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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



交通銀行股份有限公司

Bank of Communications Co., Ltd.

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 03328, 4605 (Preference Share))

交通銀行股份有限公司香港分行

Bank of Communications Co., Ltd. Hong Kong Branch

(the “Issuer”)

Issue of CNY1,000,000,000 3.15 per cent. Notes due 2024 (the “Notes”) (Stock Code: 86023)

under its

U.S.\$12,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of Communications

Bank of China

China Construction Bank (Asia)

China Everbright Bank Hong Kong Branch

China International Capital Corporation

CLSA

HSBC

ICBC (Asia)

Industrial Bank Co., Ltd. Hong Kong Branch

**Shanghai Pudong Development Bank Hong
Kong Branch**

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular of the Programme dated 14 December 2020, the supplemental offering circular of the Programme dated 6 December 2021 and the pricing supplement dated 6 December 2021. The listing of the Notes is expected to become effective on 14 December 2021.

Hong Kong,
13 December 2021

As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Liu Jun, Mr. Li Longcheng, Mr. Wang Linping*, Mr. Chang Baosheng*, Mr. Liao, Yi Chien David*, Mr. Chan Siu Chung*, Mr. Song Hongjun*, Mr. Chen Junkui*, Mr. Liu Haoyang*, Mr. Yeung Chi Wai, Jason#, Mr. Woo Chin Wan, Raymond#, Mr. Cai Haoyi#, Mr. Shi Lei#, Mr. Zhang Xiangdong# and Ms. Li Xiaohui#.*

** Non-executive directors*

Independent non-executive directors