



# DAISHO MICROLINE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0567)

**RIGHTS ISSUE ON THE BASIS OF  
ONE (1) RIGHTS SHARE  
FOR EVERY ONE (1) EXISTING SHARE HELD  
ON THE RECORD DATE  
AT THE SUBSCRIPTION PRICE OF  
HK\$0.1 PER RIGHTS SHARE PAYABLE IN FULL ON  
ACCEPTANCE BY NO LATER THAN  
4:00 P.M. ON WEDNESDAY, 8 DECEMBER 2021**

**Branch share registrar and transfer office  
in Hong Kong:**

Tricor Tengis Limited  
Level 54  
Hopewell Centre  
183 Queen's Road East  
Hong Kong

**Registered office:**

Victoria Place  
5th Floor  
31 Victoria Street  
Hamilton HM10  
Bermuda

**Head office and principal  
place of business in Hong  
Kong:**

Unit A, 10/F.  
Fook Hing Industrial Building  
33 Lee Chung Street  
Chai Wan, Hong Kong

24 November 2021

## EXCESS APPLICATION FORM

Name(s) and address of Qualifying Shareholder(s)

Application can only be made by  
the Qualifying Shareholder(s)  
named here.

Total number of excess Rights Share(s) applied for  
Box A

Total subscription monies paid for the excess Rights  
Share(s) in HK\$  
Box B

To: The Directors,  
**Daisho Microline Holdings Limited**

Dear Sirs,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for excess Rights Share(s) (write the number of shares in Box A) at the Subscription Price of HK\$0.1 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "DMHL – EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only" issued for Hong Kong dollars (write the full amount in Box B) being payment in full on application for the aforementioned number of excess Rights Share(s). I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our own risk to the address shown above my/our share certificate(s) for the number of additional Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application money refundable to me/us. I/We understand that allotment in respect of this application shall be made by the Directors at their discretion on a fair and equitable basis according to the principle that any excess Rights Shares will be allocated to the Qualifying Shareholders who have applied for excess Rights Shares on a pro rata basis with reference to the number of excess Rights Shares applied for, but no reference will be made to the number of Rights Shares applied for under the PALs or the existing number of Shares held by such Qualifying Shareholders. If the aggregate number of Rights Shares not taken up by the Qualifying Shareholders under the PALs is greater than the aggregate number of excess Rights Shares applied for through the EAFs, the Directors will allocate in full to each Qualifying Shareholder the number of excess Rights Shares applied for under the EAFs. No preference will be given to topping up odd lots to whole board lots. I/We also understand that beneficial owners whose Shares are held by a nominee company, or which are held in CCASS will be regarded as a single Shareholder according to the register of members of the Company. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum of association and new bye-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/We authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which  
cheque/cashier's order is drawn: \_\_\_\_\_

Cheque/cashier's order number: \_\_\_\_\_

Date: \_\_\_\_\_ 2021

Contact telephone number: \_\_\_\_\_

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION  
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**



## DAISHO MICROLINE HOLDINGS LIMITED

## 大昌微綫集團有限公司\*

(於百慕達註冊成立之有限公司)

(股份代號：0567)

香港股份過戶登記分處：  
卓佳登捷時有限公司  
香港  
皇后大道東183號  
合和中心54樓

註冊辦事處：  
Victoria Place  
5th Floor  
31 Victoria Street  
Hamilton HM 10  
Bermuda

香港總辦事處及主要營業地點：  
香港柴灣  
利翠街33號  
復興工業大廈  
10樓A室

二零二一年十一月二十四日

按於記錄日期  
每持有一(1)股現有股份可獲發一(1)股供股股份之  
基準以每股供股股份0.1港元之認購價進行供股  
股款須不遲於二零二一年十二月八日(星期三)  
下午四時正接納時繳足

## 額外申請表格

合資格股東之姓名/名稱及地址

只供本欄所指定之合資格  
股東作出申請。

所申請額外供股股份之總數目

甲欄

額外供股股份之應繳

認購股款總額(港元)

