

## A. FURTHER INFORMATION ABOUT OUR GROUP

### 1. Incorporation

Our Company was incorporated as an exempted company with limited liability in the Cayman Islands on October 15, 2014. Our registered office address is the offices of ICS Corporate Services (Cayman) Limited, 3-212 Governors Square, 23 Lime Tree Bay Avenue, P.O. Box 30746, Seven Mile Beach, Grand Cayman KY1-1203, Cayman Islands. Accordingly, our Company's corporate structure and Memorandum and Articles of Association are subject to the relevant laws of the Cayman Islands. A summary of the relevant laws and regulations of the Cayman Islands and of the Memorandum and Articles of Association is set out in the section headed "Summary of the Constitution of the Company and Cayman Islands Companies Act" in Appendix III to this Prospectus.

We have established our principal place of business in Hong Kong at 2/F, Harbor View 1, 12 Science Park East Avenue, Hong Kong Science & Technology Park, Shatin, Hong Kong, and registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on October 8, 2021 under the same address. Ms. Lin Jiemin has been appointed as the authorized representative of our Company for the acceptance of service of process and notices on behalf of the Company in Hong Kong.

As of the date of this Prospectus, our Company's head offices were located at No. 1900 Hongmei Road, Xuhui District, Shanghai 200233, PRC and 2/F, Harbor View 1, 12 Science Park East Avenue, Hong Kong Science & Technology Park, Shatin, Hong Kong.

### 2. Changes in Share Capital

On October 15, 2014, our Company was incorporated with an authorized share capital of US\$50,000 divided into 200,000,000 shares of a par value of US\$ 0.00025 each.

The following changes in the share capital of our Company took place during the two years immediately preceding the date of this Prospectus:

- (a) Between August 21, 2020 and November 12, 2020, the Company completed issuance of an aggregate of 4,524,880,000 Series D Preferred Shares of par value of US\$0.000000025 to the following shareholders:

<u>Shareholders</u>	<u>Date on which Series D Preferred Shares were issued</u>	<u>Number of Series D Preferred Shares issued</u>
Guildford Investment One Limited .....	August 21, 2020	468,320,000
ABADI Limited .....	August 21, 2020	282,805,430
EverestLu Holding Limited .....	August 21, 2020	282,800,000
Guangdong Hengjian Assets Management Co., Ltd. (廣東恒健資產管理有限公司) .....	August 21, 2020	282,800,000

<u>Shareholders</u>	<u>Date on which Series D Preferred Shares were issued</u>	<u>Number of Series D Preferred Shares issued</u>
Suzhou Industrial Park Oriza St Venture Fund (Limited Partnership) (蘇州工業園區元禾商湯創業投資合夥企業 (有限合夥))	August 21, 2020	164,020,000
Shanghai Electric STVC Co., Ltd. (上海電氣科技創業投資有限公司)	August 21, 2020	141,402,714
Dajia Life Insurance Co., Ltd. (大家人壽保險股份有限公司)	August 21, 2020	141,400,000
Classic Gem Limited	August 21, 2020	141,400,000
Clouse S.A., acting for the account of its Compartment 39	August 21, 2020	118,460,000
SenseLight Management L.P.	August 21, 2020	162,800,000
SensePoint Management L.P.	August 21, 2020	20,200,000
SenseLight Management L.P.	September 3, 2020	48,070,000
SensePoint Management L.P.	September 3, 2020	48,940,000
Qiushi Xingde (Tianjin) Investment Center (Limited Partnership) (秋實興德 (天津) 投資中心 (有限合夥))	September 3, 2020	97,280,000
Haitong Innovation Securities Investment Co., Ltd. (海通創新證券投資有限公司)	September 3, 2020	28,280,000
Irises Information Technology (Shanghai) Co., Ltd. (蔦尾花 (上海) 信息科技有限公司)	September 4, 2020	197,960,000
GoodByte Company Limited	September 4, 2020	141,400,000
Zunyi Hengxin Equity Investment Management Center (Limited partnership) (遵義市恒信股權投資管理中心 (有限合夥))	September 10, 2020	141,400,000
Jiaxing Shenmao No. 5 Equity Investment Partnership (Limited Partnership) (嘉興市申貿五號股權投資合夥企業 (有限合夥))	September 10, 2020	79,180,000
Guildford Investment One Limited	September 10, 2020	117,080,000
SensePoint Management L.P.	September 10, 2020	214,280,000
Qiushi Xingde (Tianjin) Investment Center (Limited Partnership) (秋實興德 (天津) 投資中心 (有限合夥))	September 10, 2020	24,320,000
Shanghai International Group Co., Ltd. (上海國際集團有限公司)	September 10, 2020	282,800,000
Shanghai State-owned Assets Management Co., Ltd. (上海國有資產經營有限公司)	September 10, 2020	141,400,000
Smithfield Investment Holdings Limited	September 10, 2020	141,400,000
Multitude Chance Limited	September 10, 2020	113,120,000
Shanghai Guofang Gouzhu Enterprise Service Center (Limited Partnership) (上海國方構築企業服務中心 (有限合夥))	September 10, 2020	40,400,000
Shanghai Guofang Zouzhen Enterprise Service Center (Limited Partnership) (上海國方奏臻企業服務中心 (有限合夥))	September 10, 2020	20,200,000
Mirae Asset-Naver Asia Growth Investment Pte. Ltd.	September 10, 2020	56,560,000
Shenzhen Songheshang Investment Partnership Enterprise (Limited Liability Partnership) (深圳市松和商投資合夥企業 (有限合夥))	September 10, 2020	65,040,000
SenseLight Management L.P.	November 12, 2020	28,280,000
SVF Sense (Singapore) Pte. Ltd.	November 12, 2020	177,960,000
CDBC Manufacturing Transformation and Upgrading Fund (Limited partnership) (國開製造業轉型升級基金 (有限合夥))	November 12, 2020	113,121,856
<b>Total</b>		<b><u>4,524,880,000</u></b>

- (b) Between November 12, 2020 and June 29, 2021, the Company completed issuance of an aggregate of 1,716,620,000 Series D+ Preferred Shares of par value of US\$0.000000025 to the following shareholders:

<u>Shareholders</u>	<u>Date on which Series D+ Preferred Shares were Issued</u>	<u>Number of Series D+ Preferred Shares Issued</u>
3W Global Fund .....	November 12, 2020	24,420,000
Eternal Easy Limited .....	November 12, 2020	24,420,000
Beijing Hai Guo He Chuang Gong Xiang Equity Investment Fund Management Center (Limited Partnership) (北京海國合創共享股權投資基金管理中心 (有限合夥)) .....	November 12, 2020	35,200,000
Zhuhai Xunjia International Trade Co., Ltd. (珠海訊嘉國際貿易有限公司) .....	November 12, 2020	366,380,000
Zhuhai Yingfan International Trade Co., Ltd. (珠海瀛帆國際貿易有限公司) .....	November 12, 2020	366,380,000
CICC Pucheng Investment Co., Ltd. (中金浦成投資有限公司) .....	November 12, 2020	6,590,000
Clouse S.A., acting for the account of its Compartment 49 .....	November 12, 2020	29,310,000
SVF Sense (Singapore) Pte. Ltd. ....	November 12, 2020	419,830,000
SenseSpace Management L.P. ....	November 12, 2020	191,890,000
SenseBlue Management L.P. ....	November 12, 2020	10,410,000
Delta Ville International Limited .....	January 21, 2021	58,620,000
Mason Stevens Limited .....	June 23, 2021	73,270,000
Cinda Sino-Rock Investment Limited .....	June 23, 2021	36,630,000
EON Capital Group Limited .....	June 29, 2021	73,270,000
<b>Total</b> .....		<b>1,716,620,000</b>

Other than the re-designation of authorized but unissued Ordinary Shares for the purposes of issuance of Series D Preferred Shares and Series D+ Preferred Shares described above, there has been no alteration in the authorized or issued share capital of our Company during the two years immediately preceding the date of this Prospectus.

### 3. Changes in the share capital of our major subsidiaries and operating entities

A summary of the corporate information and the particulars of our principal subsidiaries are set out in note 11 to the Accountants' Report as set out in Appendix I to this Prospectus.

The following sets out the changes in the share capital of our Principal Entities during the two years immediately preceding the date of this Prospectus. For details of our Principal Entities, see "History and Corporate Structure — Our Major Subsidiaries and Operating Entities."

#### *Shanghai SenseTime*

On July 22, 2020, the registered capital of Shanghai SenseTime was increased from RMB1,650,000,000 to RMB3,750,000,000.

On May 31, 2021 the registered capital of Shanghai SenseTime was increased from RMB3,750,000,000 to RMB5,750,000,000.

*Shenzhen SenseTime*

On December 14, 2020, the registered capital of Shenzhen SenseTime was increased from RMB400,000,000 to RMB1,100,000,000.

*Beijing SenseTime*

On July 26, 2021, the registered capital of Beijing SenseTime was increased from RMB150,000,000 to RMB650,000,000.

*SenseTime Singapore*

On May 31, 2021, SenseTime Singapore issued and allotted 100,000,000 shares to SenseForce Investment Limited at par of US\$1 each, following which the issued share capital of SenseTime Singapore increased from US\$100,000 to US\$100,100,000.

*Chengdu SenseTime*

On July 29, 2021, the registered capital of Chengdu SenseTime was increased from RMB100,000,000 to RMB230,000,000.

Save as disclosed above, there has been no alteration in the authorized or issued share capital of any of the major subsidiaries or operating entities of our Company within the two years immediately preceding the date of this Prospectus.

**4. Resolutions of the Shareholders of Our Company dated December 3, 2021**

Resolutions were passed in the meeting of our Shareholders on December 3, 2021, pursuant to which, among other things:

- (1) the Memorandum and Articles of Association were approved and adopted with effect from the Listing Date;
- (2) conditional on: (a) the Listing Committee granting approval of the listing of, and permission to deal in, the Class B Shares in issue and to be issued as mentioned in this Prospectus; (b) the Offer Price being duly determined among our Company and the Joint Representatives (for themselves and on behalf of the Underwriters); and (c) the obligations of the Underwriters

under the Underwriting Agreements becoming unconditional (including, if relevant, as a result of the waiver of any condition(s) by the Joint Sponsors and/or the Joint Global Coordinators) and not being terminated in accordance with the terms of the Underwriting Agreements or otherwise, in each case on or before the dates as may be specified in the Underwriting Agreements:

- (a) (i) all authorized and issued Ordinary Shares held by Amind, XWorld, Infinity Vision and Vision Worldwide be re-designated and re-classified on a one-to-one basis as Class A Shares of par value US\$0.000000025 each, each having the rights and restrictions as set out in the Memorandum and Articles of Association; and (ii) all issued and unissued Ordinary Shares in the authorized share capital of our Company other than those set out in (i) above and all issued and unissued Preferred Shares in the authorized share capital of our Company be re-designated and re-classified on a one-to-one basis as Class B Shares of par value US\$0.000000025 each, each having the rights and subject to the restrictions as set out in the Memorandum and Articles of Association, in each case to be effective upon the Listing becoming unconditional on the Listing Date;
- (b) the Global Offering (including the Over-allotment Option) was approved, and the proposed allotment and issue of the Offer Shares under the Global Offering were approved, and the Directors were authorized to determine the Offer Price for, and to allot and issue the Offer Shares;
- (c) subject to the “lock-up” provisions under Rule 10.08 of the Listing Rules and the provisions under Rule 13.36(5) of the Listing Rules, a general unconditional mandate was given to our Directors to allot or issue securities or to grant any offers, agreements or options which would or might require securities of the Company to be issued, allotted or disposed of, whether during or after the end of the Relevant Period (as defined below), provided that the aggregate number of securities of our Company allotted or agreed to be allotted by our Directors, otherwise than by way of the Global Offering, rights issue or pursuant to the exercise of any subscription rights attaching to any warrants which may be allotted and issued by the Company from time to time or, pursuant to the exercise of any options which may be granted under the allotment and issue of securities in lieu of the whole or part of a dividend on Class B Shares in accordance with the Articles of Association on a specific authority granted by our Shareholders in general meeting, shall not exceed the aggregate of (i) 20% of the total number of the Shares in issue immediately following the completion of the Global Offering and (ii) the aggregate number of Shares repurchased by our Company (if any) under the general mandate to repurchase Shares referred to in paragraph (d) below;
- (d) a general unconditional mandate (the “**Repurchase Mandate**”) was given to our Directors to exercise all powers of our Company to repurchase on the Stock Exchange or on any other stock exchange on which the securities of our Company may be listed and which is recognized for this purpose by the SFC and the Stock Exchange under the Takeovers Code, such number of Shares as will represent up to 10% of the total number of Shares in

issue immediately following the completion of the Global Offering, excluding any Class B Shares to be sold, or issued and allotted pursuant to the exercise of the Over-allotment Option; and

- (e) the Repurchase Mandate was extended by the addition to the aggregate nominal value of the Shares which may be allotted and issued or agreed to be allotted and issued by our Directors pursuant to such general mandate of an amount representing the aggregate nominal value of the Shares purchased by our Company pursuant to the mandate to purchase Shares referred to in paragraph (d) above (up to 10% of the total number of the Shares in issue immediately following the completion of the Global Offering, excluding any Class B Shares to be sold, or issued and allotted pursuant to the exercise of the Over-allotment Option).

Each of the general mandates referred to in sub-paragraphs (c), (d) and (e) above will remain in effect until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of our Company unless renewed by an ordinary resolution of the Shareholders in a general meeting, either unconditionally or subject to conditions;
- (ii) the expiration of the period within which the next annual general meeting of our Company is required to be held by any applicable law or the Memorandum and Articles of Association; and
- (iii) the date on which such mandate is revoked or varied by an ordinary resolution of the Shareholders in general meeting (the “**Relevant Period**”).

## 5. Repurchase of Our Own Securities

The following paragraphs include, among others, certain information required by the Stock Exchange to be included in this Prospectus concerning the repurchase of our own securities.

### (a) *Provisions of the Listing Rules*

The Listing Rules permit companies whose primary listing is on the Stock Exchange to repurchase their securities on the Stock Exchange subject to certain restrictions, the most important restrictions are summarized below:

#### (i) *Shareholders’ approval*

All proposed repurchases of securities (which must be fully paid up in the case of shares) by a company with a primary listing on the Stock Exchange must be approved in advance by an ordinary resolution of the shareholders in a general meeting, either by way of general mandate or by specific approval of a particular transaction.

Pursuant to a resolution passed by our Shareholders on December 3, 2021, the Repurchase Mandate was given to our Directors authorizing them to exercise all the powers of our Company to repurchase Shares on the Stock Exchange, or on any other stock exchange on which the securities of our Company may be listed and which is recognized by the SFC and the Stock Exchange for this purpose, such number of Shares as will represent up to 10% of the total number of Shares in issue immediately following the completion of the Global Offering (excluding any Class B Shares to be sold, or issued and allotted pursuant to the exercise of the Over-allotment Option), with such mandate to expire at the earliest of (i) the conclusion of the next annual general meeting of our Company (ii) the expiration of the period within which the next annual general meeting of our Company is required to be held by any applicable law or the Articles of Association, and (iii) the date when it is varied or revoked by an ordinary resolution of our Shareholders in general meeting.

*(ii) Source of funds*

Repurchases must be funded out of funds legally available for the purpose in accordance with the Memorandum and Articles of Association and the applicable Laws of Hong Kong and the Cayman Islands. A listed company may not repurchase its own securities on the Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Stock Exchange from time to time. As a matter of Cayman law, any repurchases by the Company may be made out of profits or out of the proceeds of a new issue of shares made for the purpose of the repurchase or from sums standing to the credit of our share premium account or out of capital, if so authorized by the Articles of Association and subject to the Cayman Companies Act. Any premium payable on the repurchase over the par value of the shares to be repurchased must have been provided for out of profits or from sums standing to the credit of our share premium account or out of capital, if so authorized by the Articles of Association and subject to the Cayman Companies Act.

*(iii) Trading Restrictions*

The total number of shares which a listed company may repurchase on the Stock Exchange is the number of shares representing up to a maximum of 10% of the aggregate number of shares in issue. A company may not issue or announce a proposed issue of new securities for a period of 30 days immediately following a repurchase (other than an issue of securities pursuant to an exercise of warrants, share options or similar instruments requiring the company to issue securities which were outstanding prior to such repurchase) without the prior approval of the Stock Exchange. In addition, a listed company is prohibited from repurchasing its shares on the Stock Exchange if the purchase price is 5% or more than the average closing market price for the five preceding trading days on which its shares were traded on the Stock Exchange.

The Listing Rules also prohibit a listed company from repurchasing its securities if the repurchase would result in the number of listed securities which are in the hands of the public falling below the relevant prescribed minimum percentage as required by the Stock Exchange. A company is required to procure that the broker appointed by it to effect a repurchase of securities discloses to the Stock Exchange such information with respect to the repurchase as the Stock Exchange may require.

