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CIL Holdings Limited

華建控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00479)

ADDITIONAL RESUMPTION GUIDANCE

This announcement is made by CIL Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”), pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated (i) 5 October 2020 in relation to the suspension of trading in the shares of the Company; (ii) 30 December 2020 in relation to the resumption guidance for the Company imposed by the Stock Exchange (the “**Initial Resumption Guidance**”); (iii) 1 February 2021 in relation to the update on listing status; (iv) 30 June 2021, 30 September 2021 and 29 October 2021 in relation to the quarterly updates on status of resumption; and (v) 30 November 2021 in relation to the resignation of an independent non-executive director (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings defined under the Announcements.

ADDITIONAL RESUMPTION GUIDANCE

As disclosed in the announcement of the Company dated 30 November 2021, following the resignation of an Independent Non-executive Director, the Company has (i) two Independent Non-executive Directors, which results in the current number of Independent Non-executive Directors falling below the minimum number required under Rule 3.10(1) of the Listing Rules or one-third of the board as required under Rule 3.10A of Listing Rules; (ii) two members of Audit Committee, which results in the number of Audit Committee falling below the minimum number required under Rule 3.21 of the Listing Rules; and (iii) no Chairman of Remuneration Committee, which does not comply with Rule 3.25 of the Listing Rules.

Due to the above circumstances, in addition to the Initial Resumption Guidance, the Company received a letter from the Stock Exchange on 3 December 2021, pursuant to which, the Stock Exchange imposes the following additional resumption guidance (the “**Additional Resumption Guidance**”, together with the Initial Resumption Guidance, the “**Resumption Guidance**”) for the resumption of trading in the shares of the Company:

- (i) Re-comply with Rules 3.10(1), 3.10A, 3.21 and 3.25 of the Listing Rules.

The Stock Exchange further indicated that it may modify the Resumption Guidance and/or give further guidance as and when appropriate.

THE RESUMPTION PLAN

The Company is now taking appropriate steps to fulfill all the Resumption Guidance and continues to have discussions with various parties in order to formulate a viable resumption proposal. Further announcements will be made by the Company to update its shareholders and the public on, among others, the progress of its resumption plan as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares was suspended with effect from 9:00 a.m. on 5 October 2020 and will remain suspended until further notice.

By order of the Board
CIL Holdings Limited
Ke Jun Xiang
Chairman

Hong Kong, 9 December 2021

As at the date of this announcement, the Board comprises 4 executive Directors, namely Mr. Ke Jun Xiang (Chairman and Chief Executive Officer), Mr. Wilson Wong (Deputy Chairman), Mr. Lo Yuen Chung and Mr. Fu Daoding; 1 non-executive director namely Mr. Li Chung Kai, Philip; and 2 independent non-executive Directors, namely Mr. Chan Siu Kay and Mr. Choi Chin Yu.

* *For identification purpose only*