乙欄

致：大昌微綫集團有限公司\*  
列位董事

敬啟者：

本人/吾等為上文列名之合資格股東，現不可撤回地根據供股以每股供股股份0.1港元之認購價申請認購(填寫股份數目於甲欄)股額外供股股份，並隨附另行繳付款項為(填寫總金額於乙欄)港元之支票或銀行本票，註明抬頭人為「DMHL - EXCESS APPLICATION ACCOUNT」及以「只准入抬頭人賬戶」方式劃線開出，作為申請認購上述數目額外供股股份須全數支付之股款。本人/吾等謹要求閣下配發予本人/吾等所申請(或任何較少數目)之額外供股股份，並按上列地址將本人/吾等就本認購申請所獲配發之額外供股股份數目之股票及/或任何有關應退還予本人/吾等之申請款項之退款支票以平郵投遞方式寄予本人/吾等，郵誤風險概由本人/吾等自行承擔。本人/吾等明白，董事將以公平公正基準酌情分配此項申請之額外供股股份，所按原則為，任何額外供股股份將參考所申請額外供股股份數目按比例分配予已申請額外供股股份之該等合資格股東，惟將不會參考以暫定配額通知書申請之供股股份之數目或合資格股東所持有之現有股份數目。倘未獲合資格股東根據暫定配額通知書接納之供股股份總數多於透過額外申請表格申請之額外供股股份總數，則董事將向每名合資格股東悉數分配額外申請表格項下所申請之額外供股股份數目。將不足一手股份之碎股湊足為一手完整買賣單位之申請將不獲優先處理。本人/吾等了解，由代理人公司代為持有股份之各位實益擁有人或由中央結算系統代為持有股份之各位實益擁有人將會按照本公司之股東名冊視為單一股東。本人/吾等知悉，並不保證本人/吾等可獲配發任何所申請之額外供股股份。

本人/吾等承諾接納按章程所載條款及在貴公司之組織章程大綱及新細則規限下可能配發予本人/吾等之上述額外供股股份之數目。就配發予本人/吾等之任何額外供股股份而言，本人/吾等授權閣下將本人/吾等之姓名列入貴公司股東名冊作為該等供股股份之持有人。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

支票/銀行本票的  
付款銀行名稱：\_\_\_\_\_

申請人簽署(所有聯名申請人均須簽署)

支票/銀行本票號碼：\_\_\_\_\_

日期：二零二一年\_\_\_\_\_

聯絡電話號碼：\_\_\_\_\_

每份申請須隨附一張獨立開出的支票或銀行本票。本公司將不另發收據

\* 僅供識別之用

## IMPORTANT

Reference is made to the prospectus issued by Daisho Microline Holdings Limited (the “Company”) dated 24 November 2021 in relation to the Rights Issue (the “Prospectus”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

**THIS EXCESS APPLICATION FORM (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED OVERLEAF WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING PAL EXPIRES AT 4:00 P.M. ON WEDNESDAY, 8 DECEMBER 2021 (OR SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED “EXPECTED TIMETABLE – EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES” IN THE PROSPECTUS).**

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES OR YOUR STOCKBROKER OR OTHER REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

A copy of each of the Prospectus Documents, together with copies of the documents specified in the paragraph headed “13. Documents delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility for the contents of any of these documents referred to above.

Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS operated by HKSCC and you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF. The Underwriting Agreement contains provisions entitling the Underwriter, by notice in writing to terminate the Underwriting Agreement at any time prior to the Latest Time for Termination, which is expected to be 4:00 p.m. on Friday, 10 December 2021, on the occurrence of certain events, which are set out in the section headed “Termination of the Underwriting Agreement” in the Prospectus. If the Underwriting Agreement does not become unconditional or is terminated in accordance with its terms, the Rights Issue will not proceed. The Rights Issue is fully underwritten by the Underwriter. Details of the underwriting arrangement are set out in the paragraph headed “THE UNDERWRITING AGREEMENT” in the Prospectus.

