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IMAGI INTERNATIONAL HOLDINGS LIMITED
意馬國際控股有限公司*

(incorporated in Bermuda with limited liability)
(Stock Code: 585)

SUPPLEMENTAL ANNOUNCEMENT
DISCLOSEABLE TRANSACTION
IN RELATION TO THE ACQUISITION OF
30% EQUITY INTEREST IN THE TARGET GROUP

Reference is made to the announcement (the “**Announcement**”) of Imagi International Holdings Limited (the “**Company**”) dated 1 November 2021, in relation to the Acquisition. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as they are defined in the Announcement.

The Board is hereby to provide further information on the identity of the ultimate beneficial owners of the Purchaser B. To the best knowledge, information and belief of the Directors having made all reasonable enquiry, the paid-up capital of the Purchaser B is beneficially owned as to 61.99%, 28.08% and 9.93% by a private family trust with Mr. Eugene Chuang as the sole beneficiary, China Evergrande Group and an Independent Third Party, respectively. China Evergrande Group is a company incorporated in the Cayman Islands, the shares of which are listed on the main board of the Stock Exchange (stock code: 3333).

* *For identification only*

For the avoidance of doubt, the ultimate beneficial owners of the Purchaser B as disclosed in the paragraph above are Independent Third Parties.

By Order of the Board
Imagi International Holdings Limited
Kitchell Osman Bin
Chairman

Hong Kong, 14 December 2021

At the date of this announcement, the Board comprised the following Directors:

Executive Directors:

Mr. Kitchell Osman Bin (*Chairman*)

Mr. Shimazaki Koji

Ms. Choi Ka Wing

Independent non-executive Directors:

Dr. Santos Antonio Maria

Mr. Miu Frank H.

Ms. Liu Jianyi

Mr. Chan Hak Kan