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中煙國際(香港)有限公司
China Tobacco International (HK) Company Limited
(Incorporated in Hong Kong with limited liability)
(Stock Code: 6055)

**COMPLETION OF MAJOR AND CONNECTED TRANSACTION IN
RELATION TO THE ACQUISITION OF THE TARGET COMPANY**

References are made to (i) the announcement dated 23 September 2021 of China Tobacco International (HK) Company Limited (the “**Company**”), (ii) the circular of the Company dated 29 September 2021 (the “**Circular**”) in relation to, among others, the Acquisition and (iii) the announcement of the Company dated 22 October 2021 in relation to the poll results of the EGM held to approve the Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

CLOSING OF THE ACQUISITION

The Board is pleased to announce that all Conditions set out in the Quota Purchase Agreement have been satisfied and Closing took place on 26 November 2021 in accordance with the terms and conditions of the Quota Purchase Agreement. Following the Closing, the Target Company has become a wholly-owned subsidiary of the Company and the financial results, assets and liabilities of the Target Group will be consolidated into the accounts of the Group.

By order of the Board
China Tobacco International (HK) Company Limited
Shao Yan
Chairman

Hong Kong, 29 November 2021

As at the date of this announcement, the Board comprises Mr. Shao Yan, as Chairman and non-executive Director, Ms. Yang Xuemei, Ms. Li Yan, Mr. Liang Deqing and Mr. Wang Chengrui as executive Directors, and Mr. Chow Siu Lui, Mr. Wang Xinhua, Mr. Chau Kwok Keung and Mr. Qian Yi as independent non-executive Directors.