## 重要提示

茲提述大昌微綫集團有限公司\* (「本公司」) 於二零二一年十一月二十四日就供股刊發之章程 (「章程」)。除非文義另有所指，否則章程所界定之詞彙與本文件所採用者具有相同涵義。

本額外申請表格 (「額外申請表格」) 具有價值，但不可轉讓，並僅供背頁擬申請認購除暫定配發之供股股份以外之額外供股股份之合資格股東使用。本額外申請表格應即時處理。本文件及隨附之暫定配額通知書所載之要約將於二零二一年十二月八日 (星期三) (或章程「預期時間表－惡劣天氣對接納供股股份及繳付股款之最後時限之影響」一段所述之有關較後日期) 下午四時正截止。

閣下如對本額外申請表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構或閣下之股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

各份章程文件連同章程附錄三「13. 送呈香港公司註冊處處長之文件」一段所述之文件副本，已遵照香港法例第32章公司 (清盤及雜項條文) 條例第342C條之規定向香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對上文所述之任何此等文件之內容概不負責。

股份以及未繳股款及繳足股款供股股份之買賣可通過香港結算營運之中央結算系統結算。閣下應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解結算安排詳情以及有關安排可能如何影響閣下之權利及權益。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自於聯交所開始買賣當日或香港結算決定之其他日期起，在中央結算系統寄存、結算及交收。聯交所參與者間於任何交易日進行之交易須於其後第二個交收日在中央結算系統進行交收。中央結算系統之一切活動均須依照不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。包銷協議載有條文，令包銷商有權於最後終止時限 (預期為二零二一年十二月十日 (星期五) 下午四時正) 前任何時間，在發生若干事件時透過書面通知而終止包銷協議，該等事件載於章程「終止包銷協議」一節。倘包銷協議並無成為無條件或根據其條款被終止，供股將不會進行。供股獲包銷商悉數包銷。包銷安排之詳情載於章程內「包銷協議」一段。

## **PROCEDURE FOR APPLICATION**

This EAF should be completed, signed and lodged, together with payment as to HK\$0.1 per Rights Share for the total number of excess Rights Shares applied for, with the Registrar, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, by no later than 4:00 p.m. on Wednesday, 8 December 2021. All remittances must be made by cheques or cashier's orders in Hong Kong dollars. Cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "**DMHL – EXCESS APPLICATION ACCOUNT**" and crossed "**Account Payee Only**". All enquiries in connection with this EAF should be addressed to the Registrar at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong.

All cheques and cashier's orders accompanying a completed EAF will be presented for payment upon receipt, and all interest (if any) earned on such monies will be retained for the benefit of the Company. Completion and return of an EAF together with a cheque or cashier's order in payment for the excess Rights Shares applied for which are the subject of this form will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any application for excess Rights Shares in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation. Shareholders are not guaranteed to be allotted all or any of the excess Rights Shares applied for. You must pay the exact amount payable upon application for excess Rights Shares, and any underpaid application is liable to be rejected. In the event of an overpaid application, a refund cheque, without interest, will be made out to you only if the overpaid amount is HK\$100 or above. No receipt will be issued in respect of any EAF and/or relevant remittance received.

## **DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS**

This EAF shall only be sent to the Qualifying Shareholders. Distribution of this EAF and the other Prospectus Documents into jurisdictions other than Hong Kong may be restricted by law. Persons into whose possession this EAF or any of the other Prospectus Documents come (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of and observe any such restrictions. Any failure to comply with those restrictions may constitute a violation of the securities laws of any such jurisdiction. Any Shareholder or beneficial owner who is in any doubt as to his/her/it position should consult an appropriate professional adviser without delay. In particular, subject to certain exceptions as agreed between the Company and the Underwriter, this EAF and the other Prospectus Documents should not be distributed, forwarded to or transmitted in, into or from any of the specified territories. The Company reserves the right to refuse to permit any Shareholder to take up his/her/its nil-paid Rights Shares or apply for excess Rights Shares where it believes that doing so would violate applicable securities legislations or other laws or regulations of any jurisdiction.

