has read the terms in this Application Form and in the Prospectus and in the to be bound by them;

To: Cloud Village Inc.

- Joint Sponsors Joint Global Coordinators
- Joint Bookrunners Hong Kong Underwriters
- We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form EPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

及透過銀行 法例及規例 股票經紀遞交白表eIPO申請的運作程序以及與我們就香港 (不論法定或其他);及(ii)閱讀招股章程及本申請表格所載條 申請有關的每名相關申請人作出申請,我們:

- 章程及不申請表格的條款及條件,並在 貴公司《組織章程細則》規限下,申請認購以下數目的香港發 港賽縣股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易 夾附申請認購查
 - 確認相關申請人已承諾及同意接納所申請認購或根據本申請分配予該等相關申請人但數目較所申請者為少的香 維發售股份:
- **承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購或表示有意認購或收取或獲配 斷或分配(包括有條件及/或暫定)並將不會申請或承購或表示有意認購任何國際發售股份,亦無參與國際發**
- 費公司、董事、聯席保惠人及聯席全球協測人將依賴此等聲明及陳述而決定是否應本申請而分配任何香 股份,相關申請人如作出虛假聲明,可能會被檢控;
- **授權(i)** 費公司將相關申請人的姓名/名稱列人,費公司股東名冊,作為該相關申請人獲分配的任何香港發售股份的持有人,及列入,費公司的(組織章整大綱及鄉則)規定的有關其他名冊,及(i) 費公司及/或,費公司的代理可根據本申請表格及招股章程所藏程序按相關申請人的申請指示所示地址以普通郵應方式寄發任何股票(如屬用),就經過廠極 庇慈和關申請人自任派佈:
- 撒汞及**授權**,費公司及/成聯席全球協測人(或被等各自的代理或代名人),作為,費公司代理,代表相關申請人 人簽立任何文件,並代表相關申請人進行一切必要事宜,以按照《組織章程細則》的規定,以相關申請人名義登 記相關申請人後分配的任何者善後雙取役
- 要求於申請人使用單一銀行賬戶繳交申請股款的情況下,將任何電子退款指示發送至申請付款賬戶內;
- 要求任何退款支票以使用多個銀行賬戶繳交申請股款的相關申請人為抬頭人,並根據本申請表格及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址,郵談風險概由該相關申請人自行承擔;
- 確認各相關申請人已閱讀本申請表格及招股章程以及指定網站<u>www.eipo.com.hk</u>所載條款及條件以及申請手續
- 《保護及基轄()和關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方之任何顧問明 與關援出本兩等。支付任何申請股款或權限效或核執行份手港發售稅;及()如同日期原放 及其利益而提出本申請的人士配養或申請認嫌予為接待無稅。 人,解房服養理止及各港稅益銷商或被季各官自的高級難反減 人,解房服養理止及各港稅益銷商或被季各官自然
- 同意本申請、任何對本申請的接納以及因而訂立的合約,將受香港法例管轄及按其詮釋;及
- **同意** 貴公司、聯席保薦人、聯席全球協調人、聯席服簿管理人、承銷商及彼等各自的董事、顧問、代理及參與全球發售的其他各方有權依賴於我們或相關申請人作出的任何保證、聲明及陳述。

Signature 簽名 Name of applicant 申請人名稱

represent, warrant and undertake (a) that the underlying applicants) and any persons for whose benefit underlying applicants (s) is are applying is not restricted by any applicable laws of Hong Kong or elsewh from making this applicanton, paying any application monicies for or being allocated or taking up, any Hc Kong Offer Shares; and (b) that the allocation of or application for the Hong Kong Offer Shares to underlying applicant or its underlying applicant or for whose benefit this application is made would require the Company, the Joint Sponsors, Joint Global Coordinators, Joint Bookrunners and the Hong Kc Underwriters or their respective officers or advess to comply with any requirements under any law regulation (whether or not having the force of law of any territory outside Hong Kong;

 $\label{eq:contract} \begin{minipage}{0.5\textwidth} \textbf{agree that this application, any accephance of at and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and$

agree that the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Underwriters and their respective directors, advisors, agents and other parties involved in the Global Offering are entitled to rely on any warranty, representation and declaration made by us or the underlying applicants.