*(iv) Status of Repurchased Shares*

The listing of all repurchased securities (whether on the Stock Exchange or otherwise) is automatically canceled and the relative certificates must be canceled and destroyed. Under the laws of the Cayman Islands, unless, prior to the repurchase the Directors of the Company resolve to hold the shares repurchased by the Company as treasury shares, shares repurchased by the Company shall be treated as canceled and the amount of the Company's issued share capital shall be diminished by the nominal value of those shares. However, the repurchase of shares will not be taken as reducing the amount of the authorized share capital under Cayman law.

*(v) Suspension of Repurchase*

A listed company may not make any repurchase of securities after a price sensitive development has occurred or has been the subject of a decision until such time as the price sensitive information has been made publicly available. In particular, during the period of one month immediately preceding the earlier of (a) the date of the board meeting (as such date is first notified to the Stock Exchange in accordance with the Listing Rules) for the approval of a listed company's results for any year, half-year, quarterly or any other interim period (whether or not required under the Listing Rules) and (b) the deadline for publication of an announcement of a listed company's results for any year or half-year under the Listing Rules, or quarterly or any other interim period (whether or not required under the Listing Rules), the listed company may not repurchase its shares on the Stock Exchange other than in exceptional circumstances. In addition, the Stock Exchange may prohibit a repurchase of securities on the Stock Exchange if a listed company has breached the Listing Rules.

*(vi) Reporting Requirements*

Certain information relating to repurchases of securities on the Stock Exchange or otherwise must be reported to the Stock Exchange not later than 30 minutes before the earlier of the commencement of the morning trading session or any pre-opening session on the following business day. In addition, a listed company's annual report is required to disclose details regarding repurchases of securities made during the year, including a monthly analysis of the number of securities repurchased, the purchase price per share or the highest and lowest price paid for all such repurchases, where relevant, and the aggregate prices paid.

*(vii) Core Connected Persons*

The Listing Rules prohibit a company from knowingly purchasing securities on the Stock Exchange from a "core connected person", that is, a director, chief executive or substantial shareholder of the company or any of its subsidiaries or a close associate of any of them (as defined in the Listing Rules) and a core connected person shall not knowingly sell their securities to the company.



*(b) Reasons for repurchases*

Our Directors believe that it is in the best interests of our Company and Shareholders for our Directors to have a general authority from the Shareholders to enable our Company to repurchase Shares in the market. Such repurchases may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net asset value per Share and/or earnings per Share and will only be made where our Directors believe that such repurchases will benefit our Company and Shareholders.

*(c) Funding of repurchases*

Repurchase of the Shares must be funded out of funds legally available for such purpose in accordance with the Articles of Association and the applicable laws of the Cayman Islands. Our Directors may not repurchase the Shares on the Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Stock Exchange. Subject to the foregoing, our Directors may make repurchases with profits of the Company or out of a new issuance of shares made for the purpose of the repurchase or from sums standing to the credit of our share premium account or, if authorized by the Articles of Association and subject to the Cayman Companies Act, out of capital and, in the case of any premium payable on the repurchase, out of profits of the Company or from sums standing to the credit of the share premium account of the Company or, if authorized by the Articles of Association and subject to Cayman Companies Act, out of capital.

However, our Directors do not propose to exercise the general mandate to such an extent as would, in the circumstances, have a material adverse effect on the working capital requirements of the Company or its gearing levels which, in the opinion of our Directors, are from time to time appropriate for the Company.

*(d) General*

The exercise in full of the Repurchase Mandate, on the basis of 33,282,400,000 Shares in issue immediately following the completion of the Global Offering (assuming that (i) the Over-allotment Option is not exercised; and (ii) each Ordinary Share held by Amind, XWorld, Infinity Vision and Vision Worldwide is converted into one Class A Share and each Ordinary Share held by Shareholders other than Amind, XWorld, Infinity Vision and Vision Worldwide, and each Preferred Share is converted into one Class B Share immediately upon the completion of the Global Offering) could accordingly result in up to approximately 3,328,240,000 Shares being repurchased by our Company during the period prior to the earliest of:

- the conclusion of the next annual general meeting of our Company unless renewed by an ordinary resolution of our Shareholders in a general meeting, either unconditionally or subject to conditions;

- the expiration of the period within which the next annual general meeting of our Company is required to be held by any applicable law or the Articles of Association; or
- the date when it is varied or revoked by an ordinary resolution of our Shareholders in general meeting.

None of our Directors nor, to the best of their knowledge having made all reasonable enquiries, any of their close associates currently intends to sell any Shares to our Company.

Our Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the Repurchase Mandate in accordance with the Listing Rules and the applicable laws in the Cayman Islands.

If, as a result of any repurchase of Shares, a Shareholder's proportionate interest in the voting rights of our Company increases, such increase will be treated as an acquisition for the purposes of the Takeovers Code. Accordingly, a Shareholder or a group of Shareholders acting in concert could obtain or consolidate control of our Company and become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code. Save as aforesaid, our Directors are not aware of any consequences which would arise under the Takeovers Code as a consequence of any repurchases pursuant to the Repurchase Mandate.

Any repurchase of Shares that results in the number of Shares held by the public being reduced to less than 25% of the Shares then in issue could only be implemented if the Stock Exchange agreed to waive the Listing Rules requirements regarding the public shareholding referred to above. It is believed that a waiver of this provision would not normally be granted other than in exceptional circumstances.

No core connected person of our Company has notified our Company that they have a present intention to sell Shares to our Company, or have undertaken not to do so, if the Repurchase Mandate is exercised.

## **B. FURTHER INFORMATION ABOUT OUR BUSINESS**

### **1. Summary of Material Contracts**

The following contracts (not being contracts entered into in the ordinary course of business) have been entered into by members of our Group within the two years preceding the date of this Prospectus and are or may be material:

- (1) the series D preferred shares subscription agreement dated August 11, 2020 entered into among Xiaou Tang (湯曉鷗), Amind Inc., Abadi Limited, our Company and the

**Contracting Group Companies** (being SenseTime Group Limited, LINKFACE Technology Limited, Kabushiki Kaisha SenseTime Japan, SenseForce Investment Limited, SenseEnergy Investment Limited, SensePower Management Limited, SenseTime International Pte. Ltd., SenseCore Investment Limited, SenseView Investment Limited, SenseGame Investment Limited, SenseAisle Investment Limited, SenseChannel Investment Limited, SenseSpeedy Investment Limited, SenseFast Investment Limited, SenseCross Investment Limited, SenseMeet Investment Limited, SenseTime Management Group Limited, SenseBrain Technology Limited LLC, SenseTime Singapore Management Pte. Ltd., Kabushiki Kaisha SenseTime EastAsia Holding, SenseTime Technology FZ-LLC, SenseTime KSA Information Systems Technology, SenseTime MiddleEast Holding Limited, SenseTime Middle East Technology Limited, SenseMotion Investment Limited, SenseMoutain Management Limited, SenseRobot Management L.P., SenseBright Investment Limited, SenseBrave Investment Limited, SenseNature Investment Limited, SENSETIME TECHNOLOGY MALAYSIA SDN. BHD., PowerTensors Group Inc., PowerTensors Technology Limited, MobileTime Intelligence Group Inc., Beijing SenseTime Technology Development Co., Ltd. (北京市商湯科技開發有限公司), Shenzhen SenseTime Technology Co., Ltd. (深圳市商湯科技有限公司), Shanghai SenseTime Intelligent Technology Co., Ltd. (上海商湯智能科技有限公司), Zhejiang SenseTime Technology Development Co., Ltd. (浙江商湯科技開發有限公司), Chengdu SenseTime Technology Co., Ltd. (成都商湯科技有限公司), Shanghai SenseTime Lingang Intelligent Technology Co., Ltd. (上海商湯臨港智能科技有限公司), Qingdao SenseTime Technology Co., Ltd. (青島商湯科技有限公司), Hainan SenseTime Technology Co., Ltd. (海南商湯科技有限公司), Shanghai Jutong Software Development Co., Ltd. (上海炬瞳軟件開發有限公司), Chongqing SenseTime Technology Co., Ltd. (重慶商湯科技有限公司), SenseTime Jutong Technology Development (Hangzhou) Co., Ltd. (商湯炬瞳科技開發(杭州)有限公司), Shanghai SenseTime Information Technology Co., Ltd. (上海商湯信息科技有限公司), Shanghai Qianyang Information Technology Co., Ltd. (上海阡颺信息科技有限公司), Shanghai Yuqin Information Technology Co., Ltd. (上海煜琴信息科技有限公司), Ningbo Qianshi Enterprise Management Partners LP (寧波阡誓企業管理合夥企業(有限合夥)), Shanghai SenseTime Educational Technology Co., Ltd. (上海商湯教育科技有限公司), SenseTime Artificial Intelligent Research Center (Shenzhen) Co., Ltd. (商湯人工智能研究中心(深圳)有限公司), Shanghai SenseTime Technology Development Co., Ltd. (上海商湯科技開發有限公司), Xizang SenseTime Venture Capital Management Co., Ltd. (西藏商湯創業投資管理有限責任公司), Ningbo Shangyun Software Co., Ltd. (寧波市商蘊軟件有限公司), Ningbo Shangyi Software Co., Ltd. (寧波市商毅軟件有限公司), Ningbo Shanglian Software Co., Ltd. (寧波市商連軟件有限公司), Ningbo Shangsheng Software Co., Ltd. (寧波市商升軟件有限公司), Hangzhou Shanggu Enterprise Management Co., Ltd. (杭州商谷企業管理有限公司), Ningbo Shangchen Software Co., Ltd. (寧波市商琛軟件有限公司), Ningbo Shanghao Software Co., Ltd. (寧波市商灝軟件有限公司), Ningbo Shangrui Software Co., Ltd. (寧波市商睿軟件有限公司), Ningbo Shangyong Software Co., Ltd. (寧波市商雍軟件有限公司), Ningbo Shangqia Software Co., Ltd. (寧波市商洽軟件有限公司), Ningbo Shangheng Software Co., Ltd. (寧波市商珩軟件有限公司), Ningbo Shangyill Software Co., Ltd. (寧波市商懿軟件有限公司), Ningbo Shangmin Software Co., Ltd. (寧波市商旻軟件有限公司), Jiangsu Nanjing SenseTime Intelligent Technology Co., Ltd. (江蘇南京商湯智能科技有限公司), ShangHai PowerTensors Intelligent Technology CO., LTD. (上海陣量智能科技有限公司),

- Shanghai MobileTime Technology Co., Ltd. (上海眸正科技有限公司)), pursuant to which Abadi Limited agreed to subscribe for and our Company agreed to allot and issue 282,805,430 Series D Preferred Shares at an aggregate subscription price of US\$100,000,000.05;
- (2) the series D preferred shares subscription agreement dated August 11, 2020 entered into among Xiaoou Tang (湯曉鷗), Amind Inc., Guildford Investment One Limited, our Company and the Contracting Group Companies (as defined in (1) above), pursuant to which Guildford Investment One Limited agreed to subscribe for and our Company agreed to allot and issue 468,320,000 Series D Preferred Shares at an aggregate subscription price of US\$165,597,952;
  - (3) the series D+ preferred shares subscription agreement dated October 14, 2020 entered into among Xiaoou Tang (湯曉鷗), Amind Inc., Zhuhai Yingfan International Trade Co., Ltd. (珠海瀛帆國際貿易有限公司), our Company, the Contracting Group Companies (as defined in (1) above), Shanghai Qianlun Technology Co., Ltd. (上海阡倫科技有限公司) and Xi'an SenseTime Intelligent Technology Co., Ltd. (西安商湯智能科技有限公司), pursuant to which Zhuhai Yingfan International Trade Co., Ltd. (珠海瀛帆國際貿易有限公司) agreed to subscribe for and our Company agreed to allot and issue 366,380,000 Series D+ Preferred Shares at an aggregate subscription price of US\$149,995,972;
  - (4) the series D+ preferred shares subscription agreement dated October 14, 2020 entered into among Xiaoou Tang (湯曉鷗), Amind Inc., Zhuhai Xunjia International Trade Co., Ltd. (珠海訊嘉國際貿易有限公司), our Company, the Contracting Group Companies (as defined in (1) above), Shanghai Qianlun Technology Co., Ltd. (上海阡倫科技有限公司) and Xi'an SenseTime Intelligent Technology Co., Ltd. (西安商湯智能科技有限公司), pursuant to which Zhuhai Xunjia International Trade Co., Ltd. (珠海訊嘉國際貿易有限公司) agreed to subscribe for and our Company agreed to allot and issue 366,380,000 Series D+ Preferred Shares at an aggregate subscription price of US\$149,995,972;
  - (5) the series D preferred shares and series D+ preferred shares subscription agreement dated November 9, 2020 entered into among Xiaoou Tang (湯曉鷗), Amind Inc., SVF Sense (Singapore) Pte. Ltd., our Company, the Contracting Group Companies (as defined in (1) above), Shanghai Qianlun Technology Co., Ltd. (上海阡倫科技有限公司) and Xi'an SenseTime Intelligent Technology Co., Ltd. (西安商湯智能科技有限公司), pursuant to which SVF Sense (Singapore) Pte. Ltd. agreed to subscribe for and our Company agreed to allot and issue 177,960,000 Series D Preferred Shares and 419,830,000 Series D+ Preferred Shares at an aggregate subscription price of US\$234,805,058;
  - (6) the nineteenth amended and restated shareholders' agreement entered into between, amongst others, the Company, certain Group companies, Xiaoou Tang (湯曉鷗), Amind Inc., XWORLD Enterprise Inc., Infinity Vision Enterprise Inc., Vision Worldwide Enterprise Inc., SenseTalent Management Limited, KAPITALFORENINGEN INSTITUTIONEL INVESTOR and the Pre-IPO Investors dated June 23, 2021;
  - (7) the exclusive business cooperation agreement dated October 10, 2020 entered into between Shanghai SenseTime Technology Development Co., Ltd. (上海商湯科技開發有限公司) (“**Shanghai SenseTime Technology Development**”), Shanghai Qianlun Technology

Co., Ltd. (上海阡倫科技有限公司) (“**Shanghai Qianlun**”) and Shanghai Yuqin Information Technology Co., Ltd. (上海煜琴信息科技有限公司) (“**Shanghai Yuqin**”), pursuant to which Shanghai SenseTime Technology Development and Shanghai Qianlun agreed to engage Shanghai Yuqin as their exclusive provider of business support, technical and consulting services in exchange for a service fee;

- (8) the exclusive options agreement dated October 10, 2020 entered into between Shanghai Yuqin, Yang Fan (楊帆), Ma Kun (馬堃), Shanghai SenseTime Technology Development and Shanghai Qianlun, pursuant to which Yang Fan, Ma Kun, Shanghai SenseTime Technology Development and Shanghai Qianlun, jointly and individually, agreed to grant Shanghai Yuqin an irrevocable and unconditional right to purchase, or to designate one or more persons to purchase, (i) all or any part of the equity interests in Shanghai SenseTime Technology Development and Shanghai Qianlun and/or (ii) all or any part of the assets of Shanghai SenseTime Technology Development and Shanghai Qianlun at any time and from time to time in the absolute discretion of Shanghai Yuqin, to the extent permitted by PRC laws;
- (9) the equity pledge agreement dated October 10, 2020 entered into between Shanghai Yuqin, Yang Fan (楊帆), Ma Kun (馬堃) and Shanghai Qianlun, pursuant to which Yang Fan and Ma Kun jointly and irrevocably agreed to pledge all of their equity interests in Shanghai Qianlun to Shanghai Yuqin;
- (10) the equity pledge agreement dated October 10, 2020 entered into between Shanghai Yuqin, Shanghai Qianlun and Shanghai SenseTime Technology Development, pursuant to which Shanghai Qianlun irrevocably agreed to pledge all of its equity interests in Shanghai SenseTime Technology Development to Shanghai Yuqin;
- (11) a power of attorney dated October 10, 2020 entered into between Shanghai Yuqin, Yang Fan (楊帆), Ma Kun (馬堃), Shanghai SenseTime Technology Development and Shanghai Qianlun, pursuant to which Yang Fan and Ma Kun agreed to, among other things, severally and exclusively authorize Shanghai Yuqin or its person(s) designated by Shanghai Yuqin to exercise all their rights as direct or indirect shareholders of Shanghai SenseTime Technology Development and Shanghai Qianlun;
- (12) the cornerstone investment agreement dated December 3, 2021 entered into among our Company, The China State-Owned Enterprise Mixed Ownership Reform Fund Co., Ltd. (中國國有企業混合所有制改革基金有限公司), China International Capital Corporation Hong Kong Securities Limited, Haitong International Capital Limited, HSBC Corporate Finance (Hong Kong) Limited, Haitong International Securities Company Limited and The Hongkong and Shanghai Banking Corporation Limited pursuant to which The China State-Owned Enterprise Mixed Ownership Reform Fund Co., Ltd. (中國國有企業混合所有制改革基金有限公司) agreed to subscribe for such number of Class B Shares of our Company at the Offer Price in an aggregate amount of US\$200 million (excluding brokerage fee, the SFC transaction levy and the Stock Exchange trading fee in respect of such number of Class B Shares of our Company);

