

## DEFINITIONS

In this document, unless the context otherwise requires, the following terms shall have the meanings set out below.

“2019 PRC Foreign Investment Law”	the <i>PRC Foreign Investment Law</i> (《中華人民共和國外商投資法》), promulgated by the National People’s Congress in March 2019, which became effective on January 1, 2020
“ADS(s)”	American Depositary Shares (each representing one Class A ordinary share)
“Alibaba” or “Alibaba Group”	Alibaba Group Holding Limited
“Articles” or “Articles of Association”	our amended and restated articles of association (as amended from time to time), adopted by a special resolution passed on March 28, 2014, a summary of which is set out in Appendix III
“board” or “board of directors”	our board of directors
“business day”	any day (other than a Saturday, Sunday or public holiday) on which banks in Hong Kong or other relevant jurisdictions are generally open for business
“BVI”	British Virgin Islands
“CAC”	Cyberspace Administration of China
“Cayman Companies Act”	the <i>Companies Act</i> , Cap. 22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands, as amended or supplemented or otherwise modified from time to time

[REDACTED]

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## DEFINITIONS

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“China” or “the PRC”	the People’s Republic of China, excluding, for the purposes of this document only, Taiwan and the special administrative regions of Hong Kong and Macau, except where the context otherwise requires
“Class A ordinary shares”	Class A ordinary shares of the share capital of our Company with a par value of US\$0.00025 each, conferring a holder of a Class A ordinary share one vote per share on any resolution tabled at our Company’s general meeting
“Class B ordinary shares”	Class B ordinary shares of the share capital of our Company with a par value of US\$0.00025 each, conferring weighted voting rights in our Company such that a holder of a Class B ordinary share is entitled to three votes per share on any resolution tabled at our Company’s general meeting
“CIC”	China Insights Consultancy Limited, an independent industry consultant whose market research report was commissioned by us

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“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended or supplemented from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended or supplemented from time to time
“Company,” “our Company,” “we” or “us”	Weibo Corporation, a company incorporated in the Cayman Islands on June 7, 2010 as an exempted company under the laws of the Cayman Islands with limited liability and, where the context requires, its subsidiaries (which include consolidated affiliated entities) from time to time
“connected transaction(s)”	has the meaning ascribed to it under the Hong Kong Listing Rules
“controlling shareholder(s)”	has the meaning ascribed to it under the Hong Kong Listing Rules and unless the context otherwise requires, refers to Mr. Charles Chao and SINA Corporation and the entities and persons that control it, including Sina Group Holding Company Limited, which is a wholly owned subsidiary of New Wave MMXV Limited, a business company controlled by Mr. Chao, through which he holds interests in our Company, as set out in “Relationship with our Controlling Shareholders”
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)
“Deposit Agreement”	the deposit agreement, dated as of April 16, 2014, as amended, among us, JPMorgan Chase Bank, N.A. and our ADS holders and beneficial owners from time to time
“director(s)”	member(s) of our board
“DTC”	The Depository Trust Company, the central book-entry clearing and settlement system for equity securities in the United States and the clearance system for our ADSs
“EIT”	enterprise income tax
“First GM”	the upcoming annual general meeting of the Company to be held on December 1, 2021
“foreign private issuer”	as such term is defined in Rule 3b-4 under the U.S. Exchange Act

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“Group”, “our Group”, “the Group”, “we”, “us”, or “our”      our Company and our subsidiaries (including the consolidated affiliated entities) from time to time

“HK\$” or “Hong Kong dollars” or “HK dollars”      Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

“Hong Kong” or “HK”      the Hong Kong Special Administrative Region of the PRC

“Hong Kong Listing Rules”      the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended or supplemented from time to time

[REDACTED]

“Hong Kong Stock Exchange”      The Stock Exchange of Hong Kong Limited

[REDACTED]

“independent director(s)”      our directors who are “independent” under applicable U.S. regulations and considered “independent non-executive directors” for the purpose of Rule 3.10 of the Hong Kong Listing Rules