## 申請手續

本額外申請表格填妥及簽署後，連同按申請額外供股股份總數支付每股供股股份0.1港元之款項，須不遲於二零二一年十二月八日(星期三)下午四時正前交回過戶登記處卓佳登捷時有限公司(地址為香港皇后大道東183號合和中心54樓)。所有股款須以港元支票或銀行本票繳付。支票須由香港之持牌銀行賬戶開出，銀行本票則須由香港之持牌銀行發出，並均須註明抬頭人為「DMHL – EXCESS APPLICATION ACCOUNT」及以「只准入抬頭人賬戶」方式劃線開出。所有有關本額外申請表格之查詢均須寄交過戶登記處(地址為香港皇后大道東183號合和中心54樓)。

所有支票及銀行本票隨附填妥之額外申請表格於收訖後過戶而有關款項之所有利息(如有)撥歸本公司所有。填妥及交回額外申請表格連同申請認購本表格所述額外供股股份之付款支票或銀行本票後，即表示申請人作出保證，有關支票或銀行本票將於首次過戶時兌現。在不影響其他有關權利之情況下，本公司有權在隨附支票或銀行本票首次過戶未能兌現時拒絕受理任何有關之額外供股股份申請。股東並無獲保證將獲配發所申請之所有或任何額外供股股份。閣下須於申請額外供股股份時支付實際應付金額，任何未繳足股款申請將有可能不獲受理。倘就申請支付過多款額，則僅在款額為100港元或以上時方會向閣下發出不含利息之退款支票。概不會就所接獲之任何額外申請表格及／或相關股款發出收據。

## 派發本額外申請表格及其他章程文件

本額外申請表格只可向合資格股東寄發。派發本額外申請表格及其他章程文件至香港以外的司法管轄區可能受法律限制。擁有本額外申請表格或任何其他章程文件的人士(包括(並不限於)代理人、保管人、代名人及受託人)須知悉並遵守任何有關限制。未能遵守該等限制可能構成違反任何有關司法管轄區的證券法例。任何股東或實益擁有人如對其狀況有任何疑問，應盡快諮詢合適之專業顧問。尤其是，除本公司與包銷商協定的若干例外情況外，本額外申請表格及其他章程文件不應於任何特定地區派發、送交或送呈。倘本公司相信准許任何股東接納其未繳股款供股股份或申請認購額外供股股份會違反任何司法管轄區之適用證券法例或其他法例或規例，則本公司保留拒絕其接納或有關申請之權利。

## QUALIFYING SHAREHOLDERS AND EXCLUDED SHAREHOLDERS

The Rights Issue is only available to the Qualifying Shareholders. To qualify for the Rights Issue and to apply for excess Rights Shares under this EAF, a Shareholder must be registered as members of the Company at the close of business on Tuesday, 23 November 2021 and must not be an Excluded Shareholder.

Excluded Shareholders are those Shareholder(s) whose name(s) appear(s) on the register of members of the Company on the Record Date and whose address(es) as shown on such register is (are) outside Hong Kong where the Directors, after making relevant enquiries pursuant to Rule 13.36(2)(a) of the Listing Rules, consider it necessary or expedient to exclude any such Shareholders from the Rights Issue on account either of legal restrictions under the laws of the relevant place or the requirements of the relevant regulatory body or stock exchange in that place.

Receipt of this EAF and/or any other Prospectus Document does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, this EAF and/or the other Prospectus Documents must be treated as sent for information only and should not be copied or redistributed.

Notwithstanding any other provision in this EAF or any other Prospectus Document, the Company reserves the right to permit any Shareholder to apply for excess Rights Shares if the Company in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions in question.

## REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting this EAF, each subscriber of excess Rights Shares hereby represents and warrants to the Company and to any person acting on their behalf, unless in their sole discretion the Company waives such requirement expressly in writing that:

