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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China Everbright Bank Co., Ltd., Hong Kong Branch (the “Issuer”)**



**中國光大銀行股份有限公司**

**China Everbright Bank Company Limited (the “Company”)**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 6818)**

**Issue of U.S.\$300,000,000 1.27 per cent. Notes due 2024 (the “Notes”)**

**(Stock Code: 40953)**

**under its**

**U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**China Everbright Bank Hong  
Kong Branch**

**Bank of China**

**CMBC Capital**

**Citigroup**

**Bank of Communications**

**ICBC (Asia)**

**Agricultural Bank of China  
Limited Hong Kong Branch**

**China Construction Bank (Asia)**

**SPDB International**

*Joint Bookrunners and Joint Lead Managers*

**Agricultural Bank of China**

**China Construction Bank**

**China Industrial Securities  
International**

**China Minsheng Banking Corp.,  
Ltd., Hong Kong Branch**

**CMB Wing Lung Bank Limited**

**Haitong International**

**Industrial Bank Co., Ltd. Hong  
Kong Branch**

**Bank of China (Hong Kong)**

**China CITIC Bank International**

**China International Capital  
Corporation**

**China Securities International**

**CNCB Capital**

**Huatai International**

**Nanyang Commercial Bank**

**The Bank of East Asia, Limited**

**BOCOM International**

**Everbright Securities International**

**China Merchant Securities (HK)**

**Chiyu Banking Corporation  
Limited**

**Guotai Junan International**

**ICBC**

**Natixis**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 12 October 2021 relating to the Programme and the pricing supplement relating to the Notes dated 24 November 2021. The listing of the Notes is expected to become effective on or about 2 December 2021.

On behalf of the Board  
**China Everbright Bank Company Limited**  
**LI Xiaopeng**  
*Chairman*

Beijing, the PRC

1 December 2021

*As at the date of this announcement, the Executive Directors of the Company are Mr. Fu Wanjun and Mr. Qu Liang; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Wu Lijun, Mr. Yao Zhongyou, Mr. Yao Wei, Mr. Liu Chong and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Xu Hongcai, Mr. Wang Liguo, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan and Mr. Han Fuling.*