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UJU HOLDING LIMITED

(Incorporated in Cayman Islands with limited liability)

(Stock code: 1948)

STABILIZING ACTIONS, END OF STABILIZATION PERIOD AND LAPSE OF THE OVER-ALLOTMENT OPTION

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on November 28, 2021, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Further information of the stabilizing actions undertaken by the Stabilizing Manager, its affiliates or any person acting for it during the stabilization period is set out in this announcement.

LAPSE OF THE OVER-ALLOTMENT OPTION

The Joint Global Coordinators (for themselves and on behalf of the other International Underwriters) did not exercise the Over-allotment Option during the stabilization period, and the Over-allotment Option lapsed on November 28, 2021.

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- (a) over-allocation of an aggregate of 18,000,000 Shares in the International Offering, representing 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (b) borrowing of an aggregate of 18,000,000 Shares by the Stabilizing Manager from Supreme Development pursuant to the Stock Borrowing Agreement to cover the over-allocation in the International Offering; and
- (c) successive purchases of an aggregate of 18,000,000 Shares at a price in the price range of HK\$5.76 to HK\$6.70 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilization period, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option to facilitate the return of 18,000,000 Shares borrowed from Supreme Development pursuant to the Stock Borrowing Agreement. The last purchase made by the Stabilizing Manager, its affiliates or any person acting for it on the market during the stabilization period was on November 26, 2021 at the price of HK\$6.18 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

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PUBLIC FLOAT

Immediately after the end of the stabilization period, the Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules.

By order of the Board of
UJU HOLDING LIMITED
MA Xiaohui
*Chairman of the Board and
Executive Director*

Beijing, November 28, 2021

As at the date of this announcement, the board of Directors of the Company comprises Mr. Ma Xiaohui, Mr. Peng Liang and Ms. Luo Xiaomei as executive Directors, and Mr. Zhang Peiao, Ms. Lin Ting, Mr. Wang Wenping as independent non-executive Directors.