Status: New Submission

50,000



For the month ended:

30 November 2021

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchar	nges and Clearing Limited										
Name of Issuer:	Newlink Technology Inc. (Incorporated in the Cayman Islands with limited liability)										
Date Submitted:	03 December 2021										
I. Movements in Au	thorised / Registered Shar	e Capital									
1. Type of shares	Ordinary shares		Class of shares	Not applica	applicable		Listed on SEHK (Note 1)		Yes		
Stock code	09600		Description							_	
		Number o	f authorised/registere	ed shares		Par value	9	Auth	norised/registe	red share capital	
Balance at close of preceding month		50,000,000		0,000,000 U	ISD	0.000001		USD	50,000		
Increase / decrease (-)								USD			
Ralance at close of the	month		50,000	2 000 000 11	ISD		0.000001	LISD		5	0 000

Total authorised/registered share capital at the end of the month: USD

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## **II. Movements in Issued Shares**

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	09600		Description				
Balance at close of preceding month		800,000,000					
Increase / decrease (-)		0					
Balance at close of the month			800,000,000				

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#### **III. Details of Movements in Issued Shares**

## (A). Share Options (under Share Option Schemes of the Issuer)

Type of shares issuable Ordinary shares		Class	s of shares	Not applica	ble	Shares issuable to be listed on SEHK (Note 1) Yes					
Sto	ock code of shares issuable	e (if listed on SEHK) (Note	e 1) 09600	)			•				·
F	Particulars of share option scheme	Number of share options outstanding at close of preceding month	Moven	nent during the		Number of share op outstanding at clos the month		month pursuant thereto	No. of new share issuer which may issued pursuant th as at close of the r	be bereto	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1).	Post-IPO Share Option	0	Granted		0		0	0		0	80,000,000
	Scheme		Exercised		0						
			Cancelled		0						
			Lapsed		0						
	eneral Meeting approval te (if applicable)	05 December 2020	-								

Total A (Ordinary	Total A (Ordinary shares):					
Total funds raised during the month from exercise of options:	USD					

- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
- (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

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## (E). Other Movements in Issued Share

	Type of shares issuable (Note 5 and 6)	Ordinary shares	5	Class c	of shares	Not app	plicable	Shares issuable	ssuable to be listed on SEHK (Note 1, 5		Yes	
Sto	ck code of shares issuable	e (if listed on SE	HK) (Note 1, 5	and 6)	09600							
Type of Issue		At	At price (if applicable)			ssue and allotment date (Note 5 and 6)	General Meeting approval date	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuar thereto as at close of the		oursuant	
			Currency	Amount				(if applicable)	pursuant thereto (E)		month	
1).	Repurchase of shares							11 June 2021	0			-12,000
2).	Repurchase of shares							11 June 2021	0		-13	,473,600
						·	Total E	(Ordinary shares):	0			
Rei	marks:											
As	at 30 November 2021, a to	otal number of 1	2,000 shares	and 13,47	3,600 shares	s were re	epurchased in Octobe	er and November 202	21 respectively but not yet cance	lled.		
		To	otal increase /	decrease	(-) in Ordina	ary share	s during the month (	i.e. Total of A to E)	0			

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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#### V. Confirmations

Not a		

Submitted by: Zhang Xiushi

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

#### Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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