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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA GREAT WALL INTERNATIONAL HOLDINGS V LIMITED**

*(incorporated with limited liability in the British Virgin Islands)*

**U.S.\$300,000,000 2.875 per cent. Guaranteed Bonds due 2026**

**(Stock Code: 40930)**

**unconditionally and irrevocably guaranteed by**



**CHINA GREAT WALL AMC (INTERNATIONAL) HOLDINGS COMPANY LIMITED**

**中國長城資產(國際)控股有限公司**

*(incorporated with limited liability in the Hong Kong Special Administrative Region)*

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

**Bank of Communications**

**Standard Chartered Bank**

**ABC International**

**BOCOM International**

**China Construction Bank (Asia)**

**CCB International**

**CLSA**

***Joint Bookrunners and Joint Lead Managers***

<b>ANZ</b>	<b>BOC International</b>	<b>China Everbright Bank Hong Kong Branch</b>
<b>China Galaxy International Securities (Hong Kong) Co. Ltd</b>	<b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b>	<b>CMB International</b>
<b>CMBC Capital</b>	<b>CNCB Capital</b>	<b>Essence International</b>
<b>Guotai Junan International</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>Morgan Stanley</b>
<b>Shanghai Pudong Development Bank Hong Kong Branch</b>	<b>SMBC Nikko</b>	<b>The Bank of East Asia, Limited</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, U.S.\$300,000,000 2.875 per cent. Guaranteed Bonds due 2026 (the “**Bonds**”) of China Great Wall International Holdings V Limited, and unconditionally and irrevocably guaranteed by China Great Wall AMC (International) Holdings Company Limited 中國長城資產(國際)控股有限公司 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 16 November 2021. The listing and permission to deal in the Bonds is expected to become effective on 24 November 2021.

Hong Kong SAR, 23 November 2021

*As at the date of this announcement, the directors of China Great Wall International Holdings V Limited are WANG Hai and JIANG Baojun.*

*As at the date of this announcement, the directors of China Great Wall AMC (International) Holdings Company Limited 中國長城資產(國際)控股有限公司 are CHEN Zenan, WANG Hai and XU Yongle.*