

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Wah Wo Holdings Group Limited

華和控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9938)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of Wah Wo Holdings Group Limited (the “**Company**”) dated 15 November 2021 about the major transaction in relation to the Acquisition of the Property.

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, further particulars of the Acquisition and the transactions contemplated thereunder was expected to be despatched to the Shareholders on or before 6 December 2021.

Due to the fact that the Company is required to prepare and finalise its interim report and at the same time prepare and finalise certain financial information to be included in the Circular such as sufficiency of working capital and statement of indebtedness and that the auditor is still in the course of preparing the comfort letter, the Company expected that it shall not be able to despatch the Circular on or before 6 December 2021, and hence has applied to the Stock Exchange for a waiver from straight compliance with Rule 14.41(a) of the Listing Rules, and have the Circular despatch date be delayed to a date falling on or before 24 December 2021.

The Stock Exchange has granted the waiver to the Company if the Company will despatch the Circular on or before 24 December 2021. The Stock Exchange may change the waiver if the Company’s situation changes.

Shareholders and potential investors of the Company should note that Completion is subject to the satisfaction of the Conditions. Therefore, the Acquisition may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in securities of the Company, and are recommended to consult their professional advisers if they are in any doubt about their position and as to actions that they should take.

By order of the Board
Wah Wo Holdings Group Limited
CHEN Yuet Wa
Chairman and Executive Director

Hong Kong, 6 December 2021

As at the date of this announcement, the Board comprises five members, of which Mr. CHEN Yuet Wa and Mr. CHAN Fai are the executive directors of the Company; and Mr. CHOW Chi Fai, Mr. CHAN Hon Ki and Mr. YU Chi Wing are the independent non-executive directors of the Company.