- (13) the cornerstone investment agreement dated December 3, 2021 entered into among our Company, Guosheng Overseas Holdings (Hong Kong) Limited (國盛海外控股(香港)有限公司), China International Capital Corporation Hong Kong Securities Limited, Haitong International Capital Limited, HSBC Corporate Finance (Hong Kong) Limited, Haitong International Securities Company Limited and The Hongkong and Shanghai Banking Corporation Limited pursuant to which Guosheng Overseas Holdings (Hong Kong) Limited (國盛海外控股(香港)有限公司) agreed to subscribe for such number of Class B Shares of our Company at the Offer Price in an aggregate amount of US\$20 million (excluding brokerage fee, the SFC transaction levy and the Stock Exchange trading fee in respect of such number of Class B Shares of our Company);
- (14) the cornerstone investment agreement dated December 4, 2021 entered into among our Company, Shanghai Artificial Intelligence Industry Equity Investment Fund Partnership (Limited Partnership) (上海人工智能產業股權投資基金合夥企業(有限合夥)), China International Capital Corporation Hong Kong Securities Limited, Haitong International Capital Limited, HSBC Corporate Finance (Hong Kong) Limited, Haitong International Securities Company Limited and The Hongkong and Shanghai Banking Corporation Limited pursuant to which Shanghai Artificial Intelligence Industry Equity Investment Fund Partnership (Limited Partnership) (上海人工智能產業股權投資基金合夥企業(有限合夥)) agreed to subscribe for such number of Class B Shares of our Company at the Offer Price in an aggregate amount of US\$5 million (excluding brokerage fee, the SFC transaction levy and the Stock Exchange trading fee in respect of such number of Class B Shares of our Company);
- (15) the cornerstone investment agreement dated December 3, 2021 entered into among our Company, SAIC Motor HK Investment Limited (上海汽車香港投資有限公司), China International Capital Corporation Hong Kong Securities Limited, Haitong International Capital Limited, HSBC Corporate Finance (Hong Kong) Limited, Haitong International Securities Company Limited and The Hongkong and Shanghai Banking Corporation Limited pursuant to which SAIC Motor HK Investment Limited (上海汽車香港投資有限公司) agreed to subscribe for such number of Class B Shares of our Company at the Offer Price in an aggregate amount of US\$30 million (excluding brokerage fee, the SFC transaction levy and the Stock Exchange trading fee in respect of such number of Class B Shares of our Company);
- (16) the cornerstone investment agreement dated December 3, 2021 entered into among our Company, GF Fund Management Co., Ltd. (廣發基金管理有限公司), China International Capital Corporation Hong Kong Securities Limited, Haitong International Capital Limited, HSBC Corporate Finance (Hong Kong) Limited, Haitong International Securities Company Limited and The Hongkong and Shanghai Banking Corporation Limited pursuant to which GF Fund Management Co., Ltd. (廣發基金管理有限公司) agreed to subscribe for such number of Class B Shares of our Company at the Offer Price in an aggregate amount of US\$30 million (excluding brokerage fee, the SFC transaction levy and the Stock Exchange trading fee in respect of such number of Class B Shares of our Company);








- (17) the cornerstone investment agreement dated December 3, 2021 entered into among our Company, Pleiad Asia Master Fund, Pleiad Asia Equity Master Fund, China International Capital Corporation Hong Kong Securities Limited, Haitong International Capital Limited, HSBC Corporate Finance (Hong Kong) Limited, Haitong International Securities Company Limited and The Hongkong and Shanghai Banking Corporation Limited pursuant to which Pleiad Asia Master Fund and Pleiad Asia Equity Master Fund agreed to subscribe for such number of Class B Shares of our Company at the Offer Price in an aggregate amount of US\$50 million (excluding brokerage fee, the SFC transaction levy and the Stock Exchange trading fee in respect of such number of Class B Shares of our Company);
- (18) the cornerstone investment agreement dated December 3, 2021 entered into among our Company, WT Asset Management Limited, China International Capital Corporation Hong Kong Securities Limited, Haitong International Capital Limited, HSBC Corporate Finance (Hong Kong) Limited, Haitong International Securities Company Limited and The Hongkong and Shanghai Banking Corporation Limited pursuant to which WT Asset Management Limited agreed to subscribe for such number of Class B Shares of our Company at the Offer Price in an aggregate amount of US\$30 million (excluding brokerage fee, the SFC transaction levy and the Stock Exchange trading fee in respect of such number of Class B Shares of our Company);
- (19) the cornerstone investment agreement dated December 3, 2021 entered into among our Company, Focustar Capital, Focustar Capital Investment Fund L.P., China International Capital Corporation Hong Kong Securities Limited, Haitong International Capital Limited, HSBC Corporate Finance (Hong Kong) Limited, Haitong International Securities Company Limited and The Hongkong and Shanghai Banking Corporation Limited pursuant to which Focustar Capital and Focustar Capital Investment Fund L.P. agreed to subscribe for such number of Class B Shares of our Company at the Offer Price in an amount of US\$40 million and US\$10 million respectively (excluding brokerage fee, the SFC transaction levy and the Stock Exchange trading fee in respect of such number of Class B Shares of our Company);
- (20) the cornerstone investment agreement dated December 3, 2021 entered into among our Company, Hel Ved Master Fund, China International Capital Corporation Hong Kong Securities Limited, Haitong International Capital Limited, HSBC Corporate Finance (Hong Kong) Limited, Haitong International Securities Company Limited and The Hongkong and Shanghai Banking Corporation Limited pursuant to which Hel Ved Master Fund agreed to subscribe for such number of Class B Shares of our Company at the Offer Price in an aggregate amount of US\$35 million (excluding brokerage fee, the SFC transaction levy and the Stock Exchange trading fee in respect of such number of Class B Shares of our Company); and
- (21) the Hong Kong Underwriting Agreement.

## 2. Intellectual Property Rights

As of the Latest Practicable Date, we have registered or have applied for the registration of the following intellectual property rights which are material in relation to our business.

*(a) Trademarks*




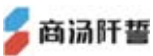
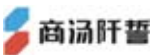
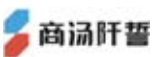
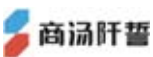
As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

<u>No.</u>	<u>Trademark</u>	<u>Registered owner</u>	<u>Class(es)</u>	<u>Place of registration</u>	<u>Registered number</u>	<u>Registration date</u>	<u>Expiry date</u>
1.		Beijing SenseTime	9	PRC	26940425	December 14, 2019	December 13, 2029
2.		Beijing SenseTime	12	PRC	26952055	August 14, 2019	August 13, 2029
3.		Beijing SenseTime	42	PRC	26954337	August 14, 2019	August 13, 2029
4.		Beijing SenseTime	45	PRC	26937233	August 7, 2019	August 6, 2029
5.	sensetime	Beijing SenseTime	9	PRC	28189815	February 7, 2020	February 6, 2030
6.	sensetime	Beijing SenseTime	12	PRC	28182058	November 21, 2018	November 20, 2028
7.	sensetime	Beijing SenseTime	42	PRC	28177876	November 21, 2018	November 20, 2028
8.	sensetime	Beijing SenseTime	45	PRC	28183553	November 21, 2018	November 20, 2028
9.	商汤	Beijing SenseTime	9	PRC	31345210	July 7, 2019	July 6, 2029
10.	商汤	Beijing SenseTime	12	PRC	31332253	March 7, 2020	March 6, 2030
11.	商汤	Beijing SenseTime	42	PRC	31352853	July 7, 2019	July 6, 2029
12.	商汤	Beijing SenseTime	45	PRC	31342290	July 7, 2019	July 6, 2029
13.		Beijing SenseTime	35	PRC	32423888	August 21, 2020	August 20, 2030
14.	sensetime	Beijing SenseTime	35	PRC	33700152	March 21, 2020	March 20, 2030
15.	慧鲤	Shanghai SenseTime	9	PRC	45240950	January 7, 2021	January 6, 2031






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## STATUTORY AND GENERAL INFORMATION

No.	Trademark	Registered owner	Class(es)	Place of registration	Registered number	Registration date	Expiry date
16.	慧鲤	Shanghai SenseTime	35	PRC	45256187	January 7, 2021	January 6, 2031
17.	慧鲤	Shanghai SenseTime	42	PRC	45260047	January 14, 2021	January 13, 2031
18.		Beijing SenseTime	9	PRC	45623226	March 28, 2021	March 27, 2031
19.		Beijing SenseTime	28	PRC	45647622	December 14, 2020	December 13, 2030
20.		Beijing SenseTime	42	PRC	45623931	March 28, 2021	March 27, 2031
21.	 商汤肝誓	Beijing SenseTime	42	PRC	46958469	February 7, 2021	February 6, 2031
22.	 商汤肝誓	Beijing SenseTime	41	PRC	46958464	February 7, 2021	February 6, 2031
23.	 商汤肝誓	Beijing SenseTime	35	PRC	46952278	February 7, 2021	February 6, 2031
24.	 商汤肝誓	Beijing SenseTime	9	PRC	46958454	February 7, 2021	February 6, 2031
25.	商汤肝誓	Beijing SenseTime	42	PRC	46958448	February 7, 2021	February 6, 2031
26.	商汤肝誓	Beijing SenseTime	41	PRC	46967245	February 7, 2021	February 6, 2031
27.	商汤肝誓	Beijing SenseTime	35	PRC	46944970	February 7, 2021	February 6, 2031
28.	商汤肝誓	Beijing SenseTime	9	PRC	46973596	February 7, 2021	February 6, 2031
29.	羊很大	Shanghai Qianyang Information Technology Co., Ltd. (上海阡揚信息科技有限 公司) ("Shanghai Qianyang")	42	PRC	49504706	April 21, 2021	April 20, 2031

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No.	Trademark	Registered owner	Class(es)	Place of registration	Registered number	Registration date	Expiry date
30.	羊很大	Shanghai Qianyang	28	PRC	49480863	April 21, 2021	April 20, 2031
31.	羊很大	Shanghai Qianyang	25	PRC	49485166	April 21, 2021	April 20, 2031
32.	羊很大	Shanghai Qianyang	21	PRC	49492503	April 21, 2021	April 20, 2031
33.	羊很大	Shanghai Qianyang	20	PRC	49480843	April 21, 2021	April 20, 2031
34.	羊很大	Shanghai Qianyang	18	PRC	49485144	April 21, 2021	April 20, 2031
35.	羊很大	Shanghai Qianyang	16	PRC	49508152	April 21, 2021	April 20, 2031
36.	羊很大	Shanghai Qianyang	14	PRC	49508145	April 21, 2021	April 20, 2031
37.	羊很大	Shanghai Qianyang	9	PRC	49504311	April 21, 2021	April 20, 2031
38.	羊很大	Shanghai Qianyang	35	PRC	51009454	June 28, 2021	June 27, 2031
39.	 TETRAS.AI	Shanghai SenseTime	9	PRC	44724618	May 7, 2021	May 6, 2031
40.	 TETRAS.AI	Shanghai SenseTime	35	PRC	44731411	February 14, 2021	February 13, 2031
41.	 TETRAS.AI	Shanghai SenseTime	42	PRC	44731419	February 21, 2021	February 20, 2031
42.	SenseID	Beijing SenseTime	42	PRC	21553070	September 21, 2018	September 20, 2028
43.	SenseKeeper	Beijing SenseTime	9	PRC	21553086	November 28, 2017	November 27, 2027
44.	SenseKeeper	Beijing SenseTime	42	PRC	21553082	November 28, 2017	November 27, 2027
45.	SenseFace	Beijing SenseTime	9	PRC	21553081	January 21, 2018	January 20, 2028

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<b>No.</b>	<b>Trademark</b>	<b>Registered owner</b>	<b>Class(es)</b>	<b>Place of registration</b>	<b>Registered number</b>	<b>Registration date</b>	<b>Expiry date</b>
46.	<b>SenseFace</b>	Beijing SenseTime	42	PRC	21553080	November 28, 2017	November 27, 2027
47.	<b>SensePhoto</b>	Beijing SenseTime	42	PRC	21966050	February 7, 2018	February 6, 2028
48.	<b>SenseCity</b>	Shenzhen SenseTime	45	PRC	18917418	February 21, 2017	February 20, 2027
49.	<b>SenseCity</b>	Shenzhen SenseTime	9	PRC	18917598	February 21, 2017	February 20, 2027
50.	<b>SenseCity</b>	Shenzhen SenseTime	42	PRC	18917600	February 21, 2017	February 20, 2027
51.	<b>SenseFace</b>	Shenzhen SenseTime	9	PRC	18922957	April 7, 2018	April 6, 2028
52.	<b>SenseFace</b>	Shenzhen SenseTime	45	PRC	18923211	February 28, 2017	February 27, 2027
53.	<b>SenseCrowd</b>	Shenzhen SenseTime	9	PRC	18922828	February 21, 2017	February 20, 2027
54.	<b>SenseCrowd</b>	Shenzhen SenseTime	42	PRC	18922921	February 21, 2017	February 20, 2027
55.	<b>SenseCrowd</b>	Shenzhen SenseTime	45	PRC	18923051	February 21, 2017	February 20, 2027
56.	<b>SenseNext</b>	Shenzhen SenseTime	9	PRC	21506761	November 28, 2017	November 27, 2027
57.	<b>SenseHello</b>	Beijing SenseTime	9	PRC	22480569	February 7, 2018	February 6, 2028
58.	<b>SenseHello</b>	Beijing SenseTime	42	PRC	22480571	February 7, 2018	February 6, 2028
59.	<b>SenseID</b>	Beijing SenseTime	9	PRC	22479138	January 7, 2019	January 6, 2029
60.	<b>SenseGo</b>	Beijing SenseTime	9	PRC	24010242	April 28, 2018	April 27, 2028
61.	<b>SenseGo</b>	Beijing SenseTime	35	PRC	24009688	April 28, 2018	April 27, 2028
62.	<b>SenseGo</b>	Beijing SenseTime	42	PRC	24010990	April 28, 2018	April 27, 2028




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**STATUTORY AND GENERAL INFORMATION**







<b>No.</b>	<b>Trademark</b>	<b>Registered owner</b>	<b>Class(es)</b>	<b>Place of registration</b>	<b>Registered number</b>	<b>Registration date</b>	<b>Expiry date</b>
63.	SenseDrive	Beijing SenseTime	9	PRC	24967571	June 28, 2018	June 27, 2028
64.	SenseDrive	Beijing SenseTime	42	PRC	24970188	June 21, 2018	June 20, 2028
65.	SenseTotem	Beijing SenseTime	9	PRC	25166933	July 28, 2018	July 27, 2028
66.	SenseTotem	Beijing SenseTime	42	PRC	25165758	July 28, 2018	July 27, 2028
67.	SenseDLC	Beijing SenseTime	9	PRC	26013628	August 28, 2018	August 27, 2028
68.	SenseDLC	Beijing SenseTime	42	PRC	26010654	August 28, 2018	August 27, 2028
69.	SenseDLC	Beijing SenseTime	45	PRC	26016690	August 14, 2018	August 13, 2028
70.	SenseVideo	Beijing SenseTime	9	PRC	26680058	July 14, 2020	July 13, 2030
71.	SenseVideo	Beijing SenseTime	42	PRC	26234493A	December 7, 2018	December 6, 2028
72.	SenseVideo	Beijing SenseTime	45	PRC	26247632	August 21, 2018	August 20, 2028
73.	SenseDrive	Beijing SenseTime	12	PRC	27660135	October 28, 2018	October 27, 2028
74.	SenseNext	Beijing SenseTime	42	PRC	28642677	April 7, 2019	April 6, 2029
75.	SenseTotem	Beijing SenseTime	45	PRC	28819309	December 14, 2018	December 13, 2028
76.	SenseNebula	Beijing SenseTime	9	PRC	30020682	January 28, 2019	January 27, 2029
77.	SenseNebula	Beijing SenseTime	45	PRC	30031146	January 28, 2019	January 27, 2029
78.	SensePass	Beijing SenseTime	9	PRC	30314101	February 14, 2019	February 13, 2029