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“independent third party(ies)” person(s) or company(ies) and their respective ultimate beneficial owner(s), who/which, to the best of our directors’ knowledge, information and belief, having made all reasonable enquiries, is/are not connected with our Company

[REDACTED]

“Joint Policy Statement” the Joint Policy Statement Regarding the Listing of Overseas Companies jointly issued by the Hong Kong Stock Exchange and the SFC on September 27, 2013

“Joint Sponsors” the Joint Sponsors of the [REDACTED] of the [REDACTED] on the Main Board of the Hong Kong Stock Exchange as named in “Directors and Parties Involved in the [REDACTED]”

“Latest Practicable Date” [REDACTED], being the latest practicable date prior to the date of this [REDACTED] for the purpose of ascertaining certain information contained in this [REDACTED]

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“Law(s)”	all laws, statutes, legislation, ordinances, rules, regulations, guidelines, opinions, notices, circulars, orders, judgements, decrees or rulings of any Governmental Authority (including, without limitation, the Stock Exchange and the SFC) of all relevant jurisdictions
“Listing”	the listing we are seeking on the Hong Kong Stock Exchange under Chapter 19C of the Hong Kong Listing Rules
“Listing Committee”	the Listing Committee of the Hong Kong Stock Exchange
“Listing Date”	the date, expected to be on or about [REDACTED], on which the [REDACTED] are [REDACTED] on Main Board and from which [REDACTED] in the [REDACTED] are permitted to commence on the Main Board
“Main Board”	the stock market (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operated in parallel with the Growth Enterprise Market of the Hong Kong Stock Exchange
“Major Subsidiaries”	our subsidiaries and consolidated affiliated entities as identified in “History and Corporate Structure — Corporate Structure — Major Subsidiaries”
“Memorandum” or “Memorandum of Association”	our amended and restated memorandum of association (as amended from time to time), adopted by a special resolution passed on March 28, 2014, a summary of which is set out in Appendix III to this document
“MOF”	Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	Ministry of Commerce of the PRC (中華人民共和國商務部)
“Nasdaq”	Nasdaq Global Select Market
“Negative List”	the Special Administrative Measures (Negative List) for Foreign Investment Access, most recently jointly promulgated by the MOFCOM and the National Development and Reform Commission of the PRC (中華人民共和國發展和改革委員會) on June 23, 2020 and which became effective on July 23, 2020, as amended, supplemented or otherwise modified from time to time

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[REDACTED]

“PBOC”	People’s Bank of China
“PCAOB”	the Public Company Accounting Oversight Board
“PFIC”	passive foreign investment company
“PRC Company Law”	the Company Law of the PRC (《中華人民共和國公司法》), enacted by the Standing Committee of the Eighth National People’s Congress on December 29, 1993 and effective on July 1, 1994, and most recently amended on October 26, 2018, and as amended, supplemented or otherwise modified from time to time
“PRC Legal Adviser”	TransAsia Lawyers, our legal adviser as to the laws of the PRC

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[REDACTED]

“Qualifying Issuer”	has the meaning given to it under Chapter 19C of the Hong Kong Listing Rules
“Relevant Persons”	the Joint Sponsors, the [REDACTED], the [REDACTED], any of their or our Company’s respective directors, officers, employees, partners, agents, advisers and any other parties involved in the [REDACTED]
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“RSU(s)”	restricted share unit(s)
“SAFE”	State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局), the PRC governmental agency responsible for matters relating to foreign exchange administration, including local branches, when applicable
“SAFE Circular 37”	the Circular on Relevant Issues Concerning Foreign Exchange Control on Domestic Residents’ Offshore Investment and Financing and Roundtrip Investment through Special Purpose Vehicles (《國家外匯管理局關於境內居民通過特殊目的公司境外投融資及返程投資外匯管理有關問題的通知》) promulgated by SAFE with effect from July 4, 2014
“SAIC”	State Administration for Industry and Commerce of the PRC (中華人民共和國國家工商行政管理總局), currently known as SAMR
“SAMR”	State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
“SCNPC”	the Standing Committee of the National People’s Congress of the PRC (全國人民代表大會常務委員會)
“SEC”	the United States Securities and Exchange Commission
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO” or “Securities and Futures Ordinance”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended or supplemented from time to time



