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ZHENGYE INTERNATIONAL HOLDINGS COMPANY LIMITED

正業國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 3363)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE ACQUISITION OF THE ENTIRE EQUITY INTEREST IN THE TARGET COMPANY

Reference is made to the announcement of Zhengye International Holdings Company Limited (the “**Company**”) dated 22 October 2021 (the “**Announcement**”) in relation to the major and connected transaction regarding the acquisition of the entire issued share capital of the Target Company. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, (i) details of the Sale and Purchase Agreement; (ii) further information of the Group and the Target Company; (iii) the recommendations from the Independent Board Committee to the Independent Shareholders in respect of the Acquisition; (iv) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Acquisition; and (v) a notice of the SGM and other information as required under the Listing Rules was expected to be despatched to the Shareholders on or before 6 December 2021. As additional time is required to finalise the information for inclusion in the Circular, the despatch date of the Circular will be postponed to a date on or before 24 December 2021.

By order of the Board
Zhengye International Holdings Company Limited
Hu Zheng
Chairman

Hong Kong, 6 December 2021

As at the date of this announcement, the Board comprised Mr. Hu Zheng (Mr. Hu Jianpeng as his alternate), Mr. Hu Hancheng (Mr. Hu Jianjun as his alternate) and Mr. Hu Hanchao (Mr. Tan Xijian as his alternate) as executive Directors, Mr. Chen Riyue as non-executive Director and Mr. Chung Kwok Mo John, Mr. Liew Fui Kiang and Mr. Shin Yick Fabian as independent non-executive Directors.