- he/she/it was a Qualifying Shareholder on Tuesday, 23 November 2021;
- he/she/it may lawfully be offered, take up, obtain, subscribe for and receive the nil-paid Rights Shares and/or the fully-paid Rights Shares in the jurisdiction in which he/she/it resides or is currently located;
- he/she/it is not resident or located in, or a citizen of, the United States;
- he/she/it is not accepting an offer to acquire or take up the nil-paid Rights Shares or fully-paid Rights Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of, the United States at the time the instruction to accept was given;
- he/she/it is not taking up for the account of any person who is located in the United States, unless (a) the instruction to purchase or take up the nil-paid Rights Shares or to subscribe for or accept Rights Shares was received from a person outside the United States and (b) the person giving such instruction has confirmed that it (1) has the authority to give such instruction and (2) either (A) has investment discretion over such account or (B) is an investment manager or investment company that is acquiring the nil-paid Rights Shares and/or the Rights Shares in an “offshore transaction” within the meaning of Regulation S under the U.S. Securities Act (the “**Regulation S**”);

## 合資格股東及除外股東

供股只供合資格股東參與。為符合資格參與供股及根據本額外申請表格申請額外供股股份，股東於二零二一年十一月二十三日(星期二)營業時間結束時須登記為本公司股東，且不得為除外股東。

除外股東指於記錄日期名列本公司股東名冊，及該名冊上所示地址位於香港境外之股東，而董事在根據上市規則第13.36(2)(a)條作出相關查詢後認為，基於有關地區的法例之法律限制或該地區有關監管機構或證券交易所之規定，自供股撇除任何有關股東乃屬必要或適宜。

收到本額外申請表格及／或任何其他章程文件並不(亦將不會)構成在提呈要約屬違法之該等司法管轄區提呈要約，在該等情況下，本額外申請表格及／或其他章程文件須視為僅供參照處理，亦不應複製或轉發。

儘管本額外申請表格或任何其他章程文件有任何其他規定，本公司保留權利容許任何股東申請額外供股股份，倘若本公司按其絕對酌情決定信納有關交易獲豁免遵守或不受限於引致有關限制的法例或規例。

## 聲明及保證

倘若填妥、簽妥及交回本額外申請表格，每名額外供股股份的認購人即據此向本公司及代表彼等之其他人士作出以下聲明及保證，除非本公司按其全權酌情決定以書面方式明確豁免有關規定：

- 彼於二零二一年十一月二十三日(星期二)為合資格股東；
- 彼可合法在其居住或目前所處之司法管轄區獲提呈、接納、取得、認購及收取未繳股款供股股份及／或繳足股款供股股份；
- 彼並非居於或處於美國，或為美國之公民；
- 彼並非按非酌情基準為給予接納指示時居於或處於美國，或為美國之公民的人士接納收購或接納未繳股款供股股份或繳足股款供股股份之要約；
- 彼並非代位處美國之任何人士行事，除非(a) 接到美國以外地區人士之購買或接納未繳股款供股股份或認購或接納供股股份之指示；及(b) 發出該項指示之人士已確認彼(1) 有權發出該項指示，及(2) (A) 對該賬戶擁有投資決定權；或(B) 為在美國證券法規例S(「規例S」)所界定之「離岸交易」中收購未繳股款供股股份及／或供股股份之投資經理或投資公司；

- he/she/it is acquiring the nil-paid Rights Shares and/or the fully-paid Rights Shares in an “offshore transaction” as defined in Regulation S;
- he/she/it has not been offered the Rights Shares by means of any “directed selling efforts” as defined in Regulation S;
- he/she/it is not acquiring the nil-paid Rights Shares or the fully-paid Rights Shares with a view to the offer, sale, allotment, take up, exercise, resale, renouncement, pledge, transfer, delivery or distribution, directly or indirectly, of such nil-paid Rights Shares or fully-paid Rights Shares into the United States; and
- he/she/it understands that neither the nil-paid Rights Shares nor the fully-paid Rights Shares have been or will be registered under the U.S. Securities Act or with any securities regulatory authority of any state, territory, or possession of the United States and the nil-paid Rights Shares and fully-paid Rights Shares are being distributed and offered only outside the United States in reliance on Regulation S. Consequently, he/she/it understands the nil-paid Rights Shares or fully-paid Rights Shares may not be offered, sold, allotted, taken up, exercised, resold, renounced, pledged, delivered, distributed or otherwise transferred in or into the United States, except in reliance on an exemption from, or in transactions not subject to, the registration requirements of the U.S. Securities Act.