Date 日期
Capacity 身份

We on behalf of the underlying applicants, offer to purchase 申請人)要約購買

2

3

Total number of Shares 股份總數

erlying applicant(s) who had used multiple the refund check(s) by ordinary post at that offication in accordance with the procedures

cant(s) and any persons for whose benefit the

papplicable laws of Hong Kong or elsewhere for, or being allocated or taking up, any Hong in for the Hong Kong Offer Shares to the se benefit this application is made would not nators, Joint Bookrunners and the Hong Kong

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this application form. 代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

A total of		checks	Check number(s)
現夾附合共		張支票	支票號碼
are enclosed for a total sum of 總金額為	HKS 港元		Name of Bank 銀行名稱

!	Please use BLOCK letters 請用正楷填寫						
	Name of White Form eIPO Service Provider 白表eIPO 服務供應商名稱						

HACTION OF PARENT-THY						
Chinese name 中文名稱	White Form eIPO Service Provider ID 白表eIPO 服務供應商身份識別編碼					
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼		Fax number 傳真號碼			
Address 地址		此欄供經紀填寫 由以下經紀遞交				
	Broker no. 經紀號碼					
	Broker's chop 經紀印章					

For bank use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated. To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of check(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those check(s) (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All check(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by check, the check must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "HANG SENG (NOMINEE) LIMITED CLOUD VILLAGE INC. PUBLIC OFFER".
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the check is dishonoured on its first presentation.

It is your responsibility to ensure that details on the check(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application.

The Company, the Joint Sponsors and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the **White Form eIPO** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Cap. 486) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong

1. Reasons for the collection of your personal data

Share Registrar in relation to personal data and the Ordinance.

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrars to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund check(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund check, where
 applicable, and verification of compliance with the terms and application procedures set out
 in this form and the Prospectus and announcing results of allocation of the Hong Kong Offer
 Sharres:
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company
 conducting or assisting to conduct signature verifications, any other verifications.
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries.
- compiling statistical information and Shareholder profiles.
 making disclosures as required by laws, rules or regulation.
- disclosing identities of successful applicants by way of press announcement(s) or otherwise
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company
 and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/
 or regulators and/or any other purpose to which the holders of securities may from time to
 time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 any other persons or institutions with which the holders of securities have or propose to have
- dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名及代表身份亦必須註明。如要使用本申請表格申請認購香港發售股份,閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(請填寫數字)。

閣下代其作出申請的相關申請人資料,必須載於連同本申請表格遞交的一個唯讀光碟格式資料 檔案內。

3 在欄3填上閣下付款的詳細資料。

閣下必須在此欄註明閣下連同本申請表格夾附的支票數目;並在每張支票的背面註明(i)閣下的 白表。IPO服務供應商身份識別編碼及(ii) 載有相關申請人申請詳細管料的資料樣案的機案編號。

此欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的總金額相同。

所有支票及本申請表格, 連同載有該唯讀光碟的密封信封(如有)必須放進蓋上閣下公司印章的 信封內。

如以支票繳付股款,該支票必須:

- 為港元支票;
- 以在香港開設的港元銀行賬戶開出;
- 顯示閣下(或閣下代名人)的賬戶名稱;
- 註明抬頭人為「恒生代理人有限公司 雲音樂股份有限公司公開發售」;
- 以「只准入抬頭人賬戶」劃線方式開出;
- 不得為期票;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現,閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請 詳細資料相同。

倘出現差異,本公司、聯席保薦人及聯席全球協調人有絕對酌情權拒絕任何申請。

申請時繳付的款項將不會獲發收據。

4 在欄4填上閣下的詳細資料(用正楷填寫)。

閣下必須在此欄填上白表eIPO服務供應商的名稱、身份識別編碼及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章。