## APPENDIX IV

## STATUTORY AND GENERAL INFORMATION

No.	Trademark	Registered owner	Class(es)	Place of registration	Registered number	Registration date	Expiry date
79.	SensePass	Beijing SenseTime	42	PRC	30297205	April 28, 2019	April 27, 2029
80.	SenseCare	Beijing SenseTime	9	PRC	31235415	May 28, 2019	May 27, 2029
81.	SenseCare	Beijing SenseTime	42	PRC	31235411	March 28, 2020	March 27, 2030
82.	SenseCare	Beijing SenseTime	44	PRC	31235410	March 7, 2019	March 6, 2029
83.	SenseParrots	Beijing SenseTime	9	PRC	33004968	May 7, 2019	May 6, 2029
84.	SenseParrots	Beijing SenseTime	42	PRC	32981926	May 7, 2019	May 6, 2029
85.		Beijing SenseTime	9	PRC	32993148	February 7, 2020	February 6, 2030
86.	POWERTENSORS	Beijing SenseTime	9	PRC	46572159	February 28, 2021	February 27, 2031
87.	POWERTENSORS	Beijing SenseTime	42	PRC	46549123	February 28, 2021	February 27, 2031
88.	阵量智能	Beijing SenseTime	9	PRC	46561964	February 28, 2021	February 27, 2031
89.	阵量智能	Beijing SenseTime	42	PRC	46572191	February 28, 2021	February 27, 2031
90.	SenseThunder	Beijing SenseTime	9	PRC	37504424	January 28, 2020	January 27, 2030
91.	SenseThunder	Beijing SenseTime	42	PRC	37504429	January 7, 2020	January 6, 2030
92.		Beijing SenseTime	9 and 42	U.S.	6003310	March 3, 2020	March 3, 2026
93.		Beijing SenseTime	7, 9, 12, 35, 36, 38, 42 and 45	South Korea	40-1461167	March 22, 2019	March 22, 2029

No.	Trademark	Registered owner	Class(es)	Place of registration	Registered number	Registration date	Expiry date
94.		Beijing SenseTime	7, 9, 12, 35, 36, 37 38, 41, 42 and 45	Canada	TMA1091978	January 19, 2021	January 19, 2031
95.		Beijing SenseTime	7, 9, 12, 35, 36, 38, 42 and 45	European Union	017895993	November 25, 2020	May 7, 2028
96.		Beijing SenseTime	7, 9, 12, 35, 36, 38, 42 and 45	United Kingdom	UK00003309675	August 17, 2018	May 9, 2028
97.		Beijing SenseTime	9	India	3828635	May 9, 2018	May 9, 2028
98.		Beijing SenseTime	42	India	3828640	May 9, 2018	May 9, 2028
99.		Beijing SenseTime	9	United Arab Emirates	292699	January 8, 2019	May 24, 2028
100.		Beijing SenseTime	42	United Arab Emirates	292700	January 8, 2019	May 24, 2028
101.		Beijing SenseTime	7	Macau	N/138954(422)	November 13, 2018	November 13, 2025
102.		Beijing SenseTime	9	Macau	N138955(170)	November 13, 2018	November 13, 2025
103.		Beijing SenseTime	42	Macau	N/138960(763)	November 13, 2018	November 13, 2025
104.		Beijing SenseTime	7, 9, 12, 35, 36, 38, 42 and 45	Thailand	201112672	June 4, 2018	June 3, 2028
105.		Beijing SenseTime	7, 9, 12, 35, 36, 38, 42 and 45	Switzerland	725445	December 19, 2018	May 30, 2028

No.	Trademark	Registered owner	Class(es)	Place of registration	Registered number	Registration date	Expiry date
106.		SenseTime HK	7, 9, 12, 35, 36, 38, 42 and 45	Hong Kong	304543335	May 29, 2018	May 28, 2028
107.		Beijing SenseTime	7, 9, 12, 35, 36, 38, 42 and 45	Singapore	40201809997P	May 28, 2018	May 28, 2028
108.		Beijing SenseTime	7, 9, 12, 35, 36, 38, 42 and 45	Taiwan	01969270	February 1, 2019	January 31, 2029
109.		Beijing SenseTime	9	Malaysia	2018007533	June 21, 2018	June 21, 2028
110.		Beijing SenseTime	42	Malaysia	2018007528	June 21, 2018	June 21, 2028
111.		Beijing SenseTime	7, 9, 12, 35, 36, 38, 42 and 45	Japan	T6143585	May 10, 2019	May 10, 2029

**(b) Patents**

As of the Latest Practicable Date, we had registered the following patents which we consider to be or may be material to our business:

No.	Patent name	Type	Patentee	Place of registration	Patent number	Grant date	Expiry date
1.	Posture detection method and device, electronic equipment and storage medium (姿態檢測方法及裝置、電子設備和存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201810949860.8	August 25, 2020	August 19, 2038
2.	Posture estimation method and device, and computer system (姿勢估計方法和裝置、計算機系統)	Invention	Beijing SenseTime	PRC	ZL 201610431259.0	March 13, 2018	June 15, 2036
3.	Method and device for judging gaze point, electronic equipment and computer storage medium (注視點判斷方法和裝置、電子設備和計算機存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201811141352.3	January 5, 2021	September 27, 2038

No.	Patent name	Type	Patentee	Place of registration	Patent number	Grant date	Expiry date
4.	Re-identification model incremental training method and device, electronic equipment and storage medium (重識別模型增量訓練方法及裝置、電子設備和存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201811236872.2	March 23, 2021	October 22, 2038
5.	Certificate identification method and device, electronic equipment, computer storage medium (證件的識別方法和裝置、電子設備、計算機存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201711050768.X	February 26, 2021	October 30, 2037
6.	Apparatus and method for providing super-resolution for low-resolution images (用於為低分辨率圖像提供超分辨率的設備和方法)	Invention	Beijing SenseTime	PRC	ZL 201480082564.2	November 16, 2018	August 7, 2034
7.	Method and system for image classification (用於圖像分類的方法和系統)	Invention	Shenzhen SenseTime	PRC	ZL 201480083906.2	April 17, 2018	December 9, 2034
8.	Processing method, device, storage medium and equipment for image segmentation (用於圖像分割的處理方法、裝置、存儲介質及設備)	Invention	Beijing SenseTime	PRC	ZL 201810467235.X	April 6, 2021	May 15, 2038
9.	Method and equipment for generating predictive model (用於生成預測模型的方法和設備)	Invention	Beijing SenseTime	PRC	ZL 201580080145.X	November 20, 2020	May 17, 2035
10.	Method and system for multcategory object detection (用於多類別物體檢測的方法和系統)	Invention	Beijing SenseTime	PRC	ZL 201480081846.0	December 28, 2018	September 9, 2034
11.	Medical image processing method and device, electronic equipment and storage medium (醫療影像處理方法及裝置、電子設備及存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201811033736.3	July 2, 2021	September 4, 2038
12.	Method, device, electronic equipment and storage medium for acquiring sports data (一種運動數據獲取方法、裝置、電子設備及存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201710805207.X	February 9, 2021	September 7, 2037



No.	Patent name	Type	Patentee	Place of registration	Patent number	Grant date	Expiry date
13.	Image classification method and system (一種影像分類方法和系統)	Invention	Beijing SenseTime	PRC	ZL 201610438796.8	August 25, 2020	June 16, 2036
14.	Image retrieval method, device, equipment and storage medium (一種圖像檢索方法及裝置、設備和存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201811116598.5	July 27, 2021	September 24, 2038
15.	An instance segmentation method and device, electronic equipment, and storage medium (一種實例分割方法及裝置、電子設備、存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201811624119.0	April 30, 2021	December 27, 2038
16.	Method and device for detecting three-dimensional human body posture information (一種三維人體姿態信息檢測方法及裝置)	Invention	Shenzhen SenseTime	PRC	ZL 201910098332.0	July 2, 2021	January 30, 2039
17.	Method and system for checking attendance (一種考勤方法及系統)	Invention	Shenzhen SenseTime	PRC	ZL 201610290659.4	October 12, 2018	May 2, 2036
18.	Method and device for reducing compression distortion of lossy compressed image (一種降低有損壓縮圖像的壓縮失真的方法及裝置)	Invention	Beijing SenseTime	PRC	ZL 201580075726.4	August 28, 2018	February 12, 2035
19.	detection system and method based on depth image information (一種基於深度圖像信息的檢測系統及方法)	Invention	SenseTime HK	PRC	ZL 201510728999.6	February 2, 2021	October 29, 2035
20.	Multi-view video recognition method, device, equipment and storage medium (一種多視角視頻識別方法及裝置、設備和存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201810870738.1	July 2, 2021	August 1, 2038
21.	Multi-target tracking method, device, equipment and storage medium (一種多目標跟踪方法及裝置、設備和存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201811368687.9	July 2, 2021	November 15, 2038
22.	Monocular depth estimation method and its device, equipment and storage medium (一種單目深度估計方法及其裝置、設備和存儲介質)	Invention	Shenzhen SenseTime	PRC	ZL 201810496541.6	March 30, 2021	May 21, 2038

No.	Patent name	Type	Patentee	Place of registration	Patent number	Grant date	Expiry date
23.	A large-scale crowd video analysis system and method (一種大規模人群視頻分析系統和方法)	Invention	Shenzhen SenseTime	PRC	ZL 201510791068.0	February 27, 2018	November 16, 2035
24.	Sample data processing, data recognition method and device, computer equipment (樣本數據處理、數據識別方法和裝置、計算機設備)	Invention	Beijing SenseTime	PRC	ZL 201610515995.4	September 11, 2018	June 30, 2036
25.	Training method, key point detection method, device, storage medium and electronic equipment (訓練方法、關鍵點檢測方法、裝置、存儲介質和電子設備)	Invention	Beijing SenseTime	PRC	ZL 201710488351.5	January 1, 2021	June 22, 2037
26.	Virtual character driving method and device (虛擬角色驅動方法及裝置)	Invention	Shenzhen SenseTime	PRC	ZL 201810379644.4	August 7, 2020	April 24, 2038
27.	Object recognition method and device, data processing device and terminal equipment (物體識別方法和裝置、數據處理裝置和終端設備)	Invention	Beijing SenseTime	PRC	ZL 201610440636.7	April 28, 2020	June 16, 2036
28.	Object detection method, neural network training method, device and electronic equipment (物體檢測方法、神經網絡的訓練方法、裝置和電子設備)	Invention	Beijing SenseTime	PRC	ZL 201710100676.1	October 16, 2020	February 22, 2037
29.	Object segmentation method, device, equipment, storage medium and program (物體分割方法、裝置、設備、存儲介質及程序)	Invention	Beijing SenseTime	PRC	ZL 201810151947.0	August 11, 2020	February 13, 2038
30.	Image quality improvement method and device (圖像質量提升方法和裝置)	Invention	Shenzhen SenseTime	PRC	ZL 201810558182.2	November 24, 2020	May 31, 2038
31.	Image quality detection model training method and device, electronic equipment and storage medium (圖像質量檢測模型訓練方法及裝置、電子設備和存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201811359236.9	January 26, 2021	November 14, 2038

No.	Patent name	Type	Patentee	Place of registration	Patent number	Grant date	Expiry date
32.	Image blur processing method, device, storage medium and electronic equipment (圖像虛化處理方法、裝置、存儲介質及電子設備)	Invention	Shenzhen SenseTime	PRC	ZL 201710358741.0	August 20, 2019	May 18, 2037
33.	Image attribute recognition method and system and related network training method and system (圖像屬性識別方法和系統以及相關網絡訓練方法和系統)	Invention	Beijing SenseTime	PRC	ZL 201610825966.8	February 11, 2020	September 13, 2036
34.	Image generation method and device, electronic equipment and storage medium (圖像生成方法及裝置、電子設備和存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201910222054.5	July 16, 2021	March 21, 2039
35.	Image front background segmentation and network model training, image processing method and device (圖像前背景分割及網絡模型訓練、圖像處理方法和裝置)	Invention	Beijing SenseTime	PRC	ZL 201610694814.9	November 23, 2018	August 18, 2036
36.	Image retrieval method and device, electronic equipment and storage medium (圖像檢索方法及裝置、電子設備和存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201810836743.0	November 10, 2020	July 25, 2038
37.	Image restoration method, device, electronic equipment and computer storage medium (圖像恢復方法、裝置、電子設備和計算機存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201710327522.6	November 27, 2020	May 7, 2037
38.	Image processing, neural network training method and device, and storage medium (圖像處理、神經網絡訓練方法及裝置、存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201910533433.6	July 23, 2021	June 18, 2039
39.	General object detection method and device, data processing device and terminal equipment (通用物體檢測方法和裝置、數據處理裝置和終端設備)	Invention	Beijing SenseTime	PRC	ZL 201610918213.1	February 7, 2020	October 19, 2036
40.	Communication method and device, electronic equipment and storage medium (通信方法及裝置、電子設備和存儲介質)	Invention	Shanghai SenseTime	PRC	ZL 201910809368.5	June 25, 2021	August 28, 2039

No.	Patent name	Type	Patentee	Place of registration	Patent number	Grant date	Expiry date
41.	Binocular image depth estimation method and device, equipment, program and medium (雙目圖像的深度估計方法及裝置、設備、程序及介質)	Invention	Shenzhen SenseTime	PRC	ZL 201810847268.7	October 30, 2020	July 26, 2038
42.	Data labeling method and device, electronic equipment, and computer storage medium (數據標注方法和裝置、電子設備、計算機存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201810097434.6	March 23, 2021	January 30, 2038
43.	Gesture detection network training, gesture detection and control method, system and terminal (手勢檢測網絡訓練、手勢檢測及控制方法、系統及終端)	Invention	Beijing SenseTime	PRC	ZL 201610707579.4	February 22, 2019	August 18, 2036
44.	Sight tracking and training method and device, system, electronic equipment and storage medium (視綫追蹤及訓練方法和裝置、系統、電子設備和存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201710384723.X	April 9, 2021	May 25, 2037
45.	Video abstract generation method and device, electronic equipment, and computer storage medium (視頻摘要生成方法和裝置、電子設備、計算機存儲介質)	Invention	Shenzhen SenseTime	PRC	ZL 201811224169.X	May 18, 2021	October 18, 2038
46.	Video repair method and device, electronic equipment and storage medium (視頻修復方法及裝置、電子設備和存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201910099762.4	February 12, 2021	January 30, 2039
47.	Video object segmentation method and device, electronic equipment, storage medium (視頻物體分割方法和裝置、電子設備、存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201710619408.0	March 2, 2021	July 25, 2037
48.	Video recognition and training method and device, electronic equipment, program and medium (視頻識別及訓練方法和裝置、電子設備、程序和介質)	Invention	Beijing SenseTime	PRC	ZL 201711329718.5	June 4, 2021	December 12, 2037

No.	Patent name	Type	Patentee	Place of registration	Patent number	Grant date	Expiry date
49.	Video generation method, video generation device, electronic device and storage medium (視頻生成方法、視頻生成裝置、電子裝置及存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201810765554.9	September 15, 2020	July 11, 2038
50.	Video stream processing method and device, electronic equipment and storage medium (視頻流處理方法及裝置、電子設備和存儲介質)	Invention	Shenzhen SenseTime	PRC	ZL 201810726676.7	August 25, 2020	July 3, 2038
51.	Video category recognition method and device, data processing device and electronic equipment (視頻類別識別方法和裝置、數據處理裝置和電子設備)	Invention	Beijing SenseTime	PRC	ZL 201611030170.X	October 11, 2019	November 14, 2036
52.	Video classification method, device, computer readable storage medium and electronic equipment (視頻分類方法、裝置、計算機可讀存儲介質和電子設備)	Invention	Shenzhen SenseTime	PRC	ZL 201711064631.X	August 11, 2020	November 1, 2037
53.	Video processing method, device, computer storage medium and terminal equipment (視頻處理方法、裝置、計算機存儲介質以及終端設備)	Invention	Shenzhen SenseTime	PRC	ZL 201910210075.5	July 2, 2021	March 18, 2039
54.	Visual tracking method, device, medium and equipment (視覺跟蹤方法、裝置、介質及設備)	Invention	Beijing SenseTime	PRC	ZL 201810885811.2	November 27, 2020	August 5, 2038
55.	Visual positioning method, device, electronic equipment and system (視覺定位方法、裝置、電子設備及系統)	Invention	Beijing SenseTime	PRC	ZL 201810581686.6	July 20, 2021	June 4, 2038
56.	Time domain motion detection method and system, electronic equipment, and computer storage medium (時域動作檢測方法和系統、電子設備、計算機存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201710263004.2	November 13, 2020	April 19, 2037
57.	Method, device, medium and equipment for generating disparity map (生成視差圖的方法、裝置、介質及設備)	Invention	Beijing SenseTime	PRC	ZL 201910267616.8	May 18, 2021	April 2, 2039

No.	Patent name	Type	Patentee	Place of registration	Patent number	Grant date	Expiry date
58.	Neural network training method and device and image processing method and device (神經網絡訓練方法及裝置以及圖像處理方法及裝置)	Invention	Beijing SenseTime	PRC	ZL 201910138574.8	March 5, 2021	February 24, 2039
59.	Neural network generation method and device, electronic equipment and storage medium (神經網絡生成方法及裝置、電子設備和存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201811352205.0	April 9, 2021	November 13, 2038
60.	Method, device and equipment for generating three-dimensional partial human body model (三維局部人體模型的生成方法、裝置及設備)	Invention	Zhejiang SenseTime Technology Development Co., Ltd. (浙江商湯科技開發有限公司) ("Zhejiang SenseTime")	PRC	ZL 201910403882.9	April 27, 2021	May 14, 2039
61.	Unsupervised training method, device and storage medium of three-dimensional scene recognition network (三維場景識別網絡的無監督訓練方法、裝置及存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201810171298.0	February 2, 2021	February 28, 2038
62.	Human body posture estimation method and device, electronic equipment, storage medium, and program (人體姿態估計方法和裝置、電子設備、存儲介質、程序)	Invention	Beijing SenseTime	PRC	ZL 201810106089.8	December 11, 2020	February 1, 2038
63.	Human body key point detection method and device, electronic equipment, storage medium and program (人體關鍵點檢測方法和裝置、電子設備、存儲介質和程序)	Invention	Beijing SenseTime	PRC	ZL 201810055582.1	April 2, 2021	January 18, 2038
64.	Forward collision control method and device, electronic equipment, program and medium (前向碰撞控制方法和裝置、電子設備、程序和介質)	Invention	Shenzhen SenseTime	PRC	ZL 201810360844.5	November 27, 2020	April 19, 2038

