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KFM KINGDOM HOLDINGS LIMITED

KFM金德控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3816)

MAJOR AND CONNECTED TRANSACTIONS

EXTENSION OF LONG STOP DATE

References are made to (i) the announcement (the “**Announcement**”) of KFM Kingdom Holdings Limited (the “**Company**”) dated 13 August 2021 in relation to the major transaction in relation to the Disposal; and (ii) the voluntary announcement of the Company dated 9 November 2021 in relation to, among others, the update on profit warning (the “**Voluntary Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement and the Voluntary Announcements.

Pursuant to the Disposal Agreement (as supplemented by the extension thereof as disclosed in the Voluntary Announcement), if the conditions precedent set out in the Disposal Agreement have not been fulfilled on or before 12:00 p.m. on 30 November 2021, the Disposal Agreement shall cease and terminate, and no party shall have any claim against or liability to the other parties with respect to any matter referred thereto save for any antecedent breaches. As additional time is required for the fulfillment of certain conditions precedent as set out in the Disposal Agreement, on 30 November 2021, the parties to the Disposal Agreement have agreed in writing to extend the Long Stop Date from 12:00 p.m. on 30 November 2021 to 12:00 p.m. on 17 December 2021 (or such later date to be agreed between the parties thereto in writing).

Save and except for the aforesaid extension of the Long Stop Date, all the other terms and conditions of the Disposal Agreement remain unchanged and in full force and effect in all respects.

By Order of the Board
KFM Kingdom Holdings Limited
Mr. Zhang Haifeng
Chairman and non-executive Director

Hong Kong, 30 November 2021

As at the date of this announcement, the Board comprises (1) Mr. Zhang Haifeng as a non-executive Director; (2) Mr. Sun Kwok Wah Peter and Mr. Wong Chi Kwok as executive Directors; and (3) Mr. Wan Kam To, Ms. Zhao Yue and Mr. Shen Zheqing as independent non-executive Directors.