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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Guotai Junan Holdings Limited

國泰君安控股有限公司

(incorporated in British Virgin Islands with limited liability)

U.S.\$300,000,000 1.60 per cent. Guaranteed Notes due 2024 (the "Notes")
(Stock Code: 40937)

under the U.S.\$3,000,000,000 Medium Term Note Programme
(the "Programme")

unconditionally and irrevocably guaranteed by

Guotai Junan Securities Co., Ltd.

國泰君安證券股份有限公司

(incorporated in the People's Republic of China with limited liability)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Guotai Junan International

Bank of China

Bank of
Communications

China Construction Bank

China Minsheng
Banking Corp., Ltd

Shanghai Pudong
Development Bank

Standard Chartered Bank

ICBC

China CITIC
Bank International

HSBC

Joint Bookrunners and Joint Lead Managers

ABC International

CMB Wing Lung
Bank Limited

China Everbright Bank
Hong Kong Branch

Industrial Bank Co.,
Ltd. Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing, and permission to deal in the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 12 April 2021 in relation to the Programme and the pricing supplement dated 17 November 2021 in relation to the Notes. The listing of the Notes is expected to become effective on or about 25 November 2021.

Hong Kong SAR, 24 November 2021

As at the date of this announcement, the directors of Guotai Junan Holdings Limited are YIM Fung, YU Jian and XIE Lebin.

As at the date of this announcement, the directors of Guotai Junan Securities Co., Ltd. are HE Qing, WANG Song, YU Jian, LIU Xinyi, GUAN Wei, ZHONG Maojun, CHEN Hua, WANG Wenjie, ZHANG Zhan, AN Hongjun, XIA Dawei, DING Wei, LI Renjie, BAI Wei and LEE Conway Kong Wai.