No.	Patent name	Type	Patentee	Place of registration	Patent number	Grant date	Expiry date
65.	Collision control method and device, electronic equipment and storage medium (碰撞控制方法及裝置、電子設備和存儲介質)	Invention	Shenzhen SenseTime	PRC	ZL 201810404555.0	June 25, 2021	April 27, 2038
66.	Target recognition system and method, electronic equipment and storage medium (目標識別系統及方法、電子設備和存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201910818029.3	December 29, 2020	August 29, 2039
67.	Target recognition model training and target recognition method and device, computing equipment (目標識別模型訓練和目標識別方法及裝置、計算設備)	Invention	Beijing SenseTime	PRC	ZL 201610849633.9	September 13, 2019	September 22, 2036
68.	Target object detection method and device, electronic equipment and storage medium (目標對象檢測方法和裝置、電子設備和存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201811635978.X	June 22, 2021	December 28, 2038
69.	Target object key point detection method, deep learning neural network and device (目標對象關鍵點檢測方法、深度學習神經網絡及裝置)	Invention	Beijing SenseTime	PRC	ZL 201711367020.2	October 30, 2020	December 17, 2037
70.	Cross-spectral image matching method and device, electronic equipment and storage medium (跨光譜圖像匹配方法及裝置、電子設備和存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201811250546.7	April 9, 2021	October 24, 2038
71.	Convolutional neural network training and image processing method and system, computer equipment (卷積神經網絡訓練及圖像處理的方法和系統、計算機設備)	Invention	Beijing SenseTime	PRC	ZL 201610430066.3	July 2, 2019	June 15, 2036
72.	Convolutional neural network training method and system, object classification method and classifier (卷積神經網絡訓練方法和系統、對象分類方法和分類器)	Invention	Beijing SenseTime	PRC	ZL 201610430106.4	January 14, 2020	June 15, 2036
73.	Clustering method, device and electronic equipment (聚類方法、裝置及電子設備)	Invention	Beijing SenseTime	PRC	ZL 201610586139.8	September 8, 2020	July 21, 2036

No.	Patent name	Type	Patentee	Place of registration	Patent number	Grant date	Expiry date
74.	Structured text detection method and system (結構化文本檢測方法和系統)	Invention	Beijing SenseTime	PRC	ZL 201610561355.7	June 15, 2018	July 14, 2036
75.	Vehicle, road line detection and driving control method and device (交通工具、道路線檢測和駕駛控制方法及裝置)	Invention	Beijing SenseTime	PRC	ZL 201710807219.6	January 10, 2020	September 7, 2037
76.	Cascade convolutional neural network training and image detection method, device and system (級聯卷積神經網絡訓練和圖像檢測方法、裝置及系統)	Invention	Shenzhen SenseTime	PRC	ZL 201610439342.2	July 30, 2019	June 16, 2036
77.	Content data recommendation method, device and storage medium based on identity verification device (基於身份驗證裝置的內容數據推薦方法、裝置和存儲介質)	Invention	Shenzhen SenseTime	PRC	ZL 201710862046.8	January 5, 2021	September 20, 2037
78.	Object segmentation method, device and computing equipment based on multi-level local area fusion (基於多層次局部區域融合的物體分割方法及裝置、計算設備)	Invention	Beijing SenseTime	PRC	ZL 201610425391.0	June 22, 2018	June 14, 2036
79.	Intelligent driving control method and device based on lane line, and electronic equipment (基於車道線的智能駕駛控制方法和裝置、電子設備)	Invention	Shanghai SenseTime	PRC	ZL 201810551908.X	June 4, 2021	May 30, 2038
80.	Living body verification method and device (活體驗證方法及裝置)	Invention	Beijing SenseTime	PRC	ZL 201610051911.6	December 29, 2020	January 25, 2036
81.	Living body detection method and device, electronic equipment and storage medium (活體檢測方法及裝置、電子設備和存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201810481863.3	November 17, 2020	May 17, 2038
82.	Pedestrian re-identification model training method and device, electronic equipment and storage medium (行人再識別模型訓練方法及裝置、電子設備和存儲介質)	Invention	Beijing SenseTime	PRC	ZL 201810152276.X	November 27, 2020	February 13, 2038



No.	Patent name	Type	Patentee	Place of registration	Patent number	Grant date	Expiry date
83.	Key point detection method and device, electronic equipment and storage medium (關鍵點檢測方法及裝置、電子設備和存儲介質)	Invention	Zhejiang SenseTime	PRC	ZL 201811593614.X	December 11, 2020	December 24, 2038
84.	Key point detection method, device, storage medium and electronic equipment (關鍵點檢測方法、裝置、存儲介質和電子設備)	Invention	Beijing SenseTime	PRC	ZL 201711009826.4	June 18, 2021	October 24, 2037
85.	Key point detection method, neural network training method, device and electronic equipment (關鍵點檢測方法、神經網絡訓練方法、裝置和電子設備)	Invention	Beijing SenseTime	PRC	ZL 201710100498.2	January 5, 2021	February 22, 2037
86.	Multi-camera calibration and correction method and device, equipment, program and medium (多目攝像機標定與校正方法和裝置、設備、程序和介質)	Invention	Shenzhen SenseTime	PRC	ZL 201711298424.0	April 2, 2021	December 7, 2037
87.	Method and device for multilayer neural network model training and road feature recognition (多層神經網絡模型訓練、道路特徵識別的方法和裝置)	Invention	Beijing SenseTime	PRC	ZL 201710108551.3	March 5, 2021	February 26, 2037
88.	Dynamic action detection method, dynamic action control method and device (動態動作檢測方法、動態動作控制方法及裝置)	Invention	Shanghai SenseTime	PRC	ZL 201810974244.8	August 18, 2020	August 23, 2038
89.	Positioning method, path determination method, device, robot and storage medium (定位方法、路徑確定方法、裝置、機器人及存儲介質)	Invention	Shanghai SenseTime	PRC	ZL 201910915168.8	June 22, 2021	September 25, 2039
90.	Monocular image depth estimation method and device, equipment, program and storage medium (單目圖像深度估計方法及裝置、設備、程序及存儲介質)	Invention	Shenzhen SenseTime	PRC	ZL 201810845040.4	April 30, 2021	July 26, 2038

No.	Patent name	Type	Patentee	Place of registration	Patent number	Grant date	Expiry date
91.	Method and device for depth restoration of monocular image, and computer equipment (單目圖像的深度恢復方法及裝置、計算機設備)	Invention	Zhejiang SenseTime	PRC	ZL 201810502947.0	March 9, 2021	May 22, 2038
92.	Method, device and electronic equipment for adjusting parameters of vehicle-mounted camera (車載相機參數的調節方法、裝置與電子設備)	Invention	Shenzhen SenseTime	PRC	ZL 201811161832.6	February 19, 2021	September 29, 2038
93.	Vehicle appearance feature recognition and vehicle retrieval method, device, storage medium, and electronic equipment (車輛外觀特徵識別及車輛檢索方法、裝置、存儲介質、電子設備)	Invention	Beijing SenseTime	PRC	ZL 201710507778.5	February 21, 2020	June 27, 2037
94.	Vehicle driving simulation method and device, electronic equipment, system, program and medium (車輛駕駛模擬方法和裝置、電子設備、系統、程序和介質)	Invention	SenseTime HK	PRC	ZL 201711242310.4	September 22, 2020	November 29, 2037
95.	Expression migration method, device storage medium and program (表情遷移方法、裝置存儲介質及程序)	Invention	Shenzhen SenseTime	PRC	ZL 201810151946.6	March 23, 2021	February 13, 2038
96.	Method and device for predicting face attributes (用於預測臉部屬性的方法和設備)	Invention	Beijing SenseTime	PRC	ZL 201480083724.5	September 21, 2018	December 11, 2034
97.	A real-time face interaction method and system (一種實時的人臉交互方法及其系統)	Invention	Shenzhen SenseTime	PRC	ZL 201610027071.X	May 5, 2020	January 13, 2036
98.	Face unlocking and information registration method and device, equipment, program, and medium (人臉解鎖及其資訊註冊方法和裝置、設備、程式、介質)	Invention	Beijing SenseTime	PRC	ZL 201710802146.1	July 24, 2020	September 6, 2037
99.	Face skin attribute recognition method and device, electronic equipment, and storage medium (人臉皮膚屬性識別方法和裝置、電子設備、存儲介質)	Invention	Shenzhen SenseTime	PRC	ZL 201710927454.7	April 2, 2021	September 29, 2037

No.	Patent name	Type	Patentee	Place of registration	Patent number	Grant date	Expiry date
100.	Method, device and electronic equipment for recognizing facial age (用於識別面部年齡的方法、裝置和電子設備)	Invention	Beijing SenseTime	PRC	ZL 201810136268.6	February 12, 2021	February 8, 2038

**(c) Copyrights**

As of the Latest Practicable Date, we had registered the following software copyrights which we consider to be or may be material to our business.

No.	Copyright	Version	Place of registration	Registration number	Registration date
1.	SenseTime Intelligent Scene Insight System (商湯智能場景洞察系統)	V1.0.0	PRC	2018SR678852	August 24, 2018
2.	SenseFace Face Control System (SenseFace人臉佈控系統)	V2.0.12	PRC	2017SR709207	December 20, 2017
3.	Research Scheme for Deep Learning on Image Information (深度學習視圖情報研判系統)	V3.0	PRC	2017SR625598	November 15, 2017
4.	SenseTime Face Recognition Machine Software (SensePass) (商湯人臉識別機軟件(簡稱: SensePass))	V1.0	PRC	2018SR342962	May 16, 2018
5.	SenseKeeper Pedestrian Passage Gate Face Recognition Software (Android Version) (SenseKeeper人行通道閘人臉識別軟件 (Android版))	V2.0	PRC	2017SR413652	July 31, 2017
6.	SenseTime Nebula G series security machine software (SenseNebula-G) (商湯星雲G系列安防一體機軟件(簡稱: SenseNebula-G))	V1.0.0	PRC	2019SR0934376	September 9, 2019
7.	SenseTime Intelligent Map Detection Big Data System (商湯智能圖偵大數據實戰系統)	V1.0.0	PRC	2019SR0265332	March 20, 2019
8.	SenseTime Intelligent Edge Node Software (商湯智能邊緣節點軟件)	V1.1	PRC	2019SR0690855	July 4, 2019
9.	SenseTime Intelligent Space Management Component Platform Software (商湯智能空間管理組件平台軟件)	V1.1	PRC	2019SR0439864	May 8, 2019
10.	SenseTime Vision Module Software (Portrait Recognition SDK) (商湯人像識別SDK軟件(簡稱: 人像識別SDK))	V1.1	PRC	2019SR1102022	October 30, 2019
11.	SenseTime Vision Module Software (SenseEngine) (商湯視覺模組軟件(簡稱: SenseEngine))	V1.1.0	PRC	2019SR0756998	July 22, 2019
12.	SenseTime Intelligent Real Estate Video Analysis System (SenseRealty) (商湯科技智慧地產視頻分析系統(簡稱: SenseRealty))	V1.0	PRC	2018SR333643	May 14, 2018

No.	Copyright	Version	Place of registration	Registration number	Registration date
13.	SenseTime Mini Car Embedded Sensor Driver Programming and Network Service Software (商湯迷你小車嵌入式傳感器驅動編程與網絡服務軟件)	V1.0	PRC	2019SR0875955	August 22, 2019
14.	SenseTime Autonomous Driving Educational Car Embedded Software (商湯自動駕駛教育小車嵌入式軟件)	V1.0	PRC	2019SR0928006	September 5, 2019
15.	SenseTime Intelligent Face Recognition Module Software (商湯智能人臉識別模組軟件)	V2.0	PRC	2021SR1035647	July 14, 2021
16.	SenseTime Smart Car Cabin Front-Mounted Product Software (商湯智能車艙前裝產品軟件)	V1.0	PRC	2020SR0738378	July 8, 2020
17.	SenseTime Internet View Analysis Early Warning System (商湯互聯網視圖解析預警系統)	V1.0.1	PRC	2019SR1150836	November 14, 2019
18.	SenseTime Post-installation Vision System Software for Smart Cars (商湯智能汽車後裝視覺系統軟件)	V1.0	PRC	2019SR1378768	December 16, 2019
19.	SenseTime Anthropomorphic Operation Platform (商湯擬人化運營平台)	V1.0	PRC	2019SR1193940	November 23, 2019
20.	SenseTime Nebula Smart Camera Zhenzhi Series Binocular Camera Software (商湯星雲智能相機臻智系列雙目攝像機軟件)	V1.0.0	PRC	2020SR0975235	August 24, 2020
21.	SenseTime Smart Face Payment 3D Structured Light SPS1 Module SDK Software (商湯智能人臉支付3D結構光SPS1模組SDK軟件)	V2.0	PRC	2020SR0486556	May 21, 2020
22.	SenseTime City View Big Data Application Platform (SenseCity) (商湯城市視圖大數據應用平台(簡稱：SenseCity))	V4.0.0	PRC	2019SR1382748	December 17, 2019
23.	SenseTime G Smart Park AI all-in-one software (商湯星雲G智慧園區AI一體機軟件)	V1.0	PRC	2020SR0685617	June 29, 2020
24.	SenseTime Character Video Translation Engine Software (商湯人物視頻翻庫引擎軟件)	V1.0	PRC	2020SR0578763	June 5, 2020
25.	SenseTime High-speed Railway C4 Intelligent Analysis System (商湯高速鐵路C4智能分析軟件)	V2.0	PRC	2020SR1835620	December 16, 2020
26.	SenseTime Lidar Perception SDK Software (商湯激光雷達感知SDK軟件)	V1.0	PRC	2020SR0941562	August 18, 2020
27.	SenseTime Smart Comet Software (SenseComet) (商湯智慧公交軟件(簡稱：SenseComet))	V1.0	PRC	2020SR1869631	December 22, 2020
28.	SenseTime Zhiyin Face Recognition Terminal Software (商湯智印人臉識別終端軟件)	V1.0.0	PRC	2021SR0329640	March 3, 2021

No.	Copyright	Version	Place of registration	Registration number	Registration date
29.	SenseTime Shanglian Cloud Intelligent IoT Platform (SenseLink) (商湯商聯雲智能物聯平台(簡稱：SenseLink))	V1.9.0	PRC	2019SR0774184	July 25, 2019
30.	SenseTime City-level Open Visual Platform Software (商湯城市級開放視覺平台軟件)	V3.0	PRC	2020SR0344156	April 17, 2020
31.	SenseTime mobile phone dynamic bokeh SDK software-Android version (商湯手機動態背景虛化SDK軟件-Android版)	V1.0	PRC	2016SR258826	September 13, 2016
32.	SenseTime Mobile Phone Static Bokeh SDK Software-Android Version (商湯手機靜態背景虛化SDK軟件-Android版)	V1.0	PRC	2016SR259297	September 13, 2016
33.	SenseTime Human Skeleton Detection SDK Software (商湯人體骨架檢測SDK軟件)	V1.0	PRC	2018SR971843	December 4, 2018
34.	SenseTime Mobile Gesture Recognition SDK Software (商湯移動端手勢識別SDK軟件)	V1.0	PRC	2018SR202805	March 26, 2018
35.	SenseTime 2D Camera Facial Expression Simulation Software (商湯基於2D攝像頭表情模擬軟件)	V1.0	PRC	2018SR508747	July 3, 2018
36.	Video Intelligent Analysis Platform (視頻智能解析平台)	V1.0	PRC	2017SR600143	November 2, 2017
37.	SenseTime Crowd Analysis Software (商湯人群分析軟件)	V5.0.1	PRC	2019SR0107641	January 29, 2019
38.	Identity Verification Public Cloud Service System (身份驗證公有雲服務系統)	V1.0	PRC	2016SR249460	September 6, 2016
39.	SenseTime Interactive Living Body Detection SDK Software (商湯交互活體檢測SDK軟件)	V1.6	PRC	2018SR113626	February 14, 2018
40.	SenseTime Silent Living Detection SDK Software (商湯靜默活體檢測SDK軟件)	V1.4	PRC	2017SR663777	December 4, 2017
41.	Identity Verification Private Cloud Service System (身份驗證私有雲服務系統)	V1.0	PRC	2016SR247966	September 5, 2016
42.	SenseTime Intelligent Driving Assistant Software (商湯智能駕駛輔助軟件)	V1.0.0	PRC	2020SR0571417	June 4, 2020
43.	SenseTime Teaching Experiment Platform Software (SenseStudy) (商湯教學實驗平台軟件(簡稱:SenseStudy))	V1.0	PRC	2018SR533274	July 10, 2018
44.	Video intelligent review platform (視頻智能審核平台)	V1.0	PRC	2018SR202071	March 26, 2018

