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Bank of Zhengzhou Co., Ltd.*

鄭州銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Shares Stock Code: 6196)

(Preference Shares Stock Code: 4613)

ANNOUNCEMENT

ARRANGEMENT OF ODD LOTS FROM CAPITALIZATION ISSUE

Reference is made to the circular of Bank of Zhengzhou Co., Ltd.* (the "Bank") dated November 17, 2021 and the announcement of the Bank dated December 3, 2021 in relation to, among other things, the Capitalization Issue. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Circular.

In order to alleviate the problems arising from the existence of odd lots of the H Shares as a result of the Capitalization Issue, the Bank has appointed Computershare Hong Kong Investor Services Limited as an agent to provide matching services on a best effort basis to the H Shareholders who wish to top up or sell their holdings of odd lots of the H Shares during the period from 9:00 a.m. on December 20, 2021 (Monday) to 4:00 p.m. on January 7, 2022 (Friday), both days inclusive. H Shareholders in odd lots represented by the existing share certificates for the H Shares who wish to take advantage of this facility either to dispose of their odd lots of the H Shares or to top up their odd lots of H Shares may directly or through their brokers contact Computershare Hong Kong Investor Services Limited at Shops 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or at telephone number (852) 2862 8555 during office hours (i.e. 9:00 a.m. to 6:00 p.m.) within the above period.

H Shareholders in odd lots should note that successful matching of the sale and purchase of odd lots of the H Shares is not guaranteed. If H Shareholders are in any doubt as to the above facility, they should consult their professional advisers. Dealings in the Capitalization H Shares under the Capitalization Issue on the Hong Kong Stock Exchange are expected to commence on December 20, 2021 (Monday).

By Order of the Board
Bank of Zhengzhou Co., Ltd.*
WANG Tianyu
Chairman

Zhengzhou, Henan, the PRC
December 13, 2021

As at the date of this announcement, the Board comprises Mr. WANG Tianyu, Mr. SHEN Xueqing and Mr. XIA Hua as executive directors, Ms. WANG Dan, Mr. LIU Bingheng, Mr. SU Xiaojun, Mr. JI Hongjun and Mr. WANG Shihao as non-executive directors, Mr. XIE Taifeng, Mr. WU Ge, Ms. CHAN Mei Bo Mabel and Ms. LI Yanyan as independent non-executive directors.

* *The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*