For details of important notices and representations and warranties relating to each subscriber under this EAF, please refer to the paragraph headed “Letter from the Board – Rights Issue – Application for excess Rights Shares” in the Prospectus. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the representations and warranties above.

#### **GENERAL**

You will be notified by the Company of any allotment of excess Rights Shares made to you. Where the number of excess Rights Shares applied for under one EAF is greater than the total number of Rights Shares being offered under the Rights Issue, being 806,643,785 Rights Shares, such application (other than from a nominee company) would be treated as invalid and be rejected. All documents, including refund cheques and share certificate(s) for all Rights Shares, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto (except HKSCC Nominees Limited). This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong. References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated.

If you have questions in relation to the Rights Issue, please address your questions to the Registrar, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong during business hours from 9:00 a.m. to 4:30 p.m., Monday to Friday (other than Hong Kong public holidays).

- 彼正在一宗規例S所界定之「離岸交易」中取得未繳股款供股股份及／或繳足股款供股股份；
- 彼並非以規例S所界定之任何「定向銷售」方式獲提呈供股股份；
- 彼取得未繳股款供股股份或收購繳足股款供股股份之目的並非直接或間接向美國提呈、出售、配發、接納、行使、轉售、放棄、質押、轉讓、交付或派發相關未繳股款供股股份或繳足股款供股股份；及
- 彼知悉未繳股款供股股份或繳足股款供股股份均無並將不會根據美國證券法或在美國任何州、地區或領地之任何證券監管當局註冊，而未繳股款供股股份及繳足股款供股股份乃依據規例S僅在美國以外地區分發及提呈。因此，彼明白，未繳股款供股股份或繳足股款供股股份或不可在或向美國提呈、出售、配發、接納、行使、轉售、放棄、質押、交付、派發或以其他方式轉讓，惟依據美國證券法註冊規定之豁免或在毋須遵守美國證券法註冊規定之交易除外。

本額外申請表格中有關各認購人的重要通知、聲明及保證詳情，請參閱章程「董事會函件－供股－申請額外供股股份」一段。為免生疑問，香港結算及香港中央結算(代理人)有限公司概不作出或受上述任何聲明及保證所限。

#### 一般事項

閣下將接獲本公司通知有關閣下所獲配發之任何額外供股股份配額。倘根據一份額外申請表格申請認購之額外供股股份數目大於根據供股提呈之供股股份總數(即806,643,785股供股股份)，則該申請(代名人公司所提交者除外)將會被視為無效及不獲受理。所有文件(包括所有供股股份之退款支票及股票)將以平郵投遞方式寄發予有關申請人或其他有權收取人士(香港中央結算(代理人)有限公司除外)，郵誤風險概由彼等自行承擔。本額外申請表格及所有據此作出之申請均須受香港法律規限及根據香港法律詮釋。除另有說明者外，本額外申請表格內所提及之時間及日期均為香港時間及日期。

倘若閣下對供股有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時正至下午四時三十分之營業時間將閣下的問題提交過戶登記處卓佳登捷時有限公司(地址為香港皇后大道東183號合和中心54樓)。

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agent's personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its head office and principal place of business in Hong Kong at Unit A, 10/F., Fook Hing Industrial Building, 33 Lee Chung Street, Chai Wan, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, for the attention of Personal Data Privacy Officer.

Sample

倘若填妥、簽署及交回本額外申請表格，閣下同意向本公司及／或過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需而有關於閣下或閣下為其利益而申請額外供股股份的人士之任何資料。個人資料(私隱)條例(香港法例第486章)給予證券持有人權利可確定本公司或過戶登記處是否持有其個人資料，索取有關資料之副本，以及改正任何不準確之資料。根據個人資料(私隱)條例，本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i) 本公司之香港總辦事處及主要營業地點(地址為香港柴灣利眾街33號復興工業大廈10樓A室)或根據適用法律不時通知之地點並以本公司之公司秘書為收件人；或(ii) (視情況而定) 過戶登記處卓佳登捷時有限公司(地址為香港皇后大道東183號合和中心54樓)並以個人資料私隱主任為收件人。