No.	Copyright	Version	Place of registration	Registration number	Registration date
45.	SenseTime Smart Office Software (SenseOffice) (商湯智慧辦公軟件(簡稱: SenseOffice))	V1.1	PRC	2019SR0672883	July 1, 2019
46.	SenseTime Intelligent Identity Verification Platform Software (商湯智能身份核驗平台軟件)	V1.1.0	PRC	2019SR0944952	September 11, 2019
47.	SenseTime Intelligent Edge Station Analysis Software (商湯智能邊緣小站分析軟件)	V1.0	PRC	2020SR0063047	January 13, 2020
48.	SenseTime Smart Business Intelligence Terminal SDK Software (商湯智慧商業智能終端SDK軟件)	V1.0	PRC	2019SR1090358	October 28, 2019
49.	SenseTime Smart Radiotherapy Scientific Research Software (商湯智慧放射科研軟件)	V1.1	PRC	2019SR1079332	October 24, 2019
50.	SenseTime Aike Smart Management Platform Web Software (商湯愛客智慧管理平台Web端軟件)	V1.0	PRC	2019SR1147312	November 13, 2019
51.	SenseTime Internet View Analysis Early Warning System (商湯互聯網視圖解析預警系統)	V1.0	PRC	2019SR0702699	July 8, 2019
52.	SenseTime Intelligent Passenger Flow Insight Software (商湯智能客流洞察軟件)	V1.0.0	PRC	2019SR0386971	April 24, 2019
53.	SenseMars Navigation Software (商湯SenseMARS導航軟件)	V1.0.0	PRC	2020SR1868694	December 21, 2020
54.	SenseTime Real-time Positioning and 3D Environment Perception Software (SenseSLAM) (商湯實時定位與三維環境感知軟件(簡稱:SenseSLAM))	V1.0.0	PRC	2019SR0195803	February 28, 2019
55.	SenseTime Portrait Repair SDK Software (商湯人像修復SDK 軟件)	V1.0	PRC	2020SR0007751	January 2, 2020
56.	SenseTime Discovery Workshop Platform Software (SenseInnoLab) (商湯探索工坊平台軟件(簡稱:SenseInnoLab))	V1.0	PRC	2020SR0757904	July 13, 2020
57.	SenseTime Night View Camera Software (商湯夜景拍照軟件)	V1.0	PRC	2020SR0134871	February 13, 2020
58.	Tetras Dark Field Camera Software (慧鯉暗場拍照軟件)	V1.0	PRC	2020SR0276095	April 8, 2021
59.	SenseTime Optical Character Recognition Software (商湯光學字符識別軟件)	V1.0.0	PRC	2020SR0307663	April 3, 2020
60.	Tetras Super Clear Image SDK Software-Android Version (慧鯉超清影像SDK軟件-Android版)	V1.0	PRC	2020SR0291118	April 8, 2021
61.	Tetras Mobile Face Unlocking and Authentication SDK Software (慧鯉移動端人臉解鎖與認證SDK軟件)	V1.0	PRC	2020SR0300855	April 8, 2021

No.	Copyright	Version	Place of registration	Registration number	Registration date
62.	Tetras High-quality Portrait SDK Software-Android Version (慧鯉優質人像SDK軟件-Android版)	V1.0	PRC	2020SR0291116	April 8, 2021
63.	Tetras Smart Album Face Clustering System (慧鯉智能相冊人臉聚類系統)	V1.0	PRC	2020SR0287800	April 8, 2021
64.	Tetras Augmented Reality Special Effects SDK Software for Android (慧鯉增強現實特效SDK軟件Android版)	V6.15.0	PRC	2020SR0289810	April 8, 2021
65.	Tetras Intelligent Album Face Beauty Attribute Recognition System (慧鯉智能相冊人臉美顏屬性識別系統)	V1.0	PRC	2020SR0300973	April 8, 2021
66.	SenseTime Remote Sensing Image Sample Annotation Tool Software (商湯遙感影像樣本標注工具軟件)	V1.0	PRC	2019SR1211689	November 26, 2019
67.	SenseTime Space Data Management Tool Software (商湯空間數據管理工具軟件)	V1.0	PRC	2019SR1378779	December 16, 2019
68.	SenseTime Intelligent Cloud Video Analysis Software (商湯智能雲視頻分析軟件)	V1.0	PRC	2019SR0824118	August 8, 2019
69.	SenseTime Shenquan High-performance Distributed General Object Detection Framework Software (商湯深泉高性能分佈式通用物體檢測框架軟件)	V2.0	PRC	2020SR0387252	April 28, 2020
70.	SenseTime AI Expression Interactive Software (商湯AI表情互動軟件)	V1.1.0	PRC	2020SR1096221	September 15, 2020
71.	Shangtang 3D Space Augmented Reality Development Tool Software (商湯三維空間增強現實開發工具軟件)	V1.0	PRC	2020SR0333008	April 14, 2020
72.	SenseTime Augmented Reality Dream Space Mobile Application Software (商湯增強現實造夢空間移動端應用軟件)	V1.0	PRC	2020SR0784342	July 16, 2020
73.	SenseTime High-precision Positioning and Augmented Reality Platform (商湯高精度定位與增強現實平台)	V1.0	PRC	2019SR1163519	November 18, 2019
74.	SenseTime Intelligent Remote Sensing Interpretation Tool Universal Change Detection Software (商湯智能遙感解譯工具通用變化檢測軟件)	V1.0	PRC	2020SR0091759	January 17, 2020
75.	SenseTime Smart Face Payment 3D Structured Light SPS1 Module SDK Software (商湯智能人臉支付3D結構光SPS1模組SDK軟件)	V1.0	PRC	2020SR0336332	April 15, 2020
76.	SenseTime Character Video Translation Engine Software (商湯人物視頻翻庫引擎軟件)	V1.1	PRC	2020SR0731951	July 7, 2020
77.	SenseTime Turing Intensive Scene Analysis Software (商湯途靈密集場景分析軟件)	V1.0.0	PRC	2020SR0638107	June 17, 2020

## APPENDIX IV

## STATUTORY AND GENERAL INFORMATION

No.	Copyright	Version	Place of registration	Registration number	Registration date
78.	SenseTime Ruitu Intelligent Transportation Platform Software (商湯睿途智慧交通平台軟件)	V1.0	PRC	2020SR0501320	May 25, 2020
79.	SenseTime Smart Pathology Research Software (商湯智慧病理科研軟件)	V1.1	PRC	2019SR0768006	July 24, 2019
80.	SenseTime Smart Imaging Research Software (商湯智慧影像科研軟件)	V1.1	PRC	2019SR0767967	July 24, 2019
81.	SenseTime Artificial Intelligence Video Generation Platform (商湯人工智能視頻生成平台)	V1.0.0	PRC	2020SR0689280	June 29, 2020
82.	SenseTime AR Guide and Explanation Software (商湯AR導覽講解軟件)	V1.0.0	PRC	2020SR0732031	July 7, 2020
83.	SenseTime AR Barrage Software (商湯AR彈幕軟件)	V1.1.0	PRC	2020SR1096859	September 15, 2020
84.	SenseGo Retail Video Analysis System (SenseGo) (SenseGo零售視頻分析系統(簡稱: SenseGo))	V1.0	PRC	2017SR412994	July 31, 2017
85.	Tetras Super Night Scene ISP System (慧鯉超級夜景ISP系統)	V1.0	PRC	2020SR0816569	July 23, 2020
86.	SenseTime Smart Security Software (商湯智慧安檢軟件)	V1.0.0	PRC	2020SR0587879	June 8, 2020
87.	SenseTime AI Open Platform Software (商湯AI開放平台軟件)	V1.0	PRC	2021SR0012537	January 5, 2021
88.	Tetras mobile phone video semantic segmentation SDK software-Android version (慧鯉手機視頻語義分割SDK軟件-Android版)	V1.0	PRC	2020SR1501411	September 18, 2020
89.	SenseTime Edge Node Server Software (商湯邊緣節點服務器軟件)	V1.1.0	PRC	2020SR1773900	December 9, 2020
90.	Tetras General 3D Model Reconstruction SDK Software (慧鯉通用3D模型重建SDK軟件)	V1.0	PRC	2020SR1511887	October 16, 2020
91.	Tetras Depth Sensor Data Optimization To Remove Noise SDK Software (慧鯉深度傳感器數據優化去除噪聲SDK軟件)	V1.0	PRC	2020SR0928450	August 14, 2020
92.	Tetras Mobile Terminal Gesture Recognition SDK Software (慧鯉移動端手勢識別SDK軟件)	V2.0	PRC	2020SR1509743	October 14, 2020
93.	SenseTime AI Server Software (商湯星雲AI服務器軟件)	V1.0	PRC	2021SR0177262	February 1, 2021
94.	SenseTime Mini Global Positioning System Software (商湯迷你全域定位系統軟件)	V1.0	PRC	2020SR1604165	November 18, 2020



No.	Copyright	Version	Place of registration	Registration number	Registration date
95.	SenseTime View Content Review and Analysis System (商湯視圖內容審核及解析系統)	V1.0	PRC	2020SR1562479	November 10, 2020
96.	SenseTime Fully Structured SDK Software (商湯全結構化SDK軟件)	V1.1	PRC	2020SR0280469	March 20, 2020
97.	SenseTime Intelligent Cockpit Data Management Software (商湯智能駕駛艙數據管理軟件)	V1.0.0	PRC	2020SR0059822	January 13, 2020
98.	SenseTime Intelligent Remote Sensing Interpretation Tool Vegetation Detection Software (商湯智能遙感解譯工具植被檢測軟件)	V1.0	PRC	2020SR0575837	June 5, 2020
99.	SenseTime Fully Structured SDK Software (商湯全結構化SDK軟件)	V1.0	PRC	2020SR0027074	January 7, 2020
100.	SenseAstral Defect Detection System (SenseAstral) (商湯微識缺陷檢測系統 (簡稱: SenseAstral))	V1.1	PRC	2021SR0237737	February 9, 2021
101.	Tetras Super Resolution Camera ZOOM SDK Software-Android Version (慧鯉超分辨率拍照ZOOM SDK軟件-Android版本)	V2.0	PRC	2021SR0201490	February 4, 2021
102.	Tetras SenseSR Camera Zoom SDK Software-Android Version (慧鯉SenseSR 拍照zoom SDK軟件-Android版本)	V3.0	PRC	2020SR1703255	December 1, 2020
103.	SenseTime Smart Space AI Empowerment Platform (商湯智慧空間AI賦能平台)	V1.1.0	PRC	2021SR0538323	April 14, 2021
104.	SenseTime AR Car Navigation Software (商湯AR車導覽軟件)	V1.0.0	PRC	2021SR0370495	March 10, 2021
105.	SenseTime AI Open Platform Software (商湯基石AI開放平台軟件)	V1.0	PRC	2021SR0143813	January 26, 2021
106.	Tetras Augmented Reality Special Effects SDK Software iOS Version (慧鯉增強現實特效SDK軟件iOS版)	V6.15.0	PRC	2020SR0289571	April 8, 2021
107.	Tetras Mobile Video Frame Insertion SDK Software-Android Version (慧鯉手機視頻插幀SDK軟件-Android版)	V1.0	PRC	2021SR0251794	February 18, 2021
108.	SenseTime Visual Positioning Software (商湯視覺定位軟件)	V1.0	PRC	2019SR0119604	January 31, 2019

### 3. Domain names

As of the Latest Practicable Date, we owned the following domain names which we consider to be or may be material to our business:

No.	Domain name	Registered owner	Place of registration	Expiry date
1.	sensetime.jp	SenseTime Japan Ltd.	Japan	May 31, 2022
2.	sensetime.co.jp	SenseTime Japan	Japan	July 31, 2022
3.	sensetime.com	Beijing SenseTime	PRC	December 9, 2024
4.	visioncloudapi.cn	Beijing SenseTime	PRC	October 8, 2024
5.	visioncloudapi.com	Beijing SenseTime	PRC	October 8, 2024
6.	visioncloudapi.com.cn	Beijing SenseTime	PRC	October 8, 2024
7.	facecloudapi.cn	Beijing SenseTime	PRC	October 8, 2024
8.	facecloudapi.com	Beijing SenseTime	PRC	October 8, 2024
9.	facecloudapi.com.cn	Beijing SenseTime	PRC	October 8, 2024
10.	dl-ad.com	Beijing SenseTime	PRC	April 26, 2022
11.	deep-smart-ad.com	Beijing SenseTime	PRC	April 26, 2022
12.	deep-ad.com	Beijing SenseTime	PRC	April 26, 2022
13.	intelligent-ad.com	Beijing SenseTime	PRC	April 26, 2022
14.	matrixcv.com	Shanghai SenseTime	PRC	March 3, 2022
15.	sensetimeapis.com	Shanghai SenseTime	PRC	November 6, 2023
16.	ar-alliance.com	Beijing SenseTime	PRC	August 24, 2022
17.	openmmlab.com	Beijing SenseTime	PRC	June 4, 2023
18.	senselink.site	Beijing SenseTime	PRC	November 17, 2023
19.	sensetime.co	SenseTime HK	PRC	November 15, 2024
20.	tetras.com.cn	Shenzhen Tetras.AI Technology Co., Ltd. (深圳市慧鯉科技有限公司)	PRC	June 25, 2024
21.	powertensors.cn	Shanghai SenseTime Lingang Intelligent Technology Co., Ltd. (上海商湯臨港智能科技有限公司)	PRC	June 17, 2025
22.	sensetimecapital.com	Beijing SenseTime	PRC	July 28, 2026
23.	sensetime-capital.com	Beijing SenseTime	PRC	July 28, 2026

Save as disclosed above, as of the Latest Practicable Date, there were no other trade or service marks, patents, intellectual or industrial property rights which were material in relation to our business.

## C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

### 1. Disclosure of interests

Immediately following completion of the Global Offering (assuming (i) the Over-allotment Option is not exercised; and (ii) each Ordinary Share held by Amind, XWorld, Infinity Vision and Vision Worldwide is converted into one Class A Share each and each Ordinary Share held by Shareholders other than Amind, XWorld, Infinity Vision and Vision Worldwide, and each Preferred Share is converted into one Class B Share each, immediately following the completion of the Global Offering), so far as our Directors are aware, the interests or short positions of our Directors and the chief executives in any Shares, underlying shares and debentures of our Company or any associated corporations (within the meaning of Part XV of the SFO), which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which have been taken or deemed to have been taken under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules, will be as follows:

#### (i) Interest in Shares of our Company

<u>Name of director</u>	<u>Nature of interest <sup>(1)</sup></u>	<u>Number and class of securities</u>	<u>Approximate percentage of shareholding interest in our Company immediately after the Global Offering <sup>(2)</sup></u>
<b><i>Class A Shares</i></b>			
Prof. Tang	Interest in a controlled corporation	6,906,080,602 Class A Shares	20.75%
Dr. Xu Li	Interest in a controlled corporation	286,317,668 Class A Shares	0.86%
Dr. Wang	Interest in a controlled corporation	232,171,633 Class A Shares	0.70%
Mr. Xu Bing	Interest in a controlled corporation	104,190,097 Class A Shares	0.31%
<b><i>Class B Shares</i></b>			
Prof. Tang	Interest in a controlled corporation	1,891,820,000 Class B Shares	5.68%
Dr. Xu Li through SenseTalent	Beneficial interest	565,386,529 Class B Shares	1.70%
Dr. Wang through SenseTalent	Beneficial interest	302,140,243 Class B Shares	0.91%
Mr. Xu Bing through SenseTalent	Beneficial interest	252,236,581 Class B Shares	0.76%

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*Notes:*

- (1) All interests stated are long position.
- (2) The table above is calculated on the basis that the total of 33,282,400,000 Shares will be in issue immediately after completion of the Global Offering (assuming (i) the Over-allotment Option is not exercised; and (ii) each Ordinary Share held by Amind, XWorld, Infinity Vision and Vision Worldwide is converted into one Class A Share each and each Ordinary Share held by Shareholders other than Amind, XWorld, Infinity Vision and Vision Worldwide, and each Preferred Share is converted into one Class B Share each, immediately following the completion of the Global Offering).

## **2. Substantial Shareholders**

For information on the persons who will, immediately following the completion of the Global Offering (assuming (i) the Over-allotment Option is not exercised; and (ii) each Ordinary Share held by Amind, XWorld, Infinity Vision and Vision Worldwide is converted into one Class A Share each and each Ordinary Share held by Shareholders other than Amind, XWorld, Infinity Vision and Vision Worldwide, and each Preferred Share is converted into one Class B Share each), have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, see “Substantial Shareholders.”

