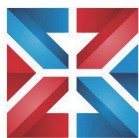


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Zhixin Group Holding Limited

智欣集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2187)

INSIDE INFORMATION

PURCHASE OF SHARES BY CHIEF OPERATING OFFICER OF THE GROUP

This announcement is made by Zhixin Group Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company has been informed by Mr. Ding Fulin (“**Mr. Ding**”), the chief operating officer of the Group, that on 8 December 2021, he purchased 18,624,000 shares of the Company (representing approximately 2.49% of the issued share capital of the Company as at the date of this announcement) from Pakhim Chen Capital Limited (“**Pakhim Chen BVI**”) at HK\$1.4744 per share with the total consideration of HK\$27,459,225.60 (the “**Transaction**”).

Immediately following the Transaction, Mr. Ding holds 18,624,000 shares of the Company (representing approximately 2.49% of the issued share capital of the Company as at the date of this announcement). Mr. Ding further represents that he will, within 3 business days, notify the Company upon any changes in his shareholding of the Company. Immediately following the Transaction, Pakhim Chen BVI holds 44,757,200 shares of the Company (representing approximately 5.98% of the issued share capital of the Company as at the date of this announcement).

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Zhixin Group Holding Limited
Ye Zhijie
Chairman and Executive Director

Hong Kong, 8 December 2021

As at the date of this announcement, the Board comprises Mr. Ye Zhijie, Mr. Huang Wengui, Mr. Qiu Limiao, Mr. Ye Dan and Mr. Huang Kaining as executive Directors; and Ms. Wong Tuen Sau, Mr. Cai Huinong and Mr. Jiang Qinjian as independent non-executive Directors.