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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**THE GOVERNMENT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
OF THE PEOPLE’S REPUBLIC OF CHINA**

Issue of

**U.S.\$1,000,000,000 1.75 per cent. Notes due 2031 (the “USD Notes”)
(Stock Code: 4248)**

**EUR1,250,000,000 Zero Coupon Notes due 2026 (the “EUR 2026 Notes”)
(Stock Code: 4249)**

**EUR500,000,000 1.00 per cent. Notes due 2041 (the “EUR 2041 Notes”,
together with the USD Notes and the EUR 2026 Notes, the “Notes”)
(Stock Code: 4250)**

under the

HK\$100,000,000,000 Global Medium Term Note Programme (the “Programme”)

Joint Green Structuring Advisors

CRÉDIT AGRICOLE CIB

HSBC

Joint Global Coordinators for the USD Notes

CRÉDIT AGRICOLE CIB

HSBC

CITIGROUP

Joint Global Coordinators for the EUR 2026 Notes and EUR 2041 Notes

CRÉDIT AGRICOLE CIB

HSBC

J.P. MORGAN

Joint Bookrunners and Joint Lead Managers
for the USD Notes, EUR 2026 Notes and EUR 2041 Notes

BNP PARIBAS

CITIGROUP

CRÉDIT AGRICOLE CIB

HSBC

J.P. MORGAN

**SOCIÉTÉ GÉNÉRALE
CORPORATE & INVESTMENT
BANKING**

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum relating to the Programme dated 21 January 2021, the supplemental offering memorandum relating to the Programme dated 11 November 2021 and the pricing supplements relating to the Notes each dated 17 November 2021. Such listing of, and permission to deal in, the Notes is expected to become effective on or about 25 November 2021.

Hong Kong

24 November 2021