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“Share(s)”	the Class A ordinary shares and Class B ordinary shares in the share capital of our Company, as the context so requires
“Share Incentive Plans”	the 2010 Share Incentive Plan and the 2014 Share Incentive Plan summarized in “Directors and Senior Management — Compensation — Share Incentive Plans,” and any other share incentive plans adopted by our Company from time to time
“shareholder(s)”	holder(s) of Shares and, where the context requires, ADSs
“SINA” or “SINA Corporation”	SINA Corporation, an exempted company with limited liability founded on March 10, 1999 through the merger of Beijing SINA Information Technology Co., Ltd. and California-based SINANET.com, and the parent company and a controlling shareholder of our Company

[REDACTED]

“subsidiary” or “subsidiaries”	has the meaning ascribed thereto in the Hong Kong Listing Rules and includes the consolidated affiliated entities and variable interest entities
“Takeovers Codes”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC
“Track Record Period”	the years ended December 31, 2018, 2019 and 2020 and the six months ended June 30, 2021

[REDACTED]

“U.S.” or “United States”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. Exchange Act”	the United States Securities Exchange Act of 1934, as amended, and the rules and regulations promulgated thereunder

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“U.S. GAAP”	accounting principles generally accepted in the United States
“U.S. Securities Act”	the United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder
“US\$” or “U.S. dollars”	United States dollars, the lawful currency of the United States
“variable interest entities,” “VIE” or “VIEs”	our variable interest entities, or any one of them, the financial results of which are consolidated into our consolidated financial statements as if they were our subsidiaries
“VAT”	value-added tax; all amounts are exclusive of VAT in this document except where indicated otherwise
“VIE shareholder(s)”	the individual or ultimate shareholders of the variable interest entities
“VIE structure” or “Contractual Arrangements”	variable interest entity structure, and where the context requires, and the agreements underlying it
“Weibo Technology”	Weibo Internet Technology (China) Co. Ltd. (微夢創科網絡科技(中國)有限公司), a company established under the laws of the PRC on October 11, 2010, a subsidiary of our Company
“WVR” or “weighted voting right”	has the meaning ascribed to it under the Hong Kong Listing Rules
“Weimeng”	Beijing Weimeng Technology Co. Ltd. (北京微夢創科網絡技術有限公司), a company established under the laws of the PRC on August 9, 2010, one of our consolidated affiliated entities
“Weimeng Chuangke”	Beijing Weimeng Chuangke Investment Management Co., Ltd. (北京微夢創科創業投資管理有限公司), a company established under the laws of the PRC on April 9, 2014, one of our consolidated affiliated entities

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“WVR beneficiaries” has the meaning ascribed to it under the Hong Kong Listing Rules and unless the context otherwise requires, refers to the WVR beneficiaries set out in “Share Capital”, holding the Class B ordinary shares, which entitle them to weighted voting rights, details of which are set out in the section headed “Share Capital”

“WVR structure” has the meaning ascribed to it under the Hong Kong Listing Rules

In this document, the terms “associate(s),” “close associate(s),” “core connected person(s)” and “substantial shareholder(s)” shall have the meanings given to such terms in the Hong Kong Listing Rules, unless the context otherwise requires.

Unless otherwise expressly stated or the context otherwise requires, all data in this document is as of the date of this document.

The English names of PRC entities, PRC laws or regulations, and PRC governmental authorities referred to in this document are translations from their Chinese names and are for identification purposes. If there is any inconsistency, the Chinese names shall prevail.

Certain amounts and percentage figures included in this document have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.