個人資料

個人資料收集聲明

第486章《個人資料(私隱)條例》(「條例」)中的主要條文於1996年12月20日在香港生效。此項個人資料收集聲明是向股份申請人及持有人說明本公司及其香港證券登記處有關個人資料及條例方面的政策

1. 收集閣下個人資料的原因

證券申請人或證券登記持有人申請證券或將證券轉在其名下,或獨名下證券轉讓予他人,或要求香港證券登記處提供服務時、須不時向本公司或其代理及/或其香港證券登記處提供其最新的準確個人資料。

未能提供所要求的資料可能導致閣下的 服券申請被卡范或延遲,或本公司及/或香港證券登記處無法滿實派券場需或抵供服務。此學亦可能妨礙或延遲登記或轉讓閣下獲接納申請的香港發售股份及/或済發股票及/或發送電子退效指示及/或寄發閣下應得的退款支票。

演券持有人所提供的個人資料如有任何錯誤,須立即通知本公司及香港證券登記處。

2. 用途

證券申請人及持有人的個人資料可作以下用途使用、持有及/或保存(不論何種方式):

- 處理關下的申請及電子堪款指示/退款支票(如適用)及核實是否符合本表格及招股章程 所載條款及申請手續及公佈香港發售股份的分配結果;
- 使香港及其他地區的所有適用法律及法規得到遵守;
- 以證券持有人(包括以香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本公司證券持有人的名冊;
- 進行或協助進行簽名核對、任何其他核對或交換資料;
- 確定本公司證券持有人的受益權利,如股息、供股及紅股等;
- 分發本公司及其子公司的公司通訊;
- 編製統計資料及股東資料;
- 遵照法例、規則或規例的要求作出披露;
- 透過報章公告或其他方式披露獲接納申請人的身份披露有關資料以便就權益提出申索;及
- 與上述者有關的任何其他附帶或相關用途及/或使本公司及香港證券登記處能履行對證券 持有人及/或監管機構承擔的責任及/或證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及香港證券登記處會對證券持有人的個人資料保密,但本公司及其香港證券登記處可在 將資料用作上述用途的必要情況下作出彼等認為必要之查詢以確定個人資料的準確性,尤其可 能會向下列任何及所有人士及機構披露、獲取或轉交證券持有人的個人資料(無論在香港境內或 境外);

- 本公司或其委任的代理,如財務顧問、收款銀行及主要海外過戶登記處;
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人;彼等將會就中央結算系統的運作使用有關個人資料;
- 向本公司及/或香港證券記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其 他服務的任何代理、承辦商或第三方服務供應商;
- 聯交所、證監會及任何其他法定、監管或政府機關;及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構,如其銀行、律師、會計師或股票經紀等。

4. 個人資料的保留 本公司及其香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資

料。無需保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料 條例賦予證券持有人

條例賦予證券持有人權利以確定本公司或香港證券登記處是否持有其個人資料、索取有關資料 副本及更正任何不準確之資料。根據條例規定,本公司及香港證券登記處有權就處理任何查閱 資料的要求收取合理費用。根據條例,所有關於查閱資料或更正資料或查詢有關政策及措施的 資料及所持有資料類別的要求,應按照招股章程「公司資料」一節中披露的本公司註冊辦事處或 報返用法律不時通知的地址,向本公司的公司秘書或香港證券登記處私隱事務主任(視乎情況 而定)提出。

閣下簽署本表格,即表示同意上述所有規定。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate check(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on Friday, 26 November 2021:

Hang Seng Bank Limited 16/F, Hang Seng 113 113 Argyle Street Mongkok, Hong Kong

遞交本申請表格

經填妥的本申請表格,連同相關支票及載有唯讀光碟的密封信封,必須於2021年11月26日(星期五)下午四時正前,送達下列收款銀行:

恒生銀行有限公司 香港旺角

亞皆老街113號 恒生113,16樓