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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**THE GOVERNMENT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
OF THE PEOPLE’S REPUBLIC OF CHINA**

Issue of

**RMB2,500,000,000 2.80 per cent. Notes due 2024 (the “RMB 2024 Notes”)
(Stock Code: 86021)**

**RMB2,500,000,000 3.00 per cent. Notes due 2026 (the “RMB 2026 Notes”,
together with the RMB 2024 Notes, the “Notes”)
(Stock Code: 86022)**

under the

HK\$100,000,000,000 Global Medium Term Note Programme (the “Programme”)

Joint Green Structuring Advisors

CRÉDIT AGRICOLE CIB

HSBC

Joint Global Coordinators

CRÉDIT AGRICOLE CIB

HSBC

ICBC (ASIA)

Joint Bookrunners and Joint Lead Managers

**BANK OF CHINA (HONG KONG)
LIMITED**

BANK OF COMMUNICATIONS

CRÉDIT AGRICOLE CIB

HSBC

ICBC (ASIA)

MIZUHO SECURITIES

STANDARD CHARTERED BANK

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum relating to the Programme dated 21 January 2021, the supplemental offering memorandum relating to the Programme dated 11 November 2021 and the pricing supplements relating to the Notes each dated 23 November 2021. Such listing of, and permission to deal in, the Notes is expected to become effective on or about 1 December 2021.

Hong Kong

30 November 2021