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華融國際金融控股有限公司

HUARONG INTERNATIONAL FINANCIAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 993)

SUPPLEMENTAL ANNOUNCEMENT

DISCLOSEABLE TRANSACTION IN RELATION TO EXERCISE OF PUT OPTION

Reference is made to the announcement of Huarong International Financial Holdings Limited (the “**Company**”) dated 20 November 2021 in relation to the exercise of Put Option (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcement.

In addition to the information as set forth in the Announcement, the Company wishes to provide the Shareholders and the public with supplemental information in respect of Retech Investment Group Co., Ltd. (“**Retech Investment**”), being the grantor of the Put Option.

As disclosed in the Announcement, Retech Investment is a company incorporated in the British Virgin Islands with limited liability which is principally engaged in investment holding. As at the date of the Announcement, Retech Investment is the holder of approximately 33.78% of the Issuer CDIs in issue.

In addition, to the best of the Directors’ knowledge, information and belief, and having made all reasonable enquiries, as at the date of the Announcement, Retech Investment is directly owned as to 69.77% by Mr. Ai Shungang (艾順剛), who is the Guarantor; co-chairman of the Issuer; and sole director of Retech Investment, 11.63% by Ms. Zhang Lei (張蕾), 5.81% by Mr. He Weidong (何衛東), 6.98% by Mr. Liu Cheng (劉成) and 5.81% by Mr. Ai Shundong (艾順東).

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, each of Retech Investment and its ultimate beneficial owner(s), is an Independent Third Party.

Save as disclosed above, all other information set forth in the Announcement remains unchanged.

By order of the Board
Huarong International Financial Holdings Limited
Xu Xiaowu
Chairman

Hong Kong, 2 December 2021

As at the date of this announcement, the Board comprises Mr. Xu Xiaowu and Mr. Wang Junlai as executive Directors, Ms. Wang Qi as non-executive Director, and Mr. Hung Ka Hai Clement, Mr. Ma Lishan, Mr. Guan Huanfei and Dr. Lam Lee G. as independent non-executive Directors.