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中煙國際(香港)有限公司
China Tobacco International (HK) Company Limited
(Incorporated in Hong Kong with limited liability)
(Stock Code: 6055)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Tobacco International (HK) Company Limited (the “**Company**”) dated 17 November 2021 (the “**Announcement**”) in relation to the 2021-2024 Offshore Supply Framework Agreements, the 2021-2024 Tobacco Leaf Products Export Agency Agreements and the respective transactions contemplated thereunder (including the Proposed Caps). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things: (i) further information on the 2021-2024 Offshore Supply Framework Agreements and the 2021-2024 Tobacco Leaf Products Export Agency Agreements and the respective transactions contemplated thereunder (including the Proposed Caps); (ii) the letter from the Independent Board Committee with its opinion and recommendation on the 2021-2024 Offshore Supply Framework Agreements and the 2021-2024 Tobacco Leaf Products Export Agency Agreements and the respective transactions contemplated thereunder (including the Proposed Caps) to the Independent Shareholders; (iii) the letter from the Independent Financial Adviser with its advice on the 2021-2024 Offshore Supply Framework Agreements and the 2021-2024 Tobacco Leaf Products Export Agency Agreements and the respective transactions contemplated thereunder (including the Proposed Caps) to the Independent Board Committee and the Independent Shareholders; and (vi) a notice of the EGM is expected to be despatched to the Shareholders on or before 8 December 2021.

However, as additional time is required for the Company to prepare and finalise the information to be included in the circular, the despatch date of the circular will be postponed to on or before 14 December 2021.

By order of the Board
China Tobacco International (HK) Company Limited
SHAO Yan
Chairman

Hong Kong, 8 December 2021

As of the date of this announcement, the board of directors of the Company comprises Mr. Shao Yan, as Chairman and non-executive director of the Company, Ms. Yang Xuemei, Ms. Li Yan, Mr. Liang Deqing and Mr. Wang Chengrui as executive directors of the Company, and Mr. Chow Siu Lui, Mr. Wang Xinhua, Mr. Chau Kwok Keung and Mr. Qian Yi as independent non-executive directors of the Company.