## **3. Directors’ service contracts and appointment letters**

### *Executive Directors*

Each of our executive Directors has entered into a service contract with our Company. Pursuant to this agreement, they agreed to act as executive Directors for an initial term of three years with effect from the date the appointment is approved by the Board or until the third annual general meeting of our Company after the Listing Date (whichever is earlier). Either party has the right to give not less than three months’ written notice to terminate the agreement. Details of the Company’s remuneration policy is described in section headed “Directors and Senior Management — Remuneration of Our Directors and Senior Management.”

### *Non-executive Directors*

Our non-executive Director has entered into an appointment letter with our Company. Her appointment as a Director shall continue for three years after or until the third annual general meeting of the Company after the Listing Date, whichever is earlier, (subject to retirement as and when required under the Articles of Association) until terminated in accordance with the terms and conditions of the appointment letter or by either party giving to the other not less than three months’ prior notice in writing. Under the appointment letter, the non-executive Director is not entitled to receive annual salaries in her capacity as non-executive Director.

*Independent Non-executive Directors*

Each of our independent non-executive Directors has entered into an appointment letter with our Company. The initial term of their appointment shall be three years from the date of this Prospectus or until the third annual general meeting of the Company after the Listing Date, whichever is earlier, (subject to retirement as and when required under the Articles of Association) until terminated in accordance with the terms and conditions of the appointment letter or by either party giving to the other not less than three months' prior notice in writing.

Save as disclosed above, none of our Directors has or will have a service contract with any member of our Group, other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation).

**4. Directors' remuneration**

The remuneration of our Directors are paid in the form of fees, wages and salaries, discretionary bonuses, share-based compensation and other benefits in kind. The aggregate amount of remuneration (including fees, wages and salaries, discretionary bonuses, share-based compensation and other benefits in kind) of our Directors for years ended December 31, 2018, 2019 and 2020, and for the six months ended June 30, 2021 was RMB15.1 million, RMB15.9 million, RMB680.9 million and RMB1,192.7 million, respectively.

Under the arrangement currently in force, the total remuneration (including fees, wages and salaries, discretionary bonuses, share-based compensation and other benefits in kind) payable to our Directors for the year ending December 31, 2021 is estimated to be RMB1,200.0 million.

None of our Directors has or is proposed to have a service contract with the Company other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation).

**5. Disclaimers**

Save as disclosed in this Prospectus:

- (a) there are no existing or proposed service contracts (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation)) between the Directors and any member of the Group;
- (b) none of the Directors or the experts named in the section headed “— E. Other Information — 8. Qualifications and consents of experts” below has any direct or indirect interest in the promotion of, or in any assets which have been, within the two years immediately

preceding the date of this Prospectus, acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group;

- (c) no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any Shares in or debentures of the Company within the two years ended on the date of this Prospectus;
- (d) none of the Directors is materially interested in any contract or arrangement subsisting at the date of this Prospectus which is significant in relation to the business of the Group taken as a whole;
- (e) so far as is known to any Director or chief executive of the Company, no other person (other than a Director or chief executive of the Company) will, immediately following completion of the Global Offering, have interests or short positions in the Shares and underlying Shares which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or (not being a member of the Group), be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group; and
- (f) none of the Directors or chief executive of the Company has any interests or short positions in the Shares, underlying shares or debentures of the Company or its associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he is taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered into the register referred to therein, or will be required, pursuant to the Model Code for Securities Transaction by Directors of Listed Issuers, to be notified to the Company and the Stock Exchange once the Shares are listed thereon.

## **D. SHARE INCENTIVE SCHEMES**

### **1. Pre-IPO RSU Plan**

#### **(a) Summary**

The following is a summary of the principal terms of the restricted stock unit (“**RSU**”) plan (the “**Pre-IPO RSU Plan**”) of our Company as approved by the Board on November 1, 2016 and amended from time to time. The terms of the Pre-IPO RSU Plan are not subject to the provisions of Chapter 17 of the Listing Rules as the Pre-IPO RSU Plan will not involve the grant of options by us to subscribe for our Shares.

**(b) Purpose**

The purpose of the Pre-IPO RSU Plan is to establish a comprehensive long-term incentive scheme of our Group, to motivate, attract and retain talents, and to share our success with the participants.

**(c) Effectiveness and Duration**

Subject to any early termination as may be determined by our Board pursuant to terms of the Pre-IPO RSU Plan, the Pre-IPO RSU Plan shall be valid and effective for a period of ten (10) years commencing on the adoption date of November 2, 2016.

**(d) Administration**

The Pre-IPO RSU Plan shall be subject to the administration of our Board and the management of our Company (the “**Administrators**”) in accordance with the terms and conditions of the Pre-IPO RSU Plan, and the decision of our Board will be final and binding on all parties. The Administrators may, from time to time, select the participants to whom a restricted stock unit (“**RSU Awards**”) may be granted.

The Administrators have the right to, among others: (i) interpret and construe the provisions of the Pre-IPO RSU Plan; (ii) determine the persons who will be granted RSU Awards under the Pre-IPO RSU Plan, the terms and conditions on which RSU Awards are granted and when the RSUs granted pursuant to the Pre-IPO RSU Plan may be exercised; and (iii) make such other decisions or determinations as it shall deem necessary for the administration of the Pre-IPO RSU Plan.

**(e) Participants**

The eligible participants in the Pre-IPO RSU Plan (the “**Pre-IPO RSU Participants**”) include (i) key management team and key technical staff of our Group who have been continuously working in our Group for no less than one year and key core employees who have direct impact on the Group’s performance and development; and (ii) any other persons who, in the sole opinion of the Administrators, have contributed or will contribute to our Group significantly.

**(f) Maximum number of Shares as of the Latest Practicable Date**

The maximum number of Shares underlying the Pre-IPO RSU Plan (“**RSU Limit**”) is 492,327,394 Shares, all of which have been issued and held by SenseTalent, representing approximately 1.55% of the issued share capital of our Company as at the Latest Practicable Date.

**(g) Terms and Conditions of RSU Award****(i) Grant of RSU Awards**

The Administrators may, from time to time, select the Pre-IPO RSU Participants to whom a grant of an RSU Award may be made. The amount of an RSU Award may be determined at the sole and absolute discretion of the Administrators and may differ among selected Pre-IPO RSU Participants.

**(ii) Acceptance of RSU Awards**

If the selected person intends to accept the offer of grant of RSU Awards as specified in the grant letter, he or she is required to sign the acceptance notice and return it to the Company within the time period pursuant to the terms of the Pre-IPO RSU Plan. Upon the receipt from the selected person of a duly executed acceptance notice, the RSU Awards are granted to such person, who becomes a grantee pursuant to the Pre-IPO RSU Plan.

**(iii) Conditions of RSU Awards**

Subject to the terms of the Pre-IPO RSU Plan, the RSU Awards may be granted on such terms and conditions as the Administrators may determine, provided such terms and conditions shall be consistent with any other terms and conditions of this Plan.

**(iv) Rights attached to RSU Awards**

A Pre-IPO RSU Participant does not have any contingent interest in any Shares underlying an RSU Award unless and until such Shares are actually transferred to the Pre-IPO RSU Participant. Unless otherwise determined by our Board in its entire discretion, the Pre-IPO RSU Participants may not exercise voting rights in respect of the Shares underlying their RSU Awards. The Pre-IPO RSU Participants have the rights to any dividends or distributions from any Shares underlying an RSU Award.

**(v) Exercise of RSU Awards**

RSUs held by the Pre-IPO RSU Participants were exercised on December 30, 2016. Any RSUs or any Share underlying any RSUs shall not be transferred or sold prior to the Listing unless approved by the Board. After the Listing, subject to the lock-up period and restrictions set forth under the Pre-IPO RSU Plan and the sole discretion of our Board, the Pre-IPO RSU Participants may dispose of part or all of the Shares underlying their RSU Awards to any third party (other than anyone who, in the opinion of the Administrators or our Board, are the Company's actual or potential competitors, hostile acquirers, or anyone who will adversely affect the Company's operations) at terms and conditions negotiated between the Pre-IPO RSU Participants and the transferees.



**(h) Reorganization of Capital Structure**

In the event of any alteration in the capital structure of our Company, such as bonus issue, rights issue, capitalization issue, consolidation and sub-division of the share capital of our Company, our Board may make equitable adjustments to the number of Shares underlying the RSUs that it considers appropriate, at its sole and absolute discretion.

**(i) Alteration or Termination of the Pre-IPO RSU Plan****(i) Alteration**

The terms of the Pre-IPO RSU Plan may be altered or amended in any respect by our Board provided that such alteration or amendment shall not affect any subsisting rights of any grantee thereunder.

**(ii) Termination**

The Pre-IPO RSU Plan may be terminated at any time prior to the expiry of its term by our Board.

**(j) No Effect on Contract of Employment**

The Pre-IPO RSU Plan shall not confer upon any grantee any right with respect to the grantee's continuous service, nor shall it interfere in any way with his or her right or the right of our Company or any related entity to terminate the grantee's continuous service at any time.

**(k) Details of the RSUs granted under the Pre-IPO RSU Plan as of the Latest Practicable Date**

As of the Latest Practicable Date, the aggregate number of Shares underlying the granted RSUs is 492,327,394, representing approximately 1.55% of the issued share capital of our Company as at the Latest Practicable Date and approximately 1.48% of the issued share capital of our Company immediately following the completion of the Global Offering.

Details of the RSUs granted pursuant to the Pre-IPO RSU Plan to our Directors and other connected persons are set out below:

<u>Name</u>	<u>Position(s) held within our Group</u>	<u>Number of Shares underlying the RSUs granted as of the Latest Practicable Date</u>	<u>Date of grant</u>	<u>Exercise price (US\$)</u>	<u>Exercise date</u>	<u>Approximate percentage of shareholding immediately before the completion of the Global Offering</u>
Mr. Yang Fan .....	Co-founder and vice president	15,062,404	November 2, 2016	0.000009988	December 30, 2016	0.05%
Mr. Ma Kun .....	Co-founder and technical executive director	16,214,802	November 2, 2016	0.000009988	December 30, 2016	0.05%
Mr. Xu Chiheng .....	Co-founder and strategy director	19,124,802	November 2, 2016	0.000009988	December 30, 2016	0.06%

As of the Latest Practicable Date, RSUs in respect of 441,925,386 underlying Shares were granted to 56 grantees who are not our Directors or other connected persons of our Company.

The maximum number of Shares underlying the Pre-IPO RSU Plan is 492,327,394 Shares, all of which have been issued and held by SenseTalent, representing approximately 1.55% of the issued share capital of our Company as at the Latest Practicable Date. Immediately following the completion of the Global Offering, all the Shares held by SenseTalent will be converted into Class B Shares, and the aggregate number of the Class B Shares underlying the Pre-IPO RSU Plan will be 492,327,394, representing approximately 1.48% of the issued share capital of our Company immediately following the completion of the Global Offering (assuming (i) the Over-allotment Option is not exercised; and (ii) each Ordinary Share held by Amind, XWorld, Infinity Vision and Vision Worldwide is converted into one Class A Share and each Ordinary Share held by Shareholders other than Amind, XWorld, Infinity Vision and Vision Worldwide, and each Preferred Share is converted into one Class B Share immediately upon the completion of the Global Offering). Therefore, no grant of such RSUs will cause any dilution of the shareholding of our Shareholders immediately upon the Listing.

## 2. Pre-IPO ESOP

### (a) Summary

The following is a summary of the principal terms of the pre-IPO share option scheme of our Company as approved by the Board on November 1, 2016 and amended from time to time (the “Pre-IPO ESOP”). The terms of the Pre-IPO ESOP are not subject to the provisions of Chapter 17 of the Listing Rules as the Pre-IPO ESOP will not involve the grant of options by our Company to subscribe for new Shares upon our Listing.

**(b) Purpose**

The purpose of the Pre-IPO ESOP is to establish a comprehensive long-term incentive scheme of our Group, to motivate, attract and retain talents, and to share our success with the participants.

**(c) Effectiveness and Duration**

Subject to any early termination as may be determined by our Board pursuant to terms of the Pre-IPO ESOP, the Pre-IPO ESOP shall be valid and effective for a period of ten (10) years commencing on the adoption date of November 2, 2016.

**(d) Administration**

The Pre-IPO ESOP shall be subject to the administration of our Board and the management of our Company (the “**Administrators**”) in accordance with the terms and conditions of the Pre-IPO ESOP, and the decision of our Board will be final and binding on all parties. The Administrators may, from time to time, select the participants to whom an award in the form of options (“**Options**”) may be granted.

The Administrators have the right to, among others: (i) interpret and construe the provisions of the Pre-IPO ESOP; (ii) determine the persons who will be granted Options under the Pre-IPO ESOP, the terms and conditions on which Options are granted and when the Options granted pursuant to the Pre-IPO ESOP may vest; and (iii) make such other decisions or determinations as it shall deem necessary for the administration of the Pre-IPO ESOP.

**(e) Participants**

The eligible participants in the Pre-IPO ESOP (the “**Pre-IPO ESOP Participants**”), as determined by the Board, include (i) key management team, key technical staff of our Group and key core employees who have direct impact on the Group’s performance and development and who have been formally employed after probation and (ii) any other persons who have contributed significantly to the Group and have significant value to the Group. The scope of grantees, specific targets and the number of options to be granted will be determined by the Administrators with reference to the posts, performance and duration of service of each Pre-IPO ESOP Participant.

**(f) Maximum number of Shares as of the Latest Practicable Date**

Subject to any adjustments for other dilutive issuances, the maximum number of Shares underlying the Options under the Pre-IPO ESOP (“**Pre-IPO ESOP Limit**”) is 3,376,931,209 Shares, all of which have been issued and held by SenseTalent, representing approximately 10.63% of the issued share capital of our Company as at the Latest Practicable Date.

(g) **Terms and Conditions of Options**

(i) *Grant of Options*

The Administrators may determine in each year whether Options shall be granted and select the Pre-IPO ESOP Participants to whom a grant of an Option may be made. The number of Options granted may be determined at the sole and absolute discretion of the Administrators and may differ among selected Pre-IPO ESOP Participants.

(ii) *Rights attached to the Options and the underlying Shares*

A Pre-IPO ESOP Participant only has a contingent interest in the Shares underlying an Option unless and until such Shares are actually transferred to the Pre-IPO ESOP Participant. He/she is not entitled to any right of dividend or other shareholder's interest or right in respect of any Options or the underlying Shares before exercise of the Options and the completion of the registration of the Pre-IPO ESOP Participant as a Shareholder of our Company.

No voting right shall be exercisable by the Pre-IPO ESOP Participants in relation to any Options or the Shares that are the subject of the Options.

(iii) *Limits on Transfer of Options*

Unless otherwise provided in the Pre-IPO ESOP or by applicable law, all Options under the Pre-IPO ESOP are non-transferable and shall not be subject, in any manner, to sale, transfer, exchange, pledge, encumbrance, debt repayment or other disposal prior to the time of exercise.

(iv) *Vesting Schedule*

Except for employees who joined our Company on or before December 31, 2015 or otherwise determined by the Administrator, the Pre-IPO ESOP Participants shall not exercise any Option granted to him/her for a period of one (1) year (the "**Waiting Period**") after the date of grant of the Options ("**Grant Date**").

Subject to the satisfaction of the specific conditions before any Option may be vested, the Options granted will vest in four (4) years, subject to a maximum of 25% each year. The first vesting date will be on the date when the Waiting Period ends.

(h) **Exercise of Options**

(i) *Exercise Price*

The exercise price per Option shall be determined by the Administrators or any persons authorized by the Administrators on the Grant Date with reference to the fair market value of the Shares and the market condition, the determination of which shall be final, binding and conclusive.

**(ii) *Validity Period***

Unless otherwise provided in the Pre-IPO ESOP, the validity period for the Options granted to the Pre-IPO ESOP Participants shall be seven (7) years commencing from the Grant Date (the “**Validity Period**”). Any Options vested but not exercised within the Validity Period shall become non-exercisable and the underlying Shares shall be returned to the Pre-IPO ESOP.

**(iii) *Exercise Method***

The Pre-IPO ESOP Participants may exercise his/her Options by serving the exercise notice during the exercise period as determined by the Administrators and paying the relevant exercise price and the Options shall only be exercised by the Participants.

**(iv) *Taxes and Expenses***

The Pre-IPO ESOP Participants shall exercise the Options at the exercise price as determined at the time of grant and shall bear the costs incurred as a result of the exercise such as taxes and foreign exchange conversion costs.

**(i) *Reorganization of Capital Structure / Adjustment***

In the event of any alteration in the capital structure of our Company, such as bonus issue, rights issue, capitalization issue, consolidation and sub-division of the share capital of our Company, our Board may make equitable adjustments to the number of Shares underlying the Options that it considers appropriate, at its sole and absolute discretion.

