

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for distribution to (i) any person or address in the United States or (ii) any U.S. person (as defined in Regulation S under the United States Securities Act of 1993, as amended (the “U.S. Securities Act”).*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*The securities have not been, and will not be, registered under the U.S. Securities Act, or the securities laws of any state of the United States or other jurisdiction and the securities may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state or local securities laws.*



**英皇集團（國際）有限公司\***  
**Emperor International Holdings Limited**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 163)**

**US\$250,000,000 4.50% Notes Due September 2023**

**(Stock Code: 40367)**

**PURCHASE AND CANCELLATION OF PART OF THE NOTES**

This announcement is made by the board of directors (the “**Board**”) of Emperor International Holdings Limited (the “**Company**”, together with its subsidiaries collectively referred to as the “**Group**”) pursuant to Rule 37.48(a) of the Rule Governing the Listing of Securities (“**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the notice issued by the Company on 4 September 2020 regarding, inter alia, the issue of the 4.5% notes due September 2023 in the principal amount of US\$250,000,000 (the “**Notes**”) by the Company and the listing of the Notes on the Stock Exchange.

The Board hereby announces that on 26 November 2021, 1 December 2021 and 2 December 2021, the Company has cancelled an aggregate principal amount of US\$25,790,000 of the Notes, representing 10.3% of the principal amount of the Notes originally issued. After such cancellation, the outstanding aggregate principal sum of the Notes is US\$224,210,000.

The Board considers that there will be no material impact on the Group’s financial position as a result of the above cancellation and it is in the interest of the Company and its shareholder as a whole. The Company will continue to monitor its financial structure and the market conditions and may make further cancellation of part of the Notes as and when appropriate and, if required, make further announcement(s) pursuant to the Listing Rules.

**Noteholders and potential investors of the Company are advised to exercise caution when dealing in any notes of the Company.**

By order of the Board  
**Emperor International Holdings Limited**  
**Luk Siu Man, Semon**  
*Chairperson*

Hong Kong, 3 December 2021

As at the date hereof, the Board comprises:-

*Non-executive Director:* Ms. Luk Siu Man, Semon

*Executive Directors:* Mr. Wong Chi Fai  
Ms. Fan Man Seung, Vanessa  
Mr. Cheung Ping Keung  
Mr. Yeung Ching Loong, Alexander

*Independent Non-executive Directors:* Mr. Wong Tak Ming, Gary  
Mr. Chan Hon Piu  
Mr. Chu Kar Wing