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## **NOTICE OF COMPLETION OF REDEMPTION OF CAPITAL SECURITIES AND WITHDRAWAL OF LISTING**

### **Franshion Brilliant Limited**

*(incorporated with limited liability in the British Virgin Islands)*

**US\$300,000,000 Senior Guaranteed Perpetual Capital Securities (the “Capital Securities”)  
(Stock Code: 5472)**

**unconditionally and irrevocably guaranteed by**



### **China Jinmao Holdings Group Limited**

**中國金茂控股集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 00817)**

Reference is made to the announcement of Franshion Brilliant Limited (the “**Issuer**”) dated 4 December 2018 regarding the issuance and listing of the Capital Securities and the announcement dated 3 November 2021 regarding the notice of redemption of the Capital Securities (together, the “**Announcements**”). Capitalised terms used but not defined in this announcement shall have the meaning provided in the Announcements.

Pursuant to the Indenture of the Capital Securities, the Issuer has completed the redemption and cancellation of the Capital Securities issued in full and there are no outstanding Capital Securities in issue as of the date of this announcement.

The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Capital Securities and expects such withdrawal to become effective upon the close of business on 14 December 2021.

Hong Kong, 6 December 2021

*As at the date of this announcement, the directors of Franshion Brilliant Limited are Mr. LI Congrui and Mr. JIANG Nan.*

*As at the date of this announcement, the Directors of the China Jinmao Holdings Group Limited are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. AN Hongjun, Mr. CHENG Yong and Mr. WANG Wei as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. SU Xijia, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.*