**(j) *Alteration or Termination of the Pre-IPO ESOP*****(i) *Alteration***

The terms of the Pre-IPO ESOP may be altered or amended in any respect by our Board provided that such alteration or amendment shall not affect any subsisting rights of any grantee thereunder.

**(ii) *Termination***

The Pre-IPO ESOP may be terminated at any time prior to the expiry of its term by our Board provided that such termination shall not affect any subsisting rights of any grantee thereunder. In such event, no further Options shall be granted after the Listing.

**(k) No Effect on Contract of Employment**

The Pre-IPO ESOP shall not confer upon any grantee any right with respect to the grantee's continuous service, nor shall it interfere in any way with his or her right or the right of our Company or any related entity to terminate the grantee's continuous service at any time.

**(l) Details of the Options granted under the Pre-IPO ESOP as of the Latest Practicable Date**

As of the Latest Practicable Date, the aggregate number of Shares underlying the granted Options is 2,783,404,575, representing approximately 8.76% of the issued share capital of our Company as at the Latest Practicable Date and approximately 8.36% of the total issued share capital of our Company immediately following the completion of the Global Offering. None of the grantees were required to pay any consideration for the grant of the Options.

Details of the Options granted pursuant to the Pre-IPO ESOP to our Directors, members of senior management and other connected persons are set out below:

Name	Address	Position(s) held within our Group	Dates of grant	Exercise price (US\$)	Vesting period	Number of Shares underlying the Options granted as of the Latest Practicable Date	Approximate percentage of enlarged issued share capital of our Company immediately after completion of the Global Offering <sup>(1)</sup>		
Dr. Xu Li	Flat A2, 1/F, Block A Grandview Tower 130 Kennedy Road Wan Chai Hong Kong	Co-founder, executive Chairman of our Board, executive Director and chief executive officer	July 1, 2017 to January 1, 2021	0.000009988 to 0.0998	0 to 4 years	565,386,529	1.70%		
	Dr. Wang	Flat D, 8/F, Block A1 The Horizon 18 Fo Chun Road Pak Shek Kok New Territories Hong Kong	Co-founder, executive Director and chief scientist	November 2, 2016 to January 1, 2021	0.000009988 to 0.0998	0 to 4 years	302,140,243	0.91%	
		Mr. Xu Bing	Flat A, 62/F Luna Sky, The Cullinan 1 Austin Road West Tsim Sha Tsui Kowloon Hong Kong	Co-founder, executive Director and Board secretary	January 1, 2020 to January 1, 2021	0.000009988 to 0.0998	0 to 4 years	252,236,581	0.76%

Name	Address	Position(s) held within our Group	Dates of grant	Exercise price (US\$)	Vesting period	Number of Shares underlying the Options granted as of the Latest Practicable Date	Approximate percentage of enlarged issued share capital of our Company immediately after completion of the Global Offering <sup>(1)</sup>
Mr. Wang Zheng	Suite 1400, Pacific Place Apartments, Pacific Place, 88 Queensway, Admiralty, Hong Kong	Chief financial officer	January 1, 2020 to January 1, 2021	0.0998	4 years	33,737,448	0.10%
Mr. Yang Fan	5th Floor, Ideal International Building, No. 58 North Fourth Ring West Road, Haidian District, Beijing · PRC	Co-founder and vice president	November 2, 2016 to January 1, 2021	0.000009988 to 0.0998	0 to 4 years	37,656,375	0.11%
Mr. Ma Kun	Room 3001, Building 1A, Shenzhen Bay Science and Technology Ecological Park, Guangdong Province, PRC	Co-founder and technical executive director	November 2, 2016 to January 1, 2021	0.000009988 to 0.0998	0 to 4 years	79,399,945	0.24%
Mr. Xu Chiheng	Room 708, Block C, West District, Guorui City, Beijing, PRC	Co-founder and strategy director	July 1, 2017	0.000009988	Vested on July 2, 2017	78,030,000	0.23%

Note:

(1) Assuming (i) the Over-allotment Option is not exercised and (ii) each Ordinary Share held by Amind, XWorld, Infinity Vision and Vision Worldwide is converted into one Class A Share and each Ordinary Share held by Shareholders other than Amind, XWorld, Infinity Vision and Vision Worldwide, and each Preferred Share is converted into one Class B Share immediately upon the completion of the Global Offering.

As of the Latest Practicable Date, 1,460 grantees who are not Directors, members of senior management or other connected persons of our Company held an aggregate of 1,468,554,902 Options. We set forth below the information on the Options granted to grantees who are not Directors, members of senior management or other connected persons of our Company under the Pre-IPO ESOP as of the Latest Practicable Date.

Range of Shares underlying the Options granted under the Pre-IPO ESOP	Total number of grantees	Dates of grant	Exercise Price (US\$)	Vesting period	Number of Shares underlying the Options granted as of the Latest Practicable Date	Approximate percentage of enlarged issued share capital of our Company immediately after completion of the Global Offering <sup>(1)</sup>
1 to 99,999	455	November 2, 2016 to July 1, 2021	0.000009988 to 0.0998	4 years	24,485,033	0.07%
100,000 to 399,999	547	November 2, 2016 to July 1, 2021	0.000009988 to 0.0998	4 years	117,260,638	0.35%
400,000 or above	458	November 2, 2016 to July 1, 2021	0.000009988 to 0.0998	0 to 4 years	1,326,809,231	3.99%
<b>Total</b>	<b>1,460</b>				<b>1,468,554,902</b>	

Note:

(1) Assuming completion of the Global Offering (assuming (i) the Over-allotment Option is not exercised and (ii) each Ordinary Share held by Amind, XWorld, Infinity Vision and Vision Worldwide is converted into one Class A Share and each Ordinary Share held by Shareholders other than Amind, XWorld, Infinity Vision and Vision Worldwide, and each Preferred Share is converted into one Class B Share immediately upon the completion of the Global Offering).

The table below sets out the details of the 20 grantees (who are not Directors, members of senior management or other connected persons of our Company) (i) who are consultants of our Company; or (ii) who have been granted 70,000,000 Options or more under the Pre-IPO ESOP as of the Latest Practicable Date:

Name	Address	Position(s) held within our Group	Dates of grant	Exercise price (US\$)	Vesting period	Number of Shares underlying the Options granted as of the Latest Practicable Date	Approximate percentage of enlarged issued share capital of our Company immediately after completion of the Global Offering <sup>(1)</sup>
Mr. Chen Yuheng	Room 303, Unit 3, Building 18, Huaqing Jiayuan, Haidian District, Beijing, PRC	Co-founder and technical executive director	July 1, 2017 to January 1, 2020	0.000009988 to 0.0998	0 to 4 years	78,950,655	0.24%
Mr. Lin Dahua	Arcadia Service Apartment G33B, 88 West Guangyuan Road, Xuhui District, Shanghai, PRC	Co-founder and consultant	July 1, 2017	0.000009988	Vested on July 2, 2017	101,597,401	0.31%



<b>Name</b>	<b>Position(s) held within our Group</b>	<b>Dates of grant</b>	<b>Exercise price (US\$)</b>	<b>Vesting period</b>	<b>Number of Shares underlying the Options granted as of the Latest Practicable Date</b>	<b>Approximate percentage of enlarged issued share capital of our Company immediately after completion of the Global Offering<sup>(1)</sup></b>
Grantee 1	Consultant	November 2, 2016	0.000009988	Vested on December 30, 2016	1,000,000	0.003%
Grantee 2	Consultant	November 2, 2016	0.000009988	Vested on December 30, 2016	1,000,000	0.003%
Grantee 3	Consultant	July 1, 2017	0.000009988	Vested on July 2, 2017	8,700,000	0.03%
Grantee 4	Co-founder and consultant	July 1, 2017	0.000009988	Vested on July 2, 2017	52,236,953	0.16%
Grantee 5	Consultant	July 1, 2017	0.00000998	Vested on July 2, 2017	3,470,000	0.01%
Grantee 6	Consultant	July 1, 2017 to January 1, 2020	0.000009988 to 0.0998	4 years	2,091,141	0.01%
Grantee 7	Consultant	July 1, 2017 to January 1, 2021	0.000009988 to 0.0998	4 years	2,233,888	0.01%
Grantee 8	Consultant	July 1, 2017	0.0288	4 years	430,000	0.001%
Grantee 9	Consultant	February 1, 2019	0.0288	4 years	1,057,828	0.003%
Grantee 10	Consultant	June 30, 2019	0.0998	4 years	2,115,656	0.01%
Grantee 11	Consultant	June 30, 2019 to January 1, 2020	0.0998	4 years	1,106,033	0.003%
Grantee 12	Consultant	January 1, 2020	0.0288	4 years	1,030,000	0.003%
Grantee 13	Consultant	January 1, 2020 to January 1, 2021	0.0998	4 years	4,873,954	0.01%
Grantee 14	Consultant	January 1, 2021	0.0288	4 years	2,000,038	0.01%
Grantee 15	Consultant	January 1, 2021	0.0998	4 years	377,474	0.001%
Grantee 16	Consultant	July 1, 2021	0.0998	4 years	3,393,665	0.01%
Grantee 17	Consultant	July 1, 2021	0.0998	4 years	565,611	0.002%
Grantee 18	Consultant	July 1, 2021	0.0998	4 years	282,805	0.001%

*Note:*

- (1) Assuming completion of the Global Offering (assuming (i) the Over-allotment Option is not exercised and (ii) each Ordinary Share held by Amind, XWorld, Infinity Vision and Vision Worldwide is converted into one Class A Share and each Ordinary Share held by Shareholders other than Amind, XWorld, Infinity Vision and Vision Worldwide, and each Preferred Share is converted into one Class B Share immediately upon the completion of the Global Offering).

Any vested or unvested Options or any Share underlying any Option shall not be transferred or sold prior to the Listing unless approved by the Board. The maximum number of Shares underlying the Pre-IPO ESOP is 3,376,931,209 Shares, all of which have been issued and held by SenseTalent, representing approximately 10.63% of the issued share capital of our Company as at the Latest Practicable Date. Immediately following the completion of the Global Offering, all the Shares held by SenseTalent will be converted into Class B Shares, the aggregate number of Shares underlying the Pre-IPO ESOP will be 3,376,931,209, representing approximately 10.15% of the issued share capital of our Company immediately following the completion of the Global Offering (assuming (i) the Over-allotment Option is not exercised; and (ii) each Ordinary Share held by Amind, XWorld, Infinity Vision and Vision Worldwide is converted into one Class A Share and each Ordinary Share held by Shareholders other than Amind, XWorld, Infinity Vision and Vision Worldwide, and each Preferred Share is converted into one Class B Share immediately upon the completion of the Global Offering). Therefore, no grant of such Options will cause any dilution of the shareholding of our Shareholders immediately upon the Listing.

## **E. OTHER INFORMATION**

### **1. Estate Duty**

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries or Consolidated Affiliated Entities.

### **2. Litigation**

As of the Latest Practicable Date, no litigation, arbitration or claim of material importance was known to the Directors to be pending or threatened by or against our Group, that would have a material adverse effect on our business, finance condition or results of operations.

### **3. Joint Sponsors**

Each of the Joint Sponsors has declared its independence pursuant to Rule 3A.07 of the Listing Rules. The Joint Sponsors will receive an aggregate fee of US\$2 million for acting as the sponsors for the Listing.

The Joint Sponsors have made an application on our behalf to the Listing Committee for the listing of, and permission to deal in, the Class B Shares in issue, the Class B Shares to be issued pursuant to the Global Offering (including any Class B Shares which may fall to be issued pursuant to (i) the exercise of the Over-allotment Option and (ii) each Ordinary Share held by Amind, XWorld, Infinity Vision and Vision Worldwide is converted into one Class A Share each and each Ordinary Share held by Shareholders other than Amind, XWorld, Infinity Vision and Vision Worldwide, and each Preferred Share is converted into one Class B Share each, immediately following the completion of the Global Offering) and the Class B Shares to be issued on the conversion of any Class A Shares.

**4. Preliminary expenses**

The Company did not incur any material preliminary expenses.

**5. No material adverse change**

Our Directors confirm that there has been no material adverse change in the financial or trading position or prospects of the Group since June 30, 2021 (being the date to which the latest audited consolidated financial statements of our Group were prepared).

**6. Promoters**

Our Company has no promoter for the purpose of the Listing Rules. No cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters in connection with the Global Offering and the related transactions described in this Prospectus within the two years immediately preceding the date of this Prospectus.

**7. Taxation of holders of Share***Hong Kong*

The sale, purchase and transfer of Shares registered with our Company's Hong Kong branch register of members will be subject to Hong Kong stamp duty, the current rate charged on each of the purchaser and seller is 0.13% of the consideration or, if higher, the fair value of the Shares being sold or transferred. Profits from dealings in the Shares arising in or derived from Hong Kong may also be subject to Hong Kong profits tax.

*Cayman Islands*

Other than the stamp duty payable for original documents brought to, executed in or produced before a court of the Cayman Islands, under the present Cayman Islands law, there is no stamp duty payable in the Cayman Islands on transfer of Shares.

*Consultation with professional advisers*

Intending holders of the Shares are recommended to consult their professional advisers if they are in doubt as to the taxation implications of holding or disposing of or dealing in the Shares. It is emphasized that none of our Company, our Directors or the other parties involved in the Global Offering can accept responsibility for any tax effect on, or liabilities of, holders of Shares resulting from their holding or disposal of or dealing in Shares or exercise of any rights attaching to them.

## 8. Qualifications and consents of experts

The following are the qualifications of the experts who have given opinions or advice which are contained in this Prospectus:

Name	Qualification
China International Capital Corporation Hong Kong Securities Limited	A licensed corporation under the SFO for type 1 (dealing in securities), type 2 (dealing in futures contracts), type 4 (advising on securities), type 5 (advising on futures contracts) and type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
Haitong International Capital Limited	A licensed corporation under the SFO for type 6 (advising on corporate finance) of the regulated activity as defined under the SFO
HSBC Corporate Finance (Hong Kong) Limited	A licensed corporation under the SFO for type 6 (advising on corporate finance) of the regulated activity as defined under the SFO
PricewaterhouseCoopers	Certified Public Accountants under Professional Accountants Ordinance (Chapter 50 of the Laws of Hong Kong) Registered Public Interest Entity Auditor under Financial Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong)
King & Wood Mallesons	Legal advisers as to PRC law to our Company
BGA Law (Cayman) Limited	Legal advisers as to Cayman Islands laws to our Company
Frost & Sullivan International Limited	Industry consultant
Hughes Hubbard & Reed LLP	Legal advisers as to U.S. export control law to our Company

Each of the experts named above has given and has not withdrawn its consent to the issue of this Prospectus with the inclusion of its report, letter, and/or legal opinion (as the case may be) and references to its name included in the form and context in which it respectively appears.

## 9. Binding Effect

This Prospectus shall have the effect, if an application is made pursuant to this Prospectus, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance insofar as applicable.

**10. Bilingual Prospectus**

The English language and Chinese language versions of this Prospectus are being published separately, in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong). In case of any discrepancies between the English language version and Chinese language version of this Prospectus, the English language version shall prevail.

**11. Miscellaneous**

- (a) Save as disclosed in this Prospectus, within the two years immediately preceding the date of this Prospectus:
- (i) neither we nor any of our major subsidiaries has issued or agreed to issue any share or loan capital fully or partly paid up either for cash or for a consideration other than cash;
  - (ii) no share or loan capital of our Company or any of our subsidiaries and operating entities is under option or is agreed conditionally or unconditionally to be put under option;
  - (iii) no commission, discounts, brokerage or other special terms have been granted in connection with the issuance or sale of any shares or loan capital of any major subsidiary and operating entities;
  - (iv) no commission has been paid or payable (except commission to sub-underwriters) to any persons for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any shares of our Company or any of our major subsidiaries and operating entities.
- (b) Save as disclosed in this Prospectus:
- (i) no founder, management or deferred shares of our Company or any of our subsidiaries have been issued or agreed to be issued;
  - (ii) there has not been any interruption in the business of our Company which may have or have had a material adverse effect on the financial position of our Company in the 12 months immediately preceding the date of this Prospectus;
  - (iii) the principal register of members of our Company will be maintained in the Cayman Islands by ICS Corporate Services (Cayman) Limited and a branch register of

members of our Company will be maintained in Hong Kong by the Hong Kong Share Registrar. Unless our Directors otherwise agree, all transfer and other documents of title of Shares must be lodged for registration with and registered by our Company's share register in Hong Kong and may not be lodged in the Cayman Islands. All necessary arrangements have been made to enable the Shares to be admitted to CCASS;

- (iv) no company within our Group is presently listed on any stock exchange or traded on any trading system;
- (v) our Company has no outstanding convertible debt securities or debentures;
- (vi) none of the persons whose names are listed in the paragraph headed “— E. Other Information — 8. Qualifications and consents of experts” above is interested beneficially or non-beneficially in any shares in any member of our Group or has any right or option (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for, any securities in any member of our Group; and
- (vii) there is no restriction affecting the remittance of profits or repatriation of capital into Hong Kong and from outside Hong Kong.