
**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR
OF COMPANIES AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED],
- (b) the written consents referred to in the section headed “Appendix IV – Statutory and General Information – G. Other Information – 4. Consents of Experts” in this document, and
- (c) a copy of each of the material contracts referred to in the section headed “Appendix IV – Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts” in this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.canbridgepharma.com during a period of 14 days from the date of this document:

- (a) our Memorandum and the Articles;
- (b) the Cayman Companies Act;
- (c) the Accountants’ Report and the unaudited [REDACTED] financial information of our Group prepared by Ernst & Young, the texts of which are set out in Appendices I and II;
- (d) the audited consolidated financial statements of our Company for the two financial years ended December 31, 2019 and 2020 and the six months ended June 30, 2021;
- (e) the PRC legal opinions issued by King & Wood Mallesons, our PRC legal adviser in respect of certain general corporate matters and property interests of our Group;
- (f) the letter of advice prepared by Harney Westwood & Riegels, our legal adviser on Cayman Islands law, summarising the constitution of our Company and certain aspects of the Cayman Companies Act referred to in Appendix III;
- (g) the industry report prepared by Frost & Sullivan referred to in the section headed “Industry Overview” in this document;

**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR
OF COMPANIES AND AVAILABLE ON DISPLAY**

- (h) the material contracts referred to under the section headed “Appendix IV – Statutory and General Information – B. Further Information about Our Business – 1. Summary of Material Contracts” in this document;
- (i) the service agreements and the letters of appointment with our Directors referred to in the section headed “Appendix IV – Statutory and General Information – C. Further Information about our Directors – 1. Particulars of Directors’ Service Contracts and Appointment Letters” in this document;
- (j) the written consents referred to under the section headed “Appendix IV – Statutory and General Information – G. Other Information – 4. Consents of Experts” in this document;
- (k) the terms of the [REDACTED] Equity Incentive Plan;
- (l) the terms of the [REDACTED] RSU Scheme; and
- (m) the terms of the [REDACTED] Share Option Scheme.

DOCUMENT AVAILABLE FOR INSPECTION

[A copy of a list of grantees under the [REDACTED] Equity Incentive Plan, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Davis Polk & Wardwell, Hong Kong Solicitors, at The Hong Kong Club Building, 3